# INDEBTEDNESS REPORT
As of June 30, 2025
Due August 1, 2025 (postmark deadline)

Entity: WASHOE COUNTY                Date: 06/30/2025

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

1. Has your local government issued any new General Obligation Bond issues since July 1, 2024? **Yes** ☐ **No** ☑

   If so, amount: ____________ Date: ____________

2. Has your local government approved any new Medium-Term Obligation issues since July 1, 2024? **Yes** ☐ **No** ☑

   If so, amount: ____________ Date: ____________

3. Has your local government updated its debt management policy? (Per NRS 350.013) **If Yes, submit updated policy with Indebtedness Report or prepare a statement discussing the following areas:** **Yes** ☑ **No** ☐

   A. Discuss the ability of your entity to afford existing and future general obligation debt.

   B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.

   C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.

   D. Discuss general obligation debt of your entity as a percentage of **assessed valuation** of all taxable property within the boundaries of your entity. (REDBOOK FY 2024-2025)

   E. Present a policy statement regarding the manner in which your entity expects to sell its debt.

   F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.

   G. Discuss the operating costs and revenue sources with each project.

   **If No**, please provide a brief explanation.

4. Has your local government updated its five-year capital improvement plan? **(Required pursuant to NRS 350.013, 354.5945 & 354.5947)** **Yes** ☑ **No** ☐

Submitted By: ______________________
(Signature)

______________________
(Phone number)



LGF-F010
V2025.1

**INDEBTEDNESS REPORT**
As of June 30, 2025
Due August 1, 2025 (postmark deadline)

Entity: **WASHOE COUNTY**

**CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT** ☐

| | | |
|---|---|---|
| **GENERAL OBLIGATION BONDS** | | |
| 1. General obligation | 7,515,000 | |
| 2. General obligation/revenue | 87,671,883 | |
| 3. General obligation special assessment | | |
| Total general obligation bonded debt | | **95,186,883** |
| **MEDIUM-TERM OBLIGATIONS** | | |
| 1. General Obligation bonds | | |
| 2. Negotiable notes or bonds | | |
| 3. Capital lease purchases | | |
| Total medium-term obligation debt | | |
| **REVENUE BONDS** | | 18,553,150 |
| **OTHER DEBT** | | |
| 1. Capital lease purchases-MTO not required or prior to law change | | |
| 2. Mortgages | | |
| 3. Warrants | | |
| 4. Special Assessments | 1,077,694 | |
| 5. Other (specify) | | |
| 6. Other (specify) | | |
| Total other debt | | **1,077,694** |
| **TOTAL INDEBTEDNESS** | | **114,817,727** |
| Authorized but unissued general obligation bonds | | |

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2025-2026 budget**.

July 8, 2025

TO: Department of Taxation – Local Government Finance
County Clerk- Debt Management Commission

FROM: Cathy Hill, Comptroller
775-328-2563

SUBJECT: Indebtedness Report for June 30, 2025

Pursuant to NRS 350.013, attached is the 2024/25 fiscal year Indebtedness Report.

Please note:

Variances between the Washoe County 2025/26 Budget C-1 Schedule and the Indebtedness Report -Schedule of Five Year Debt Service Requirements are as follows:

Governmental Activity:
General Obligation Revenue-Supported Bonds and Revenue Bonds (Schedule C-1 page 66) – No variances.

General Obligation Bonds (Schedule C-1 page 67) – No variances.

Special Assessment Bonds (Schedule C-1 page 68) - No variances.

Business-Type Activity:
General Obligation Revenue Supported Bonds (Schedule C-1 page 69)
- No variances.

Washoe County Comptroller:

Cathy Hill
1001 E. 9th Street, D-200
Reno, NV 89512
Phone - 775-328-2563
Fax - 775-328-6120
Email – Chill@washoecounty.gov

Attachments
CC: Lori Cooke, Budget Division

ALL EXISTING OR PROPOSED
GENERAL OBLIGATION BONDS,
REVENUE BONDS, MEDIUM-TERM
FINANCING,
CAPITAL LEASES AND SPECIAL
ASSESSMENT BONDS

* - Type
1 - General Obligation Bonds
2 - General Obligation Revenue Supported Bonds
3 - General Obligation Special Assessment Bonds
4 - Revenue Bonds
5 - Medium-term Financing
6 - Medium-term Financing - Lease Purchase
7 - Capital Leases
8 - Special Assessment Bonds
9 - Mortgages
10 - Other (Specify Type)
11 - Proposed (Specify Type)

