

Washoe County, NV

## Washoe County, Nevada Other Postemployment Benefits (OPEB) Trust Fund

#### **Board Details**

Minimally, the Board of Trustees for the Washoe County, Nevada OPEB Trust Fund convenes on a quarterly basis, and meetings are open to the general public.

The Trust was established to provide an essential governmental function under [IRS] Code Section 115 and is created pursuant to Nevada Revised Statutes § 287.017.

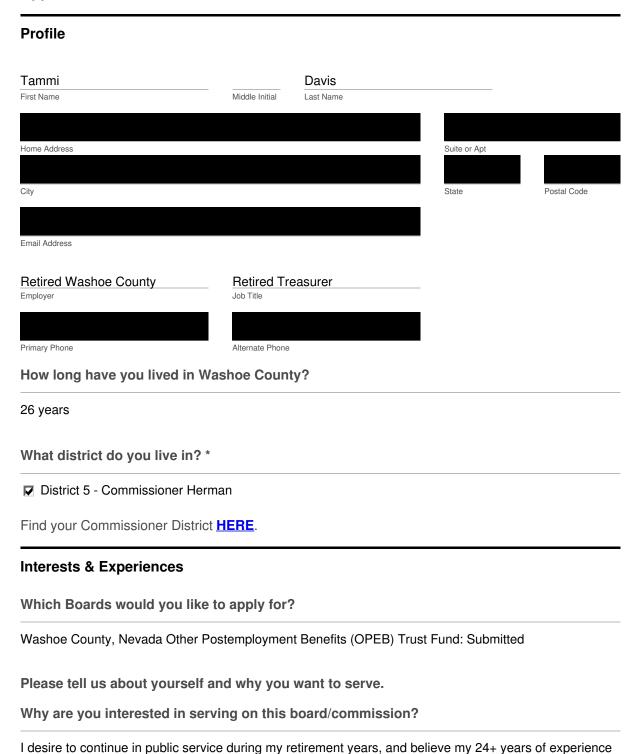
Overview			
L Size 3 Seats			
Term Length			
Contact			
<b>♣ Name</b> n/a			
Email n/a			
Phone n/a			

#### **Additional**

Enacting Authority (NRS/WCC/Other)/Board Composition/Bylaws

**Enacting Resolution Website** 

Please upload a file



with the county, including financial and investment duties, would benefit this board.

Submit Date: Aug 15, 2023

Tammi Davis

How do you feel you are qualified to serve on this board? Include any past experience, as well as serving on other board/commissions.

I have been involved in work for government finance since the 1980's, including over 24 years with Washoe County, primarily in the Treasurer's Office. I began as an entry level Account Clerk, and ended my career as the elected Treasurer. This has provided me experience at a variety of employment levels, which would be valuable in understanding and representing the varied group of beneficiaries that the OPEB board serves. I participated for 12 years on the Washoe County Investment Committee and, as the primary administrator of the county investment pool during that time, am familiar with the intricacies and requirements of government investment programs.

Do you currently serve on any boards/committees or volunteer?
○ Yes ⊙ No
If yes, please list the boards/committees or volunteer programs.
2023_Resume-Tammi.pdf Upload a Resume
2023_ReferenceDavis.pdf  Please attach a letter of recommendation.
Demographic Information
The purpose of collecting demographic information is to gain a comprehensive insight into the applicant pool. It is important to note that none of the demographic questions will affect the selection process for a position, ensuring that everyone has an equal opportunity to be considered.
What is your age range? *
What gender do you identify as? *
Which race/ethnicity best describes you? *

What is your highest level of school completed? If enrolled, highest degree received? *
What is your employment status? *
What is your marital status? *
What is your total household income? *
Nepotism
Are you an employee of or related to anyone employed by Washoe County by blood or marriage?
○ Yes    ○ No
If yes, list the names and relationship of all persons you are related to. If you are an employee, list "Washoe County Employee" below:
Please note that after submitting your application, it becomes part of the public record and is available for public viewing. Personal information is redacted.

