



Today, Tomorrow, Together.

We Move You ✈️

Washoe County Commission - November 2022

Who We Are

Reno-Tahoe Airport Authority



Reno-Tahoe
International
Airport



Reno-Stead
Airport

- Established in 1977 by the state legislature
- A quasi-municipal corporation authorized to independently run RNO and RTS
- Governed by a 9-member Board of Trustees
 - Appointed by Washoe County, RSCVA, City of Reno, City of Sparks



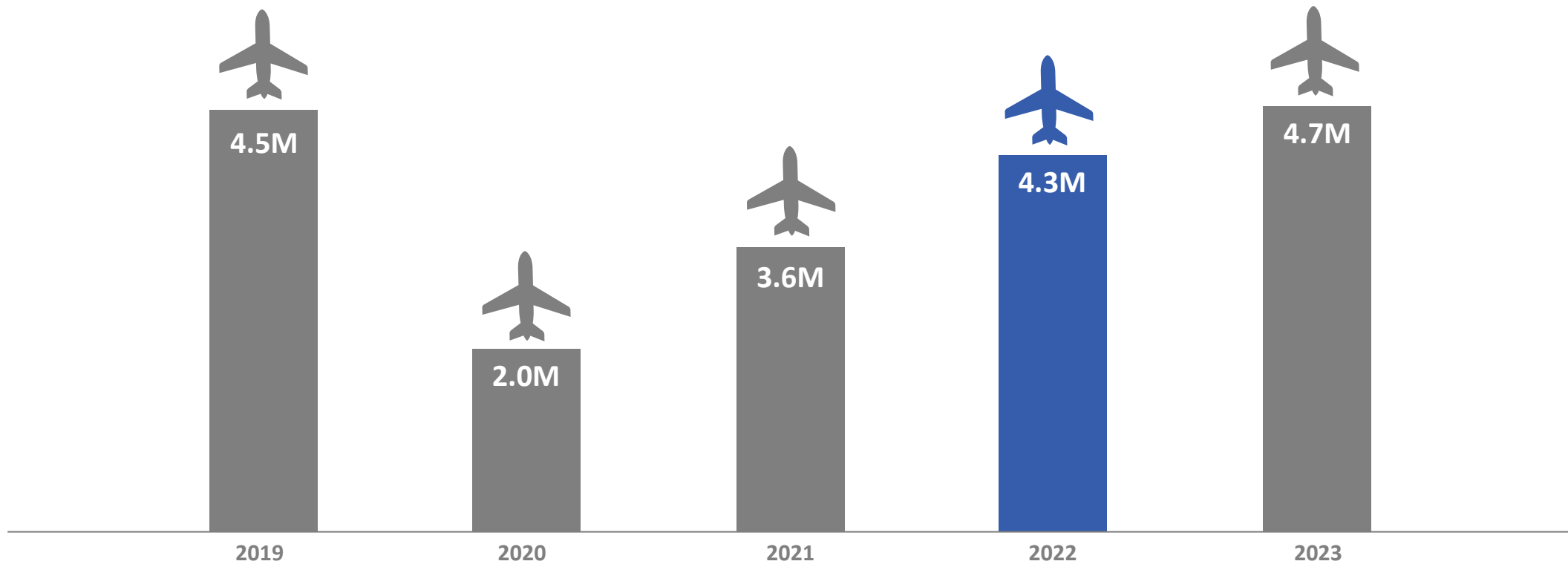
Reno-Tahoe Airport Authority

- Financially Independent
 - Receive NO state or local funding
 - Sources:
 - Operating revenues
 - Airline and non-airlines
 - Non-operating revenues
 - Passengers and customer facility charges
 - Federal Grants
 - Airport Improvement Program funds