| (1) NAME OF BOND OR LOAN List and Subtotal By Fund | (2) * | (3) TERM | (4) ORIGINAL AMOUNT OF ISSUE | (5) ISSUE DATE | (6) FINAL PAYMENT DATE | (7) INTEREST RATE | (8) BEGINNING OUTSTANDING BALANCE 07/01/2025 | (9) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2026 INTEREST PAYABLE | (10) PRINCIPAL PAYABLE | (11) TOTAL |
|---|---|---|---|---|---|---|---|---|---|---|
| FUND: Debt Service | | | | | | | | | | |
| | | | | | | | | | | |
| Baseball Stadium Sr Bonds Series 2008(450665) | 4 | 20 | 18,500,000 | 2/2008 | 12/2027 | 5.30 | 5,481,800 | 246,132 | 1,675,600 | 1,921,732 |
| BB Stdm Subordinate Bonds Series2008(450667) | 4 | 50 | 9,999,845 | 2/2008 | 12/2051 | 7.0 | 7,916,350 | 159,376 | 65,624 | 225,000 |
| Medical Examiner Building | 2 | 20 | 12,000,000 | 8/2015 | 3/2035 | 3.85 | 7,240,000 | 233,308 | 630,000 | 863,308 |
| 2016B Public Safety Refunding 2016 (455981) | 2 | 20 | 9,800,000 | 3/2016 | 3/2036 | 3.08 | 6,945,000 | 205,707 | 550,000 | 755,707 |
| 2016A Sales Tax Refunding 2016 (450661) | 4 | 13 | 11,305,000 | 3/2016 | 12/2028 | 2.46 | 5,155,000 | 227,875 | 1,195,000 | 1,422,875 |
| 2020B Bldg/Park Refunding of 2019A/2011A/2006 (455933) | 2 | 10 | 9,695,000 | 10/2020 | 11/2029 | 1.35 | 5,742,000 | 70,085 | 1,101,000 | 1,171,085 |
| 2020 Nevada Shared Radio System Infrastructure (450669) | 2 | 15 | 9,135,000 | 9/2020 | 8/2035 | 1.38 | 7,265,000 | 240,350 | 530,000 | 770,350 |
| 2021B Flood Control Refunding (450666) | 2 | 15 | 11,500,000 | 7/2021 | 12/2035 | 1.46 | 9,470,000 | 394,475 | 665,000 | 1,059,475 |
| 2022B Refunding (2012B;2002A;2004;Lib2004; PK2006) (455952) | 2 | 5 | 10,735,000 | 1/2022 | 3/2027 | 0.750 | 2,810,000 | 140,500 | 1,810,000 | 1,950,500 |
| TOTAL ALL DEBT SERVICE | | | 102,669,845 | | | | 58,025,150 | 1,917,808 | 8,222,224 | 10,140,032 |

**ALL EXISTING OR PROPOSED GENERAL OBLIGATION BONDS, REVENUE BONDS, MEDIUM-TERM FINANCING, CAPITAL LEASES AND SPECIAL ASSESSMENT BONDS**

*** - Type**
**1 - General Obligation Bonds**
**2 - General Obligation Revenue Supported Bonds**
**3 - General Obligation Special Assessment Bonds**
**4 - Revenue Bonds**
**5 - Medium-term Financing**
**6 - Medium-term Financing - Lease Purchase**
**7 - Capital Leases**
**8 - Special Assessment Bonds**
**9 - Mortgages**
**10 - Other (Specify Type)**
**11 - Proposed (Specify Type)**

| (1) NAME OF BOND OR LOAN List and Subtotal By Fund | (2) * | (3) TERM | (4) ORIGINAL AMOUNT OF ISSUE | (5) ISSUE DATE | (6) FINAL PAYMENT DATE | (7) INTEREST RATE | (8) BEGINNING OUTSTANDING BALANCE 07/01/2025 | (9) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2026 INTEREST PAYABLE | (10) PRINCIPAL PAYABLE | (11) TOTAL |
|---|---|---|---|---|---|---|---|---|---|---|
| FUND: Debt Service | | | | | | | | | | |
| | | | | | | | | | | |
| Various Purpose Refunding Series 2022A (450282) | 1 | 8 | 14,130,000 | 1/2022 | 3/2030 | 0.997 | 7,515,000 | 375,750 | 2,460,000 | 2,835,750 |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| TOTAL ALL DEBT SERVICE | | | 14,130,000 | | | | 7,515,000 | 375,750 | 2,460,000 | 2,835,750 |

ALL EXISTING OR PROPOSED
GENERAL OBLIGATION BONDS,
REVENUE BONDS, MEDIUM-TERM
FINANCING,
CAPITAL LEASES AND SPECIAL
ASSESSMENT BONDS

* - Type
1 - General Obligation Bonds
2 - General Obligation Revenue Supported Bonds
3 - General Obligation Special Assessment Bonds
4 - Revenue Bonds
5 - Medium-term Financing
6 - Medium-term Financing - Lease Purchase
7 - Capital Leases
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10 - Other (Specify Type)
11 - Proposed (Specify Type)

| (1) NAME OF BOND OR LOAN List and Subtotal By Fund | (2) * | (3) TERM | (4) ORIGINAL AMOUNT OF ISSUE | (5) ISSUE DATE | (6) FINAL PAYMENT DATE | (7) INTEREST RATE | (8) BEGINNING OUTSTANDING BALANCE 07/01/2025 | (9) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2026 INTEREST PAYABLE | (10) PRINCIPAL PAYABLE | (11) TOTAL |
|---|---|---|---|---|---|---|---|---|---|---|
| FUND: Special Assessment District | | | | | | | | | | |
| S.A.D.#32-Spanish Springs Valley Ranches Rd (700320) | 8 | 20 | 8,592,787 | 12/2011 | 11/2031 | 3.48 | 1,031,403 | 34,607 | 146,937 | 181,544 |
| S.A.D. #37-Spanish Springs Sewer Phase 1a (700370) | 8 | 20 | 728,813 | 5/2007 | 5/2027 | 4.35 | 18,920 | 823 | 10,854 | 11,677 |
| S.A.D. #39-Lightning W Water Supply (700390) | 8 | 20 | 999,268 | 6/2009 | 5/2029 | 7.18 | 27,371 | 1,947 | 2,276 | 4,223 |
| TOTAL ALL DEBT SERVICE | | | 10,320,868 | | | | 1,077,694 | 37,377 | 160,067 | 197,444 |