# **Tammi Davis**

#### PROFESSIONAL SUMMARY

Focused retiree, involved in government finance work since the 1980's, including over 24 years with Washoe County, primarily in the Treasurer's Office. Experienced at a variety of employment levels.

Background of service on a variety of boards/committees, including the Washoe County Investment Committee.

#### **REFERENCES**

Attached

#### **ADDRESS**

8055 Fire Opal Ln Reno NV 89506

#### **PHONE**

775-303-5995

#### **EMAIL**

twoodsy62@yahoo.com

#### **EXPERIENCE**

#### JANUARY 2010 - MARCH 2022

Treasurer | Washoe County | Reno, NV

Elected Treasurer - Administered office with 25+ employees. Responsible for collection of property taxes and other county revenues. Administered county investment program. Member of Washoe County Investment Committee.

Served on a variety of statewide committees and boards.

#### MARCH 1998 - JANUARY 2010

Account Clerk/Principal, Deputy/Chief Deputy Treasurer| Washoe County | Reno, NV

Hired as entry level account clerk - collecting payments, balancing deposits. Worked up the ranks with increasing responsibilities, including supervision, oversite of divisions, and eventually Chief Deputy, in charge of day-to-day operations for the entire Treasurer's Office. Served as Chief Deputy for 2 years prior to being appointed Treasurer, followed by election to 3 terms as Treasurer.

#### ACCOMPLISHMENTS -

- Treasurer's Office Lead in implementing 2005 AB489 Property Tax Cap legislation
- Named 2007 Outstanding Project Manager by Manatron, Inc. for implementation of property tax system software
- Leadership Reno Sparks Class of 2008
- Past President Association of County Treasurers of Nevada
- Past Secretary & Past President County Fiscal Officers Association
- Participated in 4 legislative sessions representing the Treasurer's
   Office as well as the Association of County Treasurers of Nevada

#### **CERTIFICATIONS**

- Certified Public Official University of Nevada Reno
- Chancellor's Certificate in Public Administration, Finance Professional
   University of Missouri St. Louis
- Certified Fixed Income Practitioner Fixed Income Academy



Catherine Smith Chief Deputy Clerk

### OFFICE OF THE COUNTY CLERK

August 15, 2023

RE:

Letter of Recommendation

Tammi Davis

To whom it may concern:

I am pleased to have this opportunity to write a letter of recommendation for Tammi Davis, in reference to serving on the OPEB Board for Washoe County.

I have known Tammi on a professional level since 2015, working with her both from a staff member perspective, and as a peer, when I became County Clerk. I found her to be professional and forthright in our interactions throughout. She demonstrated a commitment to carrying out her duties, and ensuring she is knowledgeable about the tasks at hand, including her fiscal responsibilities and the application of Nevada Revised Statutes. I believe she would effectively and fairly represent the interest of trust beneficiaries from all employment levels and departments. I know Tammi on a personal level, as well. She is honest and caring, and one of the nicest people I know. She would be a great asset to the OPEB Board.

Sincerely,

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### **Profile** Kim Franchi First Name Middle Initial Last Name Home Address Suite or Apt City State Postal Code Email Address Former Washoe County Health Registered Environmental Health District Specialist Employer Job Title Primary Phone Alternate Phone How long have you lived in Washoe County? 38 years What district do you live in? \* □ District 4 - Commissioner Andriola Find your Commissioner District **HERE**. Interests & Experiences Which Boards would you like to apply for? Washoe County, Nevada Other Postemployment Benefits (OPEB) Trust Fund: Submitted Please tell us about yourself and why you want to serve. Why are you interested in serving on this board/commission? I am a big proponent on serving the community. I instructed CCD (Bible Study) at the Immaculate

Submit Date: Aug 22, 2023

Conception Church for over 6 years. I have been a GirlScout Troop Leader and volunteer for over 10 years. I am interested in serving on this board because I believe I have the community knowledge and the the best interest of the people that live in Washoe County. I love our county, the people, and have an understanding of the challenges and the wonders of the city we live in.

How do you feel you are qualified to serve on this board? Include any past experience, as well as serving on other board/commissions.