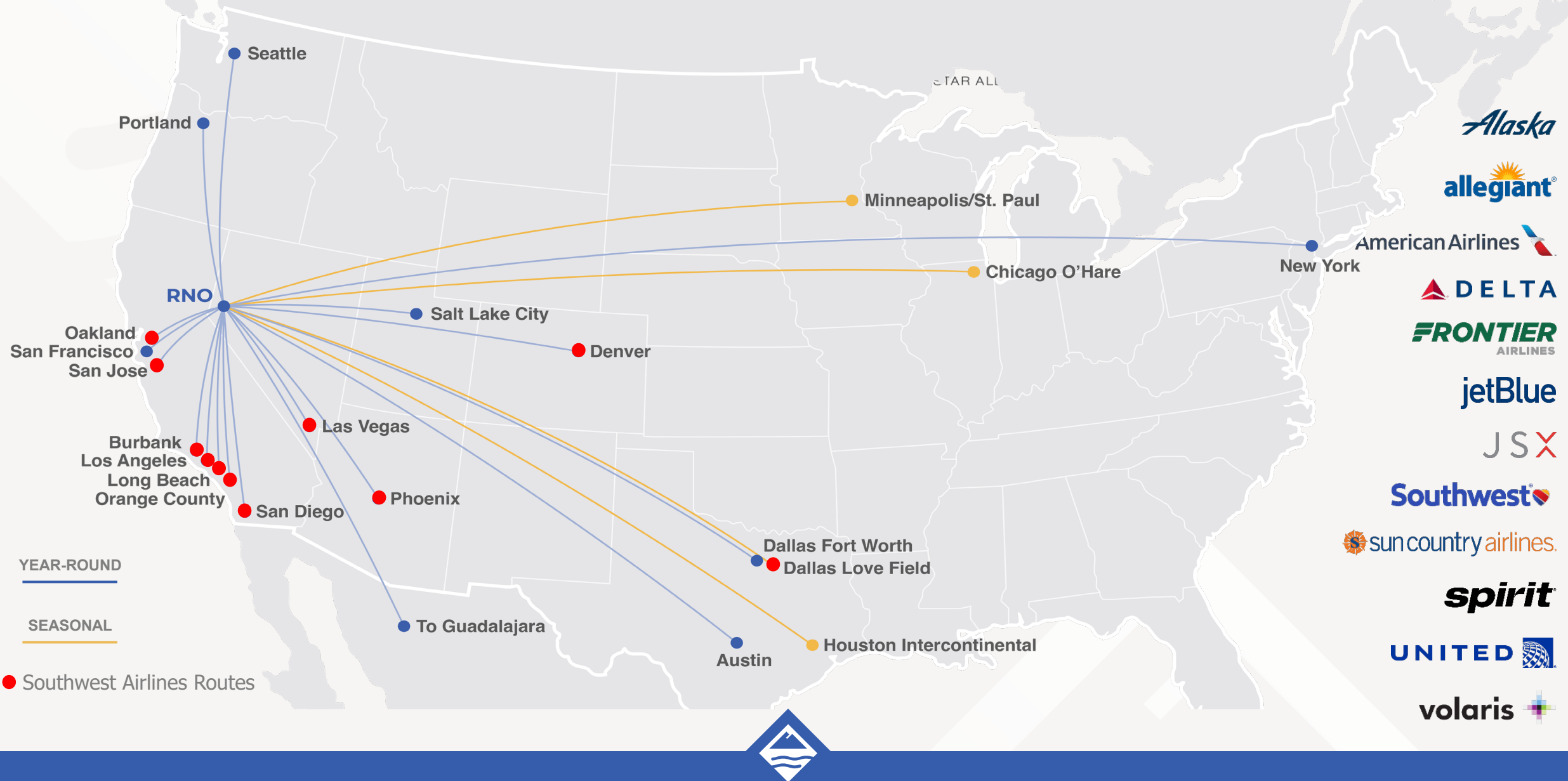


Arrivals and Departures

RNO Annual Passengers



Source: RNO Airline Activity Reports, Schedules, *future dates are estimates



Record Number of Airlines – 12 Airlines Connecting to 20+ Non-Stop Destinations



National Perspective

U.S. Airline Industry Update

- After a strong summer, post labor-day demand continues to be high
- Seats capacity declined due to airline staffing issues
- U.S. load factor exceeded pre-pandemic levels this fall
- Fuel costs are high
- Average fares are high
- U.S. airlines could post modest profits in 2022,
- Air cargo demand, which surged in 2020, reached an all-time high in 2021