ALL EXISTING OR PROPOSED GENERAL OBLIGATION BONDS, REVENUE BONDS, MEDIUM-TERM FINANCING, CAPITAL LEASES AND SPECIAL ASSESSMENT BONDS

* - Type
1 - General Obligation Bonds
2 - General Obligation Revenue Supported Bonds
3 - General Obligation Special Assessment Bonds
4 - Revenue Bonds
5 - Medium-term Financing
6 - Medium-term Financing - Lease Purchase
7 - Capital Leases
8 - Special Assessment Bonds
9 - Mortgages
10 - Other (Specify Type)
11 - Proposed (Specify Type)

| (1) NAME OF BOND OR LOAN List and Subtotal By Fund | (2) * | (3) TERM | (4) ORIGINAL AMOUNT OF ISSUE | (5) ISSUE DATE | (6) FINAL PAYMENT DATE | (7) INTEREST RATE | (8) BEGINNING OUTSTANDING BALANCE 07/01/2025 | (9) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2026 INTEREST PAYABLE | (10) PRINCIPAL PAYABLE | (11) TOTAL |
|---|---|---|---|---|---|---|---|---|---|---|
| FUND: Utilities | | | | | | | | | | |
| | | | | | | | | | | |
| Sewer Refunding 2015 | 2 | 10 | 17,386,176 | 8/2015 | 7/2026 | 2.34 | 940,693 | 17,786 | 726,722 | 744,508 |
| Sewer Bonds 2020 (SRF) | 2 | 30 | 27,000,000 | 5/2020 | 1/2050 | 1.69 | 24,623,582 | 412,777 | 798,938 | 1,211,715 |
| Sewer Bonds 2022 (SRF) | 2 | 30 | 23,000,000 | 1/2022 | 1/2052 | 1.47 | 22,635,608 | 330,222 | 688,519 | 1,018,741 |
| | | | | | | | | | | |
| TOTAL ALL DEBT SERVICE | | | 67,386,176 | | | | 48,199,883 | 760,785 | 2,214,179 | 2,974,96[illegible] |

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**INDEBTEDNESS REPORT**
As of June 30, 2025
Due August 1, 2025 (postmark deadline)

Entity: **WASHOE COUNTY**

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

| | 2025-2026 | 2026-2027 | 2027-2028 | 2028-2029 | 2029-2030 |
|---|---|---|---|---|---|
| **General Obligation Bonds** | | | | | |
| G/O Bonds | $ 2,835,750 | $ 1,422,750 | $ 1,424,250 | $ 1,427,750 | $ 1,428,000 |
| G/O Revenue | $ 9,545,388 | $ 9,114,916 | $ 6,784,371 | $ 6,784,669 | $ 6,025,456 |
| G/O Special Assessment | | | | | |
| **Medium-Term Obligation** | | | | | |
| G/O Bonds | | | | | |
| Notes/Bonds | | | | | |
| Leases/ Purchases | | | | | |
| **Revenue Bonds** | $ 3,569,607 | $ 3,670,116 | $ 3,780,276 | $ 3,534,625 | $ 2,180,000 |
| **Other Debt** | | | | | |
| Other Lease Purchases | | | | | |
| Mortgages | | | | | |
| Warrants | | | | | |
| Special Assessments | $ 197,444 | $ 196,042 | $ 184,918 | $ 188,271 | $ 181,568 |
| Other Debt | | | | | |
| **TOTAL** | $ 16,148,189 | $ 14,403,824 | $ 12,173,815 | $ 11,935,315 | $ 9,815,024 |



LGF-F010
V2025.1

The repayment schedules should start with the payment of principal and interest due **after June 30, 2025** and continue until any particular issue is retired.