I have experience serving on boards. I was the former Chairwomen for the Washoe County Childcare Advisory Board for over 5 years. I also served on the board at the High Desert Montessori School. I was also the Secretary for the Washoe County Toastmasters Club for over 5 years.

Do you currently serve on any boards/committees or volunteer?

If yes, please list the boards/committees or volunteer programs.

I am active with Camp Galilee in Glenbrook, NV conducting art programming and camp improvements. I have also conducted several community outreach activities for the Domestic Violence Resource Center, Immaculate Conception Church, Girl Scouts of Sierra Nevada, High Desert Montessori School, and public outreach activities in the past for the Washoe County Health District.

Kim Franchi Resume 2023.docx

Upload a Resume

Kim Franchi Reference.pdf

Please attach a letter of recommendation.

#### **Demographic Information**

The purpose of collecting demographic information is to gain a comprehensive insight into the applicant pool. It is important to note that none of the demographic questions will affect the selection process for a position, ensuring that everyone has an equal opportunity to be considered.

What is your age range? \*

What gender do you identify as? \*

Which race/ethnicity best describes you? \*

What is your highest level of school completed? If enrolled, highest degree received? *
What is your employment status? *
What is your marital status? *
What is your total household income? *
Nepotism
Are you an employee of or related to anyone employed by Washoe County by blood or marriage?
C Yes ⊙ No
If yes, list the names and relationship of all persons you are related to. If you are an employee, list "Washoe County Employee" below:
Please note that after submitting your application, it becomes part of the public record and is available for public viewing. Personal information is redacted.

### KIM TRAN FRANCHI

3585 Wedekind Road Sparks, NV 89431 ktfranchi@charter.net 775-848-0077

#### PROFESSIONAL OBJECTIVE

I am actively seeking new opportunities where I can leverage my skills and knowledge to make a positive impact. If you are looking for a highly motivated and results orientated leader, I would welcome the opportunity to connect and discuss how I can contribute to your organization's goals.

#### **EXPERIENCE**

#### M.I.M! Environmental Health Compliance Solutions

2021 - Present

Environmental Compliance Consultant & Educator 2 yrs 6 mos

- Experienced and dedicated Environmental Health Consultant with a strong background in managing and overseeing environmental health programs and initiatives. I have successfully led teams, organizations, and public institutions and implemented strategies to ensure compliance with regulations and promote public health.
- Throughout my career in Environmental Health, I have demonstrated exceptional leadership skills, consistently motivating and guiding teams to achieve outstanding results including being awarded the Samuel J. Crumbine award for excellence in food safety retail regulatory programs.
- I am adept at building collaborative relationships with stakeholder, including government agencies, community organizations, and industry professionals to foster partnerships and drive positive change.

#### **Washoe County Health District**

Registered Environmental Health Specialist R.E.H.S.

2006 - 2021

15 yrs 13 days

- Conduct inspections and investigations of environmental complaints and conditions in a variety of manufacturers, food establishments, and other facilities to protect the public health.
- Participate in field surveys to determine sources of potential environmental health hazards and population ecologies; implement methods for the control or eradication of specific environmental deficiencies to curtail occurrences or control conditions that adversely affect human health, safety, and comfort.
- Write inspection and investigation reports that evaluate findings and include recommendations; assemble data (computerized and manual) for tracking and documentation purposes and to prepare federal, state and local reports.
- Review plans for new construction of permitted health facilities.
- Conduct public outreach education and demonstrations.
- Skills: Program management, strategic planning, analytical skills, budgeting, coaching, leadership development, food and beverage operations, permitted facilities operations, regulatory affairs, teamwork, food safety, environmental health and safety.

#### **Washoe County Health District**

2018-

2019

Environmental Health Specialist

Supervisor

12 mos

- Dedicated and accomplished Environmental Health Specialist Supervisor with a passion for promoting public health and environmental sustainability. Experience in managing and supervising a team of professionals in executing environmental health programs.
- Manager for the Vector-Borne Disease Program by planning, organizing, and supervisory control, inspection, surveillance and investigation activities performed by subordinate staff to ensure that regulations are adhered to, and the public is served in a timely and efficient manner.
- Oversee office and field operations for assigned programs, including review work methods and procedures; develop, recommend, and evaluate revisions to programs areas, staffing levels, regulations, protocols and procedures to accommodate required regulatory changes for environmental hazard control and ensure efficient operations.
- Prepare budget recommendations and justifications for assigned Vector-Borne Disease
   Program and Public Accommodations Program, including staffing levels, expenditures for equipment, supplies and other needs to assist in the formation of an annual budget for the division.