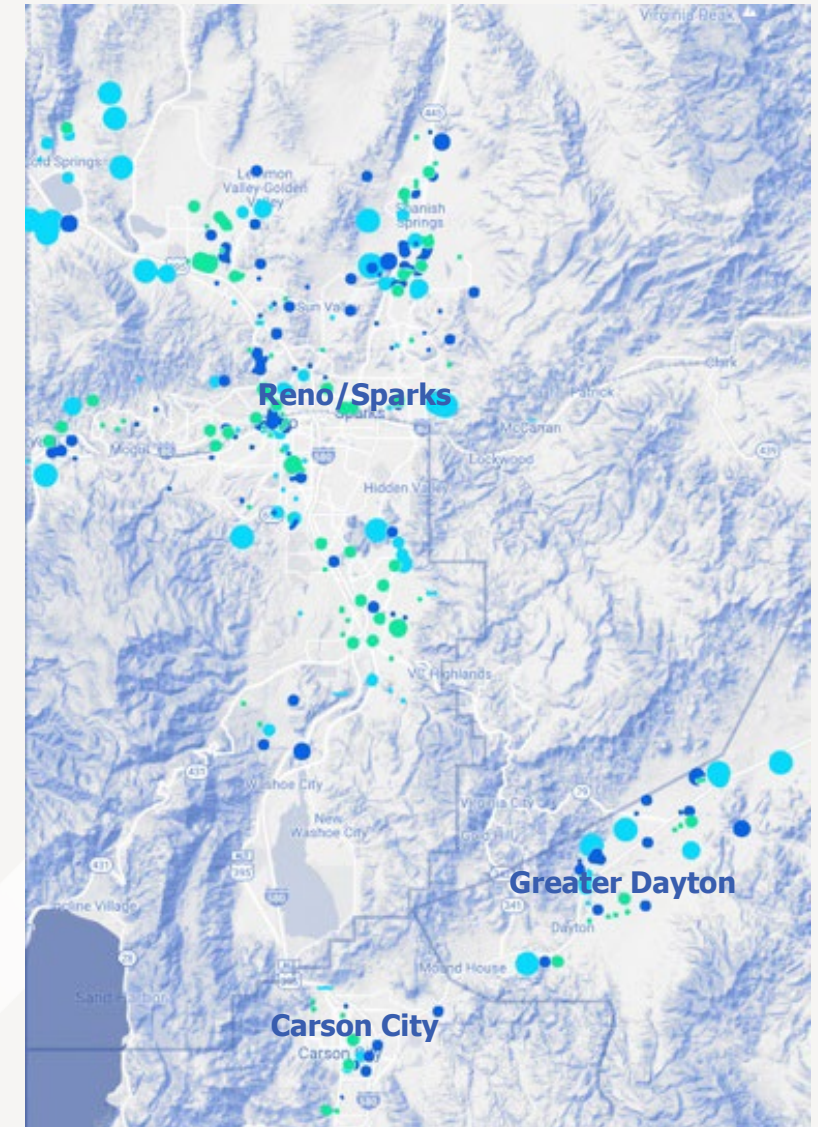


Locally

Our Region is on the Rise

- Rapid growth
- Demographic shift
- Airport impacts
 - Parking
 - Record number of destinations
 - Historic passenger numbers
 - Space Issues

● Active ● Approved ● Pending Housing Units



Source: University of Nevada, Reno; Center For Regional Studies, 2021

**more
RNO+**



**Reno-Tahoe
International
Airport**

The Future of RNO is MORE.

Multi-year infrastructure modernization program bringing you more of what you love about RNO.