## Combined Debt Service Report on a Cash Basis

*Thru Call Dt*
*IntOps: GrossInt*

GO Adv

| Coupon Date | Bond ID | Description \| Beg. Os Debt | | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* | *2026* | | | | | | | | |
| 09/01/2025 | COUNTY-2022-A | $14.130M GO Refunding Bonds 2022A | | | | 187,875.00 | 187,875.00 | | 7,515,000.00 |
| 03/01/2026 | COUNTY-2022-A | $14.130M GO Refunding Bonds 2022A | | | 2,460,000.00 | 187,875.00 | 2,647,875.00 | | 5,055,000.00* |
| | *Fiscal Year Totals* | *2026* | *7,515,000.00* | *0.00* | *2,460,000.00* | *375,750.00* | *2,835,750.00* | *0.00* | *5,055,000.00* |
| *Fiscal Year* | *2027* | | | | | | | | |
| 09/01/2026 | COUNTY-2022-A | $14.130M GO Refunding Bonds 2022A | | | | 126,375.00 | 126,375.00 | | 5,055,000.00 |
| 03/01/2027 | COUNTY-2022-A | $14.130M GO Refunding Bonds 2022A | | | 1,170,000.00 | 126,375.00 | 1,296,375.00 | | 3,885,000.00* |
| | *Fiscal Year Totals* | *2027* | *5,055,000.00* | *0.00* | *1,170,000.00* | *252,750.00* | *1,422,750.00* | *0.00* | *3,885,000.00* |
| *Fiscal Year* | *2028* | | | | | | | | |
| 09/01/2027 | COUNTY-2022-A | $14.130M GO Refunding Bonds 2022A | | | | 97,125.00 | 97,125.00 | | 3,885,000.00 |
| 03/01/2028 | COUNTY-2022-A | $14.130M GO Refunding Bonds 2022A | | | 1,230,000.00 | 97,125.00 | 1,327,125.00 | | 2,655,000.00* |
| | *Fiscal Year Totals* | *2028* | *3,885,000.00* | *0.00* | *1,230,000.00* | *194,250.00* | *1,424,250.00* | *0.00* | *2,655,000.00* |
| *Fiscal Year* | *2029* | | | | | | | | |
| 09/01/2028 | COUNTY-2022-A | $14.130M GO Refunding Bonds 2022A | | | | 66,375.00 | 66,375.00 | | 2,655,000.00 |
| 03/01/2029 | COUNTY-2022-A | $14.130M GO Refunding Bonds 2022A | | | 1,295,000.00 | 66,375.00 | 1,361,375.00 | | 1,360,000.00* |
| | *Fiscal Year Totals* | *2029* | *2,655,000.00* | *0.00* | *1,295,000.00* | *132,750.00* | *1,427,750.00* | *0.00* | *1,360,000.00* |
| *Fiscal Year* | *2030* | | | | | | | | |
| 09/01/2029 | COUNTY-2022-A | $14.130M GO Refunding Bonds 2022A | | | | 34,000.00 | 34,000.00 | | 1,360,000.00 |
| 03/01/2030 | COUNTY-2022-A | $14.130M GO Refunding Bonds 2022A | | | 1,360,000.00 | 34,000.00 | 1,394,000.00 | | 0.00 |
| | *Fiscal Year Totals* | *2030* | *1,360,000.00* | *0.00* | *1,360,000.00* | *68,000.00* | *1,428,000.00* | *0.00* | *0.00* |
| | *Report Grand Totals:* | | | *0.00* | *7,515,000.00* | *1,023,500.00* | *8,538,500.00* | *0.00* | |

# Combined Debt Service Report on a Cash Basis

*Thru Call Dt*
*IntOps: GrossInt*

GO Rev

| Coupon Date | Bond ID | Description \| Beg. Os Debt | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* 2026 | | | | | | | | |
| 07/01/2025 | COUNTY-2015-REF | $17.4M GO Revenue Sewer Refunding Bond | | 361,247.70 | 11,006.11 | 372,253.81 | | 579,445.24 |
| 07/01/2025 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 397,788.35 | 208,069.25 | 605,857.60 | | 24,225,793.99 |
| 07/01/2025 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 342,999.04 | 166,371.65 | 509,370.69 | | 22,292,608.67 |
| 08/01/2025 | COUNTY-2020-0 | $9.135M 2020 NSRS | | 530,000.00 | 126,800.00 | 656,800.00 | | 6,735,000.00 |
| 09/01/2025 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | | 116,653.75 | 116,653.75 | | 7,240,000.00 |
| 09/01/2025 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | | 102,853.12 | 102,853.12 | | 6,945,000.00 |
| 09/01/2025 | COUNTY-2022-B | $10.735M C-Tax GO Refunding Bonds 2022B | | | 70,250.00 | 70,250.00 | | 2,810,000.00 |
| 11/01/2025 | COUNTY-2020-B | $9.695M 2020B GO Refunding | | 1,101,000.00 | 38,758.50 | 1,139,758.50 | | 4,641,000.00 |
| 12/01/2025 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | 665,000.00 | 205,550.00 | 870,550.00 | | 8,805,000.00 |
| 01/01/2026 | COUNTY-2015-REF | $17.4M GO Revenue Sewer Refunding Bond | | 365,474.30 | 6,779.51 | 372,253.81 | | 213,970.94* |
| 01/01/2026 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 401,149.66 | 204,707.94 | 605,857.60 | | 23,824,644.33* |
| 01/01/2026 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 345,520.09 | 163,850.61 | 509,370.70 | | 21,947,088.58* |
| 02/01/2026 | COUNTY-2020-0 | $9.135M 2020 NSRS | | | 113,550.00 | 113,550.00 | | 6,735,000.00* |
| 03/01/2026 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | 630,000.00 | 116,653.75 | 746,653.75 | | 6,610,000.00* |
| 03/01/2026 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | 550,000.00 | 102,853.12 | 652,853.12 | | 6,395,000.00* |
| 03/01/2026 | COUNTY-2022-B | $10.735M C-Tax GO Refunding Bonds 2022B | | 1,810,000.00 | 70,250.00 | 1,880,250.00 | | 1,000,000.00* |
| 05/01/2026 | COUNTY-2020-B | $9.695M 2020B GO Refunding | | | 31,326.75 | 31,326.75 | | 4,641,000.00* |
| 06/01/2026 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | | 188,925.00 | 188,925.00 | | 8,805,000.00* |
| | *Fiscal Year Totals* 2026 | *87,671,882.99* | *0.00* | *7,500,179.14* | *2,045,209.06* | *9,545,388.20* | *0.00* | *80,171,703.85* |
| *Fiscal Year* 2027 | | | | | | | | |
| 07/01/2026 | COUNTY-2015-REF | $17.4M GO Revenue Sewer Refunding Bond | | 213,970.94 | 2,503.46 | 216,474.40 | | 0.00* |
| 07/01/2026 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 404,539.38 | 201,318.23 | 605,857.61 | | 23,420,104.95 |
| 07/01/2026 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 348,059.66 | 161,311.04 | 509,370.70 | | 21,599,028.92 |