• Skills: Team Building, budget management, program management, strategic planning, communication, risk management, analytic skills, leadership development, food safety, public safety, mentoring, coaching and educational outreach.

#### **Fed Ex Ground**

2006 -1996 Administrative Service Manager 10 yrs 12 mo

- Full responsibility for administrative operations including payroll, human resources, safety, production, customer service calls and training and development of administrative budget.
- Operated both Inbound and Outbound Operations, cross trained in all Logistic Operations.
- Quality Assurance management.
- Hazmat Response for Spill Incidents.
- Skills: DOT hours compliance for linehaul drivers, safety committee chair, FedEx monthly newsletter developer, team building, hazmat spill response, human resources hiring onboarding and training, CPR & First Aid Certified.

#### **EDUCATION**

#### University of Reno, Nevada

- Graduate student in the School of Education acquiring teaching license in Health Education
- Dual Bachelor of Science in Health Sciences and Health Education

#### AWARDS AND ACKNOWLEDGEMENTS

- Responsible health educator with excellent communication skills with over 10 years of teaching experience. Creative teaching professional in public health committed to instilling an appreciation for learning to diverse groups. A health district trainer for "Signs of Illness; including Blood Borne Pathogens" training required in the State of Nevada Regulations for Child Care Facilities.
- Chair women of the Child Care Advisory Board for two 4-year terms
- Regulatory chair of the Nevada Food Safety Task Force and successfully coordinated and executed annual conferences for both Northern and Southern Nevada since 2016
- 9 time "Shining Star" recipient for customer service for Washoe County Health District

- Distinguished Toastmaster and 2<sup>nd</sup> place winner in District 39 Toastmaster Spring
   Conference beating out over 150 Toastmaster clubs in a Table Topics Speech
- AVID Mentor and Tutor (Advancement Via Individual Determination) program which prepares underachieving and financially disadvantaged students for entrance to a four-year college.
- Deputy Goodwill Ambassador for the City of Reno for the country of Vietnam
- Summer temporary faculty for the University of Nevada, Reno Extended Studies instructing Zen Art.
- American Red Cross Certified Beachfront Lifeguard at Lake Tahoe, CPR & First Aid Certified.

Shannon Harris 4231 Hummingbird Dr. Fort Collins, CO 80526 (775) 433-8931 shannonhardyharris@gmail.com

August 22, 2023

To Whom It May Concern:

I am pleased and confident to provide this reference for Kim Franchi. I have known Kim for six years and during this time have gotten to know her through school projects, Girl Scouts, and working under my direction at the University of Nevada, Reno as a Kids University instructor. As the former director of Extended Studies, I was able to witness Kim in her element of combining her love of art with teaching to our community of Kids University learners.

Kim has a wonderful view and understanding of the world at large and is able to see the big picture while also focusing on the fine details. Her tenacious and forward-thinking attitude are at the crux of her success. Kim utilizes what resources are available to her to quickly and successfully solve whatever problems come her way. She has an amazing ability to think critically on her feet and tackle any project with integrity and ease. She is able to find balance in everything she does with compassion, excellence, and grace.

Kim's impeccable work ethic and passion for serving her community would be an asset to any board. Please don't hesitate to reach out if I can be of any further assistance.

Best,

**Shannon Harris** 

### **Profile** Marilyn Kramer First Name Middle Initial Last Name Home Address Suite or Apt City State Postal Code Email Address Washoe County - Retired Assistant to the County Manager Employer Job Title Primary Phone Alternate Phone How long have you lived in Washoe County? 54 years What district do you live in? \* □ District 4 - Commissioner Andriola Find your Commissioner District **HERE**. Interests & Experiences Which Boards would you like to apply for? Washoe County, Nevada Other Postemployment Benefits (OPEB) Trust Fund: Submitted Please tell us about yourself and why you want to serve. Why are you interested in serving on this board/commission? I worked for Washoe County for 31 years. I believe I have the knowledge to maintain the means for which to fund future retirement benefits.