MoreRNO

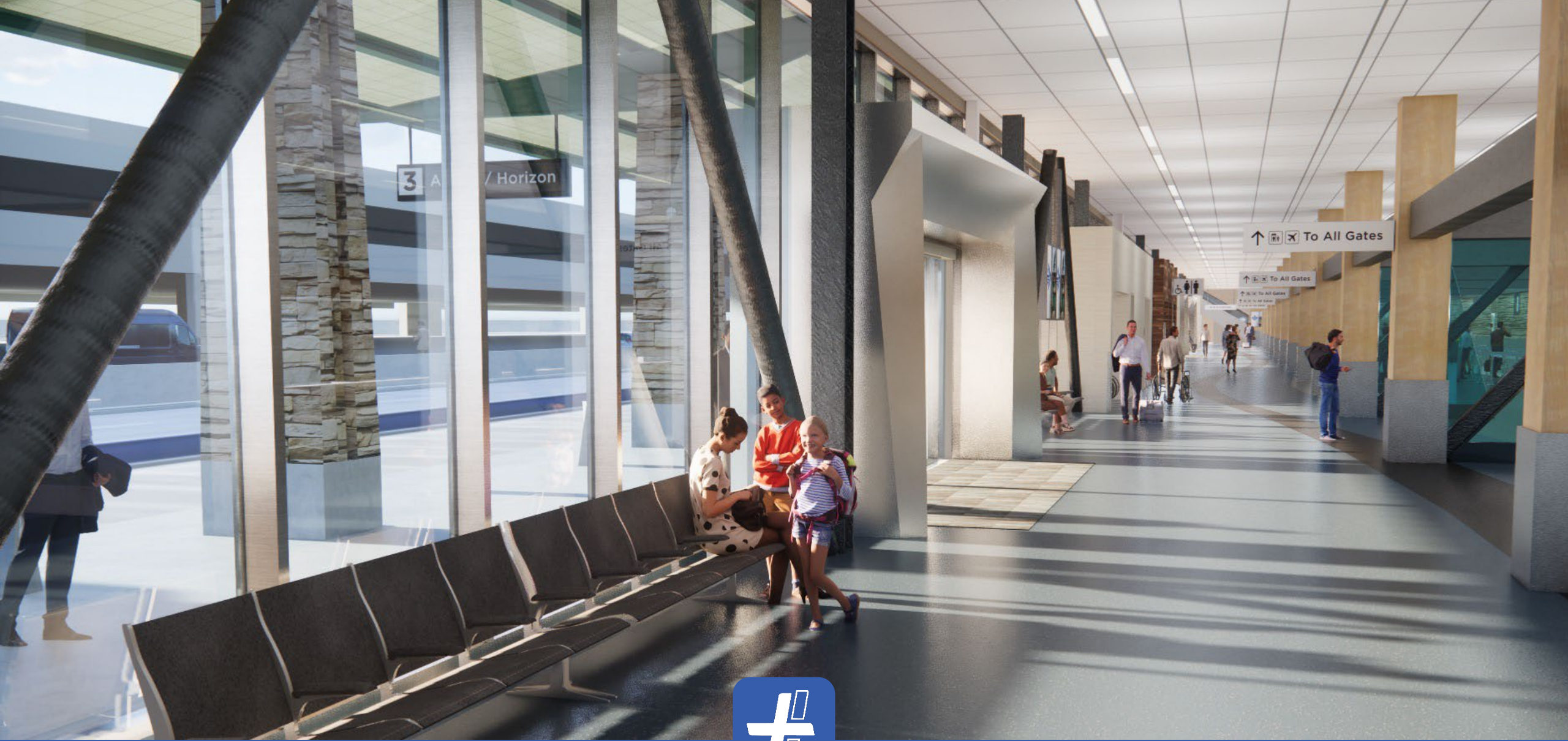
Multi-Year Infrastructure Modernization Program

- Comprehensive construction program to improve infrastructure and bring RNO into 2040
- Estimated to generate \$2 billion for local economy and 4,000 jobs
- 'Cause we all want more of a good thing