## Combined Debt Service Report on a Cash Basis

*Thru Call Dt*
*IntOps: GrossInt*

### GO Rev

| Coupon Date | Bond ID | Description \| Beg. Os Debt | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* | *2027* | | | | | | | |
| 08/01/2026 | COUNTY-2020-0 | $9.135M 2020 NSRS | | 555,000.00 | 113,550.00 | 668,550.00 | | 6,180,000.00 |
| 09/01/2026 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | | 107,203.75 | 107,203.75 | | 6,610,000.00 |
| 09/01/2026 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | | 97,353.12 | 97,353.12 | | 6,395,000.00 |
| 09/01/2026 | COUNTY-2022-B | $10.735M C-Tax GO Refunding Bonds 2022B | | | 25,000.00 | 25,000.00 | | 1,000,000.00 |
| 11/01/2026 | COUNTY-2020-B | $9.695M 2020B GO Refunding | | 2,127,000.00 | 31,326.75 | 2,158,326.75 | | 2,514,000.00 |
| 12/01/2026 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | 700,000.00 | 188,925.00 | 888,925.00 | | 8,105,000.00 |
| 01/01/2027 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 407,957.73 | 197,899.87 | 605,857.60 | | 23,012,147.22* |
| 01/01/2027 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 350,617.90 | 158,752.80 | 509,370.70 | | 21,248,411.02* |
| 02/01/2027 | COUNTY-2020-0 | $9.135M 2020 NSRS | | | 99,675.00 | 99,675.00 | | 6,180,000.00* |
| 03/01/2027 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | 645,000.00 | 107,203.75 | 752,203.75 | | 5,965,000.00* |
| 03/01/2027 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | 560,000.00 | 97,353.12 | 657,353.12 | | 5,835,000.00* |
| 03/01/2027 | COUNTY-2022-B | $10.735M C-Tax GO Refunding Bonds 2022B | | 1,000,000.00 | 25,000.00 | 1,025,000.00 | | 0.00* |
| 05/01/2027 | COUNTY-2020-B | $9.695M 2020B GO Refunding | | | 16,969.50 | 16,969.50 | | 2,514,000.00* |
| 06/01/2027 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | | 171,425.00 | 171,425.00 | | 8,105,000.00* |
| *Fiscal Year Totals* | *2027* | *80,171,703.85* | *0.00* | *7,312,145.61* | *1,802,770.39* | *9,114,916.00* | *0.00* | *72,859,558.24* |
| *Fiscal Year* | *2028* | | | | | | | |
| 07/01/2027 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 411,404.98 | 194,452.63 | 605,857.61 | | 22,600,742.24 |
| 07/01/2027 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 353,194.94 | 156,175.76 | 509,370.70 | | 20,895,216.08 |
| 08/01/2027 | COUNTY-2020-0 | $9.135M 2020 NSRS | | 585,000.00 | 99,675.00 | 684,675.00 | | 5,595,000.00 |
| 09/01/2027 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | | 97,528.75 | 97,528.75 | | 5,965,000.00 |
| 09/01/2027 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | | 91,053.12 | 91,053.12 | | 5,835,000.00 |
| 11/01/2027 | COUNTY-2020-B | $9.695M 2020B GO Refunding | | 1,076,000.00 | 16,969.50 | 1,092,969.50 | | 1,438,000.00 |
| 12/01/2027 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | 740,000.00 | 171,425.00 | 911,425.00 | | 7,365,000.00 |