Submit Date: Aug 08, 2023

As stated above I am a retired Washoe County employee. Retired as the Assistant to the County Manager where I was charged with maintaining the Department budget for 3 years. I am currently serving on the Sparks Planning Commission as the Chair and the Truckee Meadows Regional Planning Commission.

How do you feel you are qualified to serve on this board? Include any past experience, as

well as serving on other board/commissions.

Do you currently serve on any boards/committees or volunteer?		
⊙ Yes ○ No		
If yes, please list the boards/committees or volunteer programs.		
Sparks Planning Commission - Chair Truckee Meadows Regional Planning Commission		
Upload a Resume		
Please attach a letter of recommendation.		
Demographic Information		
The purpose of collecting demographic information is to gain a comprehensive insight into the applicant pool. It is important to note that none of the demographic questions will affect the selection process for a position, ensuring that everyone has an equal opportunity to be considered.		
What is your age range? *		
What gender do you identify as? *		
Which race/ethnicity best describes you? *		
What is your highest level of school completed? If enrolled, highest degree received? *		
What is your employment status? *		



#### **Nepotism**

Are you an employee of or related to anyone employed by Washoe County by blood or marriage?

○ Yes ⊙ No

If yes, list the names and relationship of all persons you are related to. If you are an employee, list "Washoe County Employee" below:

Please note that after submitting your application, it becomes part of the public record and is available for public viewing. Personal information is redacted.

### **Profile** Tim Ross First Name Middle Initial Last Name Home Address Suite or Apt City Postal Code State Email Address Retired Employer Job Title Primary Phone Alternate Phone How long have you lived in Washoe County? 45 years What district do you live in? \* □ District 1 Interests & Experiences Which Boards would you like to apply for? Washoe County, Nevada Other Postemployment Benefits (OPEB) Trust Fund: Submitted Please tell us about yourself and why you want to serve. Why are you interested in serving on this board/commission?

Submit Date: Mar 08, 2023

I have a working knowledge of the OPEB trust.

How do you feel you are qualified to serve on this board? Include any past financial experience, as well as serving on other board/commissions.

I recently retired from the Washoe County Sheriff's Office. During that time I was lucky enough to spend time at the Nevada Legislature. I have full knowledge of the trust since inception. In 2015 I was appointed by Governor Sandoval to the Retiree Benefit Investment fund. In addition I was appointed to the Nevada state PERS Board. I served as Board chair of both the RBIF and PERS Board for four years. I served on both boards for seven and one half years. Thanks for your consideration.

C Yes ⊙ No If yes, please list the names and	d relationship of all persons you are related to.
	loyed by Washoe County by blood or marriage?
If yes, please list the boards/co	mmittees
C Yes ⊙ No	
Do you currently serve on any	boards/committees?
Nepotism	
Please attach a letter of recommendation.	
Upload a Hesume	
Upload a Resume	

Please note that after submitting your application, it becomes part of the public record and is available for public viewing.

### **Profile** Tracey **Thomas** First Name Middle Initial Last Name Home Address Suite or Apt City State Postal Code Email Address Employer Job Title Primary Phone Alternate Phone How long have you lived in Washoe County? 47 years Question applies to multiple boards Are you registered to vote in Washoe County? Yes ○ No What district do you live in? \* District 4 - Commissioner Andriola Find your Commissioner District **HERE**. **Interests & Experiences** Which Boards would you like to apply for? Washoe County, Nevada Other Postemployment Benefits (OPEB) Trust Fund: Submitted Please tell us about yourself and why you want to serve. Question applies to multiple boards Why are you interested in serving on this board/commission?

**Tracey Thomas** 

To serve my community.

Question applies to multiple boards

How do you feel you are qualified to serve on this board? Include any past financial experience, as well as serving on other board/commissions.