Map of Current and Future RNO Improvements



Ticketing Hall Expansion and Loop Road Improvements



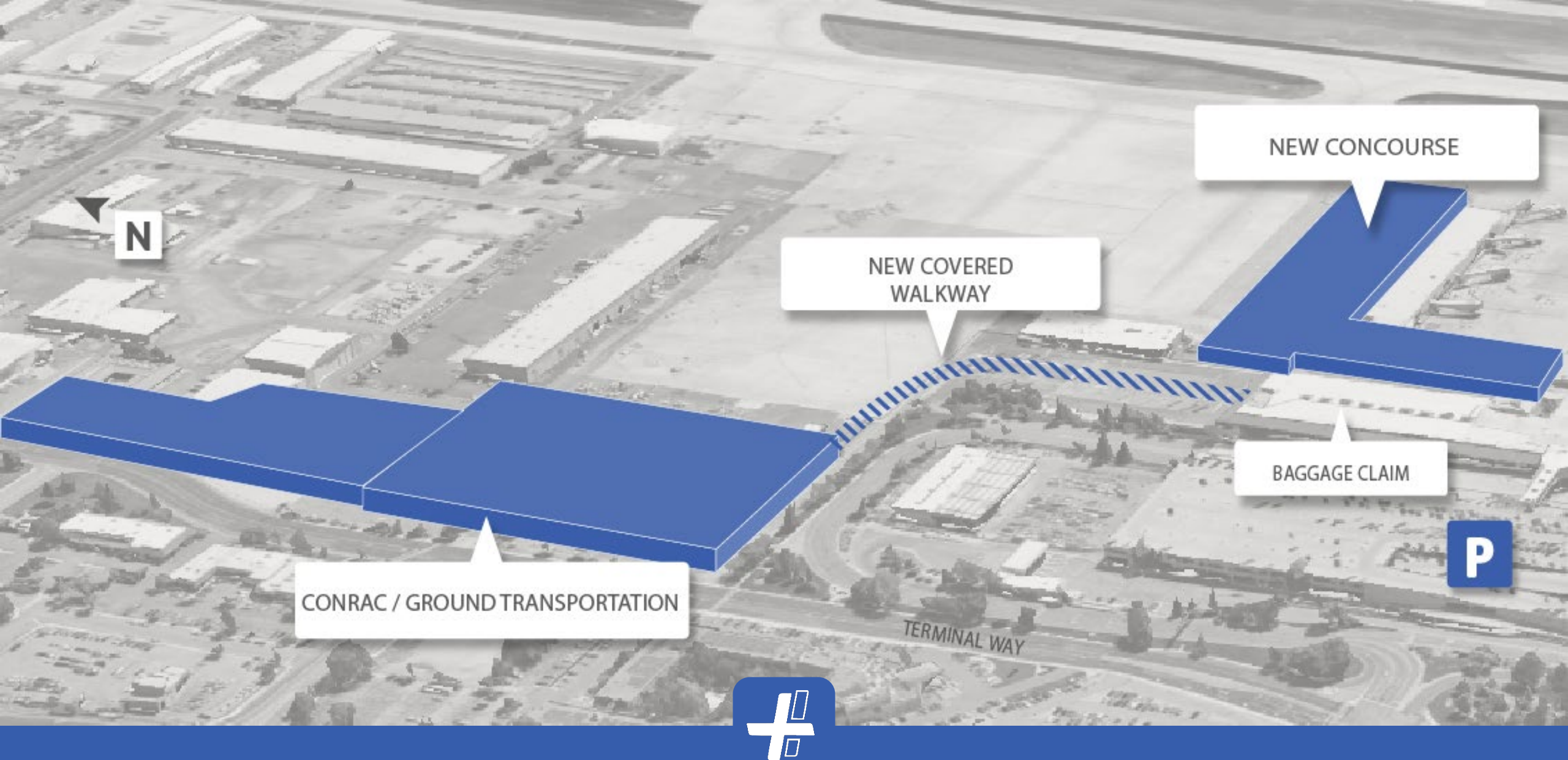
Ticketing Hall Expansion and Loop Road Improvements



Ticketing Hall & Loop Road

- Improve passenger wayfinding, queuing, circulation and amenities
- Build restrooms in ticketing hall
- Allow for advanced travel technology
- Loop road construction
 - Provides critical improvements associated with safety and security
 - Meets full ADA requirements
 - Installation of shade structures for weather protection





CONRAC and Ground Transportation Center (GTC)



CONRAC and Ground Transportation Center (GTC)



CONRAC & GTC

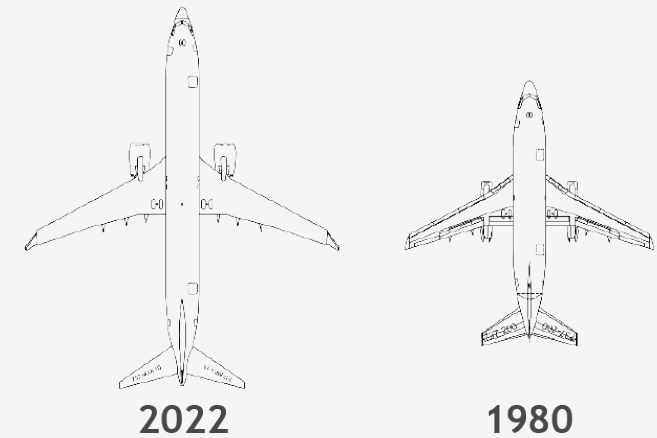
- Provide additional public parking facilities in close proximity to the terminal
- Improve customer experience for rental cars, rideshares, shuttles and other ground transit
- Facilitates redesign of airport entrance and exit
- Public/Private partnership