## Combined Debt Service Report on a Cash Basis

*Thru Call Dt*
*IntOps: GrossInt*

### GO Rev

| Coupon Date | Bond ID | Description \| Beg. Os Debt | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|
| *Fiscal Year 2028* | | | | | | | | |
| 01/01/2028 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 414,881.35 | 190,976.26 | 605,857.61 | | 22,185,860.89* |
| 01/01/2028 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 355,790.92 | 153,579.78 | 509,370.70 | | 20,539,425.16* |
| 02/01/2028 | COUNTY-2020-0 | $9.135M 2020 NSRS | | | 85,050.00 | 85,050.00 | | 5,595,000.00* |
| 03/01/2028 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | 665,000.00 | 97,528.75 | 762,528.75 | | 5,300,000.00* |
| 03/01/2028 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | 575,000.00 | 91,053.12 | 666,053.12 | | 5,260,000.00* |
| 05/01/2028 | COUNTY-2020-B | $9.695M 2020B GO Refunding | | | 9,706.50 | 9,706.50 | | 1,438,000.00* |
| 06/01/2028 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | | 152,925.00 | 152,925.00 | | 7,365,000.00* |
| | *Fiscal Year Totals 2028* | *72,859,558.24* | *0.00* | *5,176,272.19* | *1,608,099.17* | *6,784,371.36* | *0.00* | *67,683,286.05* |
| *Fiscal Year 2029* | | | | | | | | |
| 07/01/2028 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 418,387.10 | 187,470.51 | 605,857.61 | | 21,767,473.79 |
| 07/01/2028 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 358,405.99 | 150,964.72 | 509,370.71 | | 20,181,019.17 |
| 08/01/2028 | COUNTY-2020-0 | $9.135M 2020 NSRS | | 615,000.00 | 85,050.00 | 700,050.00 | | 4,980,000.00 |
| 09/01/2028 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | | 87,553.75 | 87,553.75 | | 5,300,000.00 |
| 09/01/2028 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | | 82,428.12 | 82,428.12 | | 5,260,000.00 |
| 11/01/2028 | COUNTY-2020-B | $9.695M 2020B GO Refunding | | 1,091,000.00 | 9,706.50 | 1,100,706.50 | | 347,000.00 |
| 12/01/2028 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | 775,000.00 | 152,925.00 | 927,925.00 | | 6,590,000.00 |
| 01/01/2029 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 421,922.47 | 183,935.14 | 605,857.61 | | 21,345,551.32* |
| 01/01/2029 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 361,040.27 | 148,330.44 | 509,370.71 | | 19,819,978.90* |
| 02/01/2029 | COUNTY-2020-0 | $9.135M 2020 NSRS | | | 69,675.00 | 69,675.00 | | 4,980,000.00* |
| 03/01/2029 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | 685,000.00 | 87,553.75 | 772,553.75 | | 4,615,000.00* |
| 03/01/2029 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | 595,000.00 | 82,428.12 | 677,428.12 | | 4,665,000.00* |
| 05/01/2029 | COUNTY-2020-B | $9.695M 2020B GO Refunding | | | 2,342.25 | 2,342.25 | | 347,000.00* |
| 06/01/2029 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | | 133,550.00 | 133,550.00 | | 6,590,000.00* |

Thru Call Dt
IntOps: GrossInt

## Combined Debt Service Report on a Cash Basis

### GO Rev

| Coupon Date | Bond ID | Description \| Beg. Os Debt | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|
| | Fiscal Year Totals | 2029 67,683,286.05 | 0.00 | 5,320,755.83 | 1,463,913.30 | 6,784,669.13 | 0.00 | 62,362,530.22 |
| Fiscal Year | 2030 | | | | | | | |
| 07/01/2029 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 425,487.71 | 180,369.90 | 605,857.61 | | 20,920,063.61 |
| 07/01/2029 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 363,693.92 | 145,676.79 | 509,370.71 | | 19,456,284.98 |
| 08/01/2029 | COUNTY-2020-0 | $9.135M 2020 NSRS | | 645,000.00 | 69,675.00 | 714,675.00 | | 4,335,000.00 |
| 09/01/2029 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | | 76,850.63 | 76,850.63 | | 4,615,000.00 |
| 09/01/2029 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | | 73,503.12 | 73,503.12 | | 4,665,000.00 |
| 11/01/2029 | COUNTY-2020-B | $9.695M 2020B GO Refunding | | 347,000.00 | 2,342.25 | 349,342.25 | | 0.00* |
| 12/01/2029 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | 815,000.00 | 133,550.00 | 948,550.00 | | 5,775,000.00 |
| 01/01/2030 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 429,083.08 | 176,774.53 | 605,857.61 | | 20,490,980.53* |
| 01/01/2030 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 366,367.07 | 143,003.64 | 509,370.71 | | 19,089,917.91* |
| 02/01/2030 | COUNTY-2020-0 | $9.135M 2020 NSRS | | | 53,550.00 | 53,550.00 | | 4,335,000.00* |
| 03/01/2030 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | 710,000.00 | 76,850.63 | 786,850.63 | | 3,905,000.00* |
| 03/01/2030 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | 605,000.00 | 73,503.12 | 678,503.12 | | 4,060,000.00* |
| 06/01/2030 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | | 113,175.00 | 113,175.00 | | 5,775,000.00* |
| | Fiscal Year Totals | 2030 62,362,530.22 | 0.00 | 4,706,631.78 | 1,318,824.61 | 6,025,456.39 | 0.00 | 57,655,898.44 |
| Fiscal Year | 2031 | | | | | | | |
| 07/01/2030 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 432,708.83 | 173,148.78 | 605,857.61 | | 20,058,271.70 |
| 07/01/2030 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 369,059.86 | 140,310.84 | 509,370.70 | | 18,720,858.05 |
| 08/01/2030 | COUNTY-2020-0 | $9.135M 2020 NSRS | | 680,000.00 | 53,550.00 | 733,550.00 | | 3,655,000.00 |
| 09/01/2030 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | | 65,490.63 | 65,490.63 | | 3,905,000.00 |
| 09/01/2030 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | | 64,428.12 | 64,428.12 | | 4,060,000.00 |
| 12/01/2030 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | 855,000.00 | 113,175.00 | 968,175.00 | | 4,920,000.00 |
| 01/01/2031 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 436,365.22 | 169,492.39 | 605,857.61 | | 19,621,906.48* |