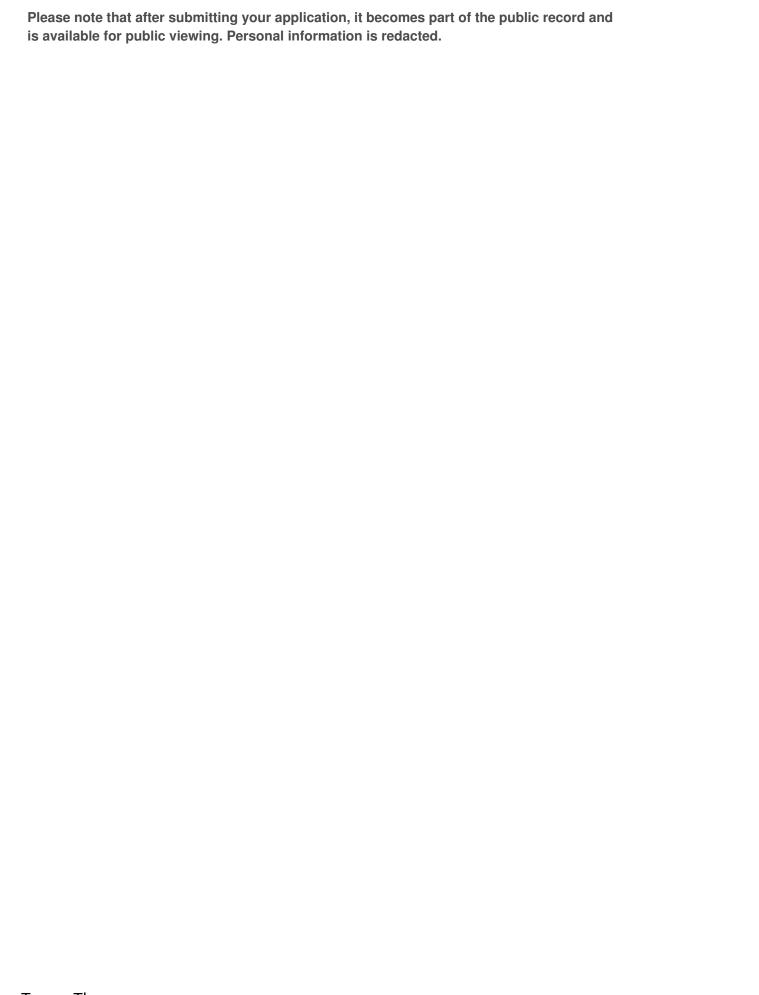
I am a native Nevadan with experience in the mortgage and real estate appraisal industries. I am a retired employee of Washoe County's Technology Services department and former board member of the Washoe County Employee Association. I have worked Washoe County's elections since 2000. I have a BS in Business Administration, Management with a minor in Information Systems from UNR.

Do you currently serve on any boards/committees or volunteer?
⊙ Yes ⊙ No
f yes, please list the boards/committees or volunteer programs.
2023ResumeTThomas.pdf  Ipload a Resume
Please attach a letter of recommendation.
Demographic Information
The purpose of collecting demographic information is to gain a comprehensive insight into the applicant pool. It is important to note that none of the demographic questions will affect the selection process for a position, ensuring that everyone has an equal opportunity to be considered.
What is your age range? *
What gender do you identify as? *
Which race/ethnicity best describes you? *

What is your highest level of school completed? If enrolled, highest degree received? *
What is your employment status? *
What is your marital status? *
What is your total household income? *
Nepotism
Are you an employee of or related to anyone employed by Washoe County by blood or marriage?
⊙ Yes ○ No
If yes, list the names and relationship of all persons you are related to. If you are an employee, list "Washoe County Employee" below:
Kenneth Thomas (Sheriff's Department), step-son and Sharilee Thomas (Dispatch), daughter-in-law.
Question applies to multiple boards  Please Agree with the Following Statement
I understand the role and responsibilities of membership on this board or commission and am willing to serve. If appointed, I will attend required meetings and training and will adhere to pertinent bylaws. I understand that some appointments require a Financial Disclosure Form to be submitted to the Nevada State Ethics Commission. I certify that, to the best of my knowledge, the information I have provided in this application is true and correct. If the