Current Concourses

- 40-year-old concourses (built in 1980)
- Significant deficiencies
- Hold rooms designed for smaller aircraft load
- Would need necessary maintenance and modernization improvements to carry on for the next 20 years
- RNO will see a 40% increase in passengers over the next 40 years – 2046 Passenger Forecast is 7.3M
- Need an improved experience for passengers and airport employees, airlines, and tenants



Aircraft Comparison

Boeing 737 Max 10 vs. Boeing 737-200



Rendering, not actual design



New Concourse

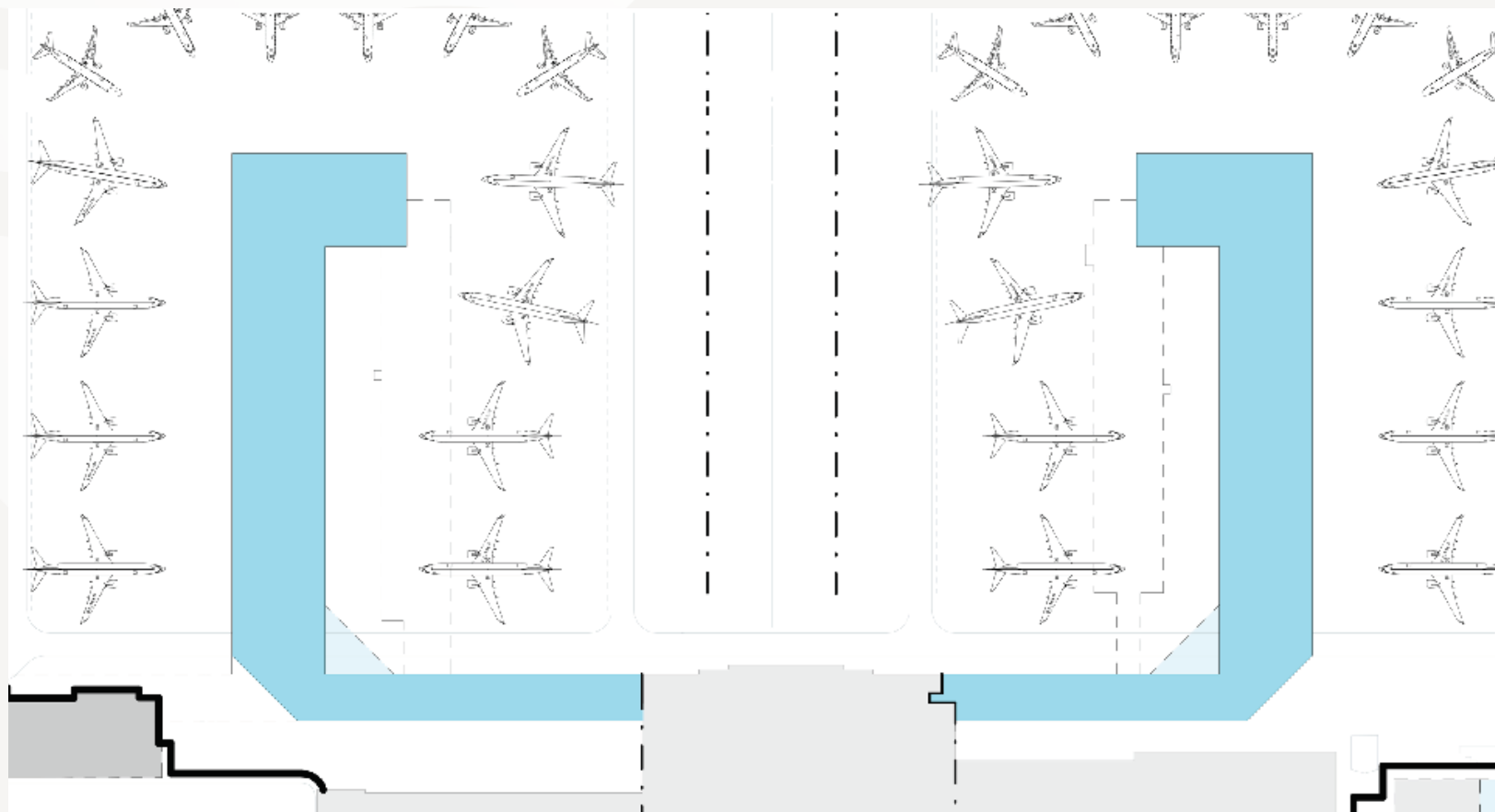
Rendering, not actual design



New Concourse










New Build - \$500M

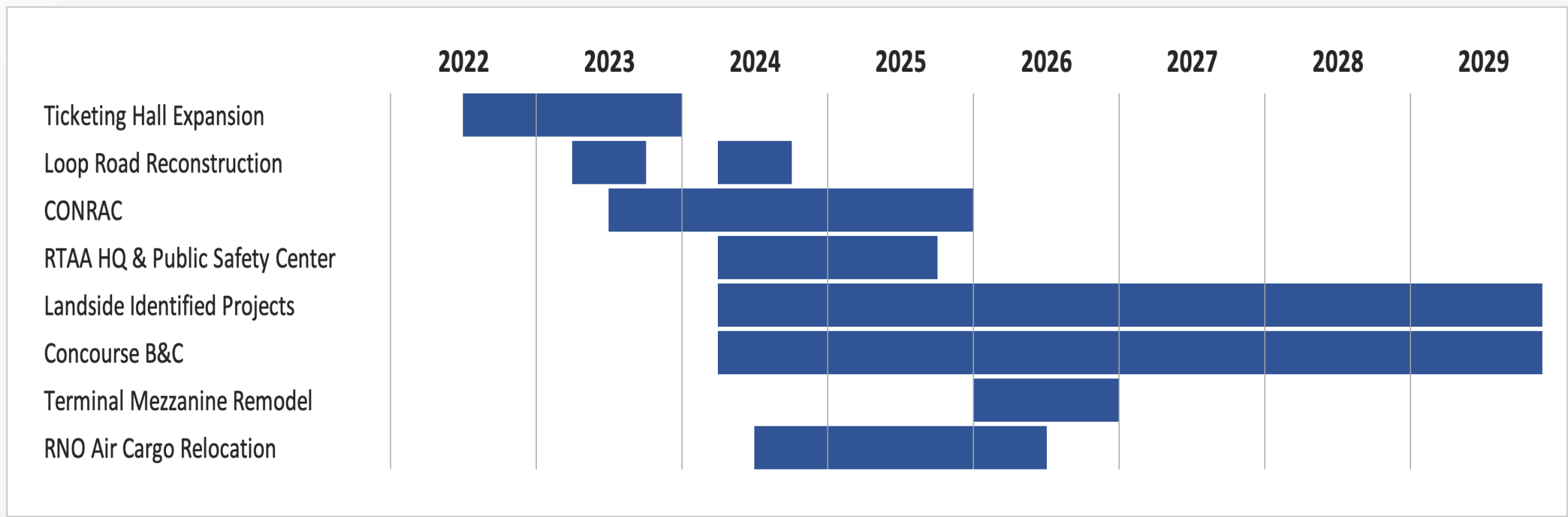


- 28 Gates (common use & larger aircraft)
- 50,000sf concessions capacity
- Dual taxilane
- Supports anticipated growth for 2046
- Separate footprint, easier to maintain operations



Project Outlook Costs ~\$1 Billion

Ticketing Hall Expansion	\$32,000,000	
Terminal Loop Road Reconstruction	\$14,000,000	
Rental Car & Ground Transportation Center	\$225,000,000	
RTAA HQ & Public Safety Center	\$40,000,000	
Landside Identified Projects <i>(New Terminal Entry & Exit, Garage Expansion, etc.)</i>	\$50,000,000	
Concourses B & C Replacement	~\$500,000,000	
		



MoreRNO Program Timeline

Happening Now

Tips for Traveling

- Arrive at least 2 hours early before your flight
- Use the real-time parking availability feature on our website
- Give yourself extra time for remote overflow parking if lots are showing full on the website
- Follow signage for entrance to ticket lobby
- Wait and Win! Use the Free Waiting Lot for picking up passengers and enter to win free flights
- Keep up-to-date on social media

www.RenoAirport.com     @RenoAirport





Contact Information

www.renoairport.com

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