## Combined Debt Service Report on a Cash Basis

*Thru Call Dt*
*IntOps: GrossInt*

### GO Rev

| Coupon Date | Bond ID | Description \| Beg. Os Debt | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* | *2031* | | | | | | | |
| 01/01/2031 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 371,772.45 | 137,598.25 | 509,370.70 | | 18,349,085.60* |
| 02/01/2031 | COUNTY-2020-0 | $9.135M 2020 NSRS | | | 36,550.00 | 36,550.00 | | 3,655,000.00* |
| 03/01/2031 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | 730,000.00 | 65,490.63 | 795,490.63 | | 3,175,000.00* |
| 03/01/2031 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | 625,000.00 | 64,428.12 | 689,428.12 | | 3,435,000.00* |
| 06/01/2031 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | | 91,800.00 | 91,800.00 | | 4,920,000.00* |
| *Fiscal Year Totals* | *2031* | *57,655,898.44* | *0.00* | *4,499,906.36* | *1,175,462.76* | *5,675,369.12* | *0.00* | *53,155,992.08* |
| *Fiscal Year* | *2032* | | | | | | | |
| 07/01/2031 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 440,052.51 | 165,805.10 | 605,857.61 | | 19,181,853.97 |
| 07/01/2031 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 374,504.98 | 134,865.72 | 509,370.70 | | 17,974,580.62 |
| 08/01/2031 | COUNTY-2020-0 | $9.135M 2020 NSRS | | 705,000.00 | 36,550.00 | 741,550.00 | | 2,950,000.00 |
| 09/01/2031 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | | 53,628.13 | 53,628.13 | | 3,175,000.00 |
| 09/01/2031 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | | 55,053.12 | 55,053.12 | | 3,435,000.00 |
| 12/01/2031 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | 900,000.00 | 91,800.00 | 991,800.00 | | 4,020,000.00 |
| 01/01/2032 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 443,770.95 | 162,086.66 | 605,857.61 | | 18,738,083.02* |
| 01/01/2032 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 377,257.59 | 132,113.11 | 509,370.70 | | 17,597,323.03* |
| 02/02/2032 | COUNTY-2020-0 | $9.135M 2020 NSRS | | | 29,500.00 | 29,500.00 | | 2,950,000.00* |
| 03/01/2032 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | 755,000.00 | 53,628.13 | 808,628.13 | | 2,420,000.00* |
| 03/01/2032 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | 645,000.00 | 55,053.12 | 700,053.12 | | 2,790,000.00* |
| 06/01/2032 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | | 69,300.00 | 69,300.00 | | 4,020,000.00* |
| *Fiscal Year Totals* | *2032* | *53,155,992.08* | *0.00* | *4,640,586.03* | *1,039,383.09* | *5,679,969.12* | *0.00* | *48,515,406.05* |
| *Fiscal Year* | *2033* | | | | | | | |
| 07/01/2032 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 447,520.82 | 158,336.80 | 605,857.62 | | 18,290,562.20 |
| 07/01/2032 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 380,030.44 | 129,340.27 | 509,370.71 | | 17,217,292.59 |