I understand the role and responsibilities of membership on this board or commission and am willing to serve. If appointed, I will attend required meetings and training and will adhere to pertinent bylaws. I understand that some appointments require a Financial Disclosure Form to be submitted to the Nevada State Ethics Commission. I certify that, to the best of my knowledge, the information I have provided in this application is true and correct. If the information provided is false or incomplete, it shall be sufficient cause for disqualification or removal. If appointed to a Citizen Advisory Board (CAB), I agree to attend a CAB new member orientation session and open meeting law training within six months of my appointment. I understand that failure to comply with this requirement will result in automatic removal from the Citizen Advisory Board.

I Agree



## Tracey Thomas

1344 Disc Drive #140 – Sparks, NV 89436 Email: tthomaswcea@gmail.com - Phone: 775-626-3543

#### **♦** Professional Summary

An accuracy-driven professional with full-time administrative level experience in government relations within the private and public sectors, policy development, and interpretation of local, state, and federal laws. Demonstrates capacity to adapt efficiently in busy, stressful settings with tireless focus on performance optimization and team needs; positive and upbeat aptitude toward diverse and challenging environments; articulate verbal skills; and proficient prioritization and organization which ensure more robust and cost-effective processes. Skilled in negotiating conflict resolution and resourceful in providing training methods that match learning skill sets.

#### **♦** Work Experience

Poll Worker Administration Committee 2019-2020

Washoe County Field Registrar at Naturalization Ceremonies 2019

**Washoe County Grand Jury Foreperson 2016 – 2018** 

#### Washoe County Technology Services 1997 - 2015

Washoe County Employee Association Board Member (2010-2014) Election Worker for Washoe County Registrar of Voters (2000-2020)

Bank of America Commercial Appraisal Division 1992-1996

William Kimmel, Appraiser 1988-1992

Various Mortgage Companies 1983-1988

#### **♦** Education

#### University of Nevada, Reno

Bachelors of Business Administration – Management with a Minor in Information Systems

#### Truckee Meadows Community College, Reno

Associates of Business Administration – Mid-Management

#### **EPS Excellence in Public Service Certificate Programs**

Essentials of High Performing Teams (May 2009) Essentials of Personal Effectiveness (October 2008)

#### **Education & Seminars**

Practical Application of Project Management (July 2014) Leadership & Supervisory Skills for Women (June 2008)

Profile				
Mike		Vogler		
First Name	Middle Initial	Last Name		
Home Address			Suite or Apt	
City			State	Postal Code
Email Address				
Employer	Job Title			
Primary Phone	Alternate Phone			
How long have you lived in W	ashoe Coun	ty?		
41 years				
What district do you live in? *	*			
✓ District 5				
Interests & Experiences				
Which Boards would were like		2		
Which Boards would you like	to apply for	<i>.</i>		
Washoe County, Nevada Other P	ostemploymer	nt Benefits (OPEB)	Trust Fund: Submitte	d
Please tell us about yourself	and why you	want to serve.		
Why are you interested in ser	ving on this	board/commission	on?	

Submit Date: Feb 16, 2023

I worked for the Washoe county sheriffs office for 30 years and have been serving the local community since I was 18 years old. I'm very interested in the oversight and benefits of our retirement in the PERS system and would like to serve on this board.

How do you feel you are qualified to serve on this board? Include any past financial experience, as well as serving on other board/commissions.

Aside from working in banking in a few years, I have not worked in the financial sector. Though I am a lifelong investor and stock trader I do have a familiarity with fiduciary responsibilities.

Upload a Resume
Please attach a letter of recommendation.
Nepotism
Do you currently serve on any boards/committees?
○ Yes ⊙ No
If yes, please list the boards/committees
Are you related to anyone employed by Washoe County by blood or marriage?
○ Yes ⊙ No
If yes, please list the names and relationship of all persons you are related to.

Please note that after submitting your application, it becomes part of the public record and is available for public viewing.