## Combined Debt Service Report on a Cash Basis

### GO Rev

| Coupon Date | Bond ID | Description \| Beg. Os Debt | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* | *2033* | | | | | | | |
| 08/01/2032 | COUNTY-2020-0 | $9.135M 2020 NSRS | | 715,000.00 | 29,500.00 | 744,500.00 | | 2,235,000.00 |
| 09/01/2032 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | | 41,359.38 | 41,359.38 | | 2,420,000.00 |
| 09/01/2032 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | | 45,378.12 | 45,378.12 | | 2,790,000.00 |
| 12/01/2032 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | 945,000.00 | 69,300.00 | 1,014,300.00 | | 3,075,000.00 |
| 01/01/2033 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 451,302.37 | 154,555.25 | 605,857.62 | | 17,839,259.83* |
| 01/01/2033 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 382,823.66 | 126,547.05 | 509,370.71 | | 16,834,468.93* |
| 02/01/2033 | COUNTY-2020-0 | $9.135M 2020 NSRS | | | 22,350.00 | 22,350.00 | | 2,235,000.00* |
| 03/01/2033 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | 780,000.00 | 41,359.38 | 821,359.38 | | 1,640,000.00* |
| 03/01/2033 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | 665,000.00 | 45,378.12 | 710,378.12 | | 2,125,000.00* |
| 06/01/2033 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | | 45,675.00 | 45,675.00 | | 3,075,000.00* |
| *Fiscal Year Totals* | *2033* | *48,515,406.05* | *0.00* | *4,766,677.29* | *909,079.37* | *5,675,756.66* | *0.00* | *43,748,728.76* |
| *Fiscal Year* | *2034* | | | | | | | |
| 07/01/2033 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 455,115.87 | 150,741.74 | 605,857.61 | | 17,384,143.96 |
| 07/01/2033 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 385,637.41 | 123,733.30 | 509,370.71 | | 16,448,831.52 |
| 08/01/2033 | COUNTY-2020-0 | $9.135M 2020 NSRS | | 730,000.00 | 22,350.00 | 752,350.00 | | 1,505,000.00 |
| 09/01/2033 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | | 28,196.88 | 28,196.88 | | 1,640,000.00 |
| 09/01/2033 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | | 34,987.50 | 34,987.50 | | 2,125,000.00 |
| 12/01/2033 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | 995,000.00 | 45,675.00 | 1,040,675.00 | | 2,080,000.00 |
| 01/01/2034 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 458,961.60 | 146,896.01 | 605,857.61 | | 16,925,182.36* |
| 01/01/2034 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 388,471.85 | 120,898.87 | 509,370.72 | | 16,060,359.67* |
| 02/01/2034 | COUNTY-2020-0 | $9.135M 2020 NSRS | | | 15,050.00 | 15,050.00 | | 1,505,000.00* |
| 03/01/2034 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | 805,000.00 | 28,196.88 | 833,196.88 | | 835,000.00* |
| 03/01/2034 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | 685,000.00 | 34,987.50 | 719,987.50 | | 1,440,000.00* |

| Coupon Date | Bond ID | Description \| Beg. Os Debt | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|
| *Fiscal Year 2034* | | | | | | | | |
| 06/01/2034 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | | 20,800.00 | 20,800.00 | | 2,080,000.00* |
| *Fiscal Year Totals* | *2034* | *43,748,728.76* | *0.00* | *4,903,186.73* | *772,513.68* | *5,675,700.41* | *0.00* | *38,845,542.03* |
| *Fiscal Year 2035* | | | | | | | | |
| 07/01/2034 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 462,839.83 | 143,017.78 | 605,857.61 | | 16,462,342.53 |
| 07/01/2034 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 391,327.12 | 118,043.60 | 509,370.72 | | 15,669,032.55 |
| 08/01/2034 | COUNTY-2020-0 | $9.135M 2020 NSRS | | 745,000.00 | 15,050.00 | 760,050.00 | | 760,000.00 |
| 09/01/2034 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | | 14,612.50 | 14,612.50 | | 835,000.00 |
| 09/01/2034 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | | 23,856.25 | 23,856.25 | | 1,440,000.00 |
| 12/01/2034 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | 1,030,000.00 | 20,800.00 | 1,050,800.00 | | 1,050,000.00 |
| 01/01/2035 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 466,750.83 | 139,106.78 | 605,857.61 | | 15,995,591.70* |
| 01/01/2035 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 394,203.37 | 115,167.35 | 509,370.72 | | 15,274,829.18* |
| 02/01/2035 | COUNTY-2020-0 | $9.135M 2020 NSRS | | | 7,600.00 | 7,600.00 | | 760,000.00* |
| 03/01/2035 | COUNTY-2015-A | $12M 2015 Med Exam Bldg GO Revenue 2015 | | 835,000.00 | 14,612.50 | 849,612.50 | | 0.00* |
| 03/01/2035 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | 710,000.00 | 23,856.25 | 733,856.25 | | 730,000.00* |
| 06/01/2035 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | | 10,500.00 | 10,500.00 | | 1,050,000.00* |
| *Fiscal Year Totals* | *2035* | *38,845,542.03* | *0.00* | *5,035,121.15* | *646,223.01* | *5,681,344.16* | *0.00* | *33,810,420.88* |
| *Fiscal Year 2036* | | | | | | | | |
| 07/01/2035 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 470,694.87 | 135,162.74 | 605,857.61 | | 15,524,896.83 |
| 07/01/2035 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 397,100.77 | 112,269.96 | 509,370.73 | | 14,877,728.41 |
| 08/01/2035 | COUNTY-2020-0 | $9.135M 2020 NSRS | | 760,000.00 | 7,600.00 | 767,600.00 | | 0.00* |
| 09/01/2035 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | | 12,318.75 | 12,318.75 | | 730,000.00 |
| 12/01/2035 | COUNTY-2021-B | Flood Control Refunding (2021B) Series 2021 | | 1,050,000.00 | 10,500.00 | 1,060,500.00 | | 0.00* |
| 01/01/2036 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | 474,672.24 | 131,185.37 | 605,857.61 | | 15,050,224.59* |

GO Rev

| Coupon Date | Bond ID | Description \| Beg. Os Debt | | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* | *2036* | | | | | | | | |
| 01/01/2036 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 400,019.46 | 109,351.27 | 509,370.73 | | 14,477,708.95* |
| 03/01/2036 | COUNTY-2016-B | $9.8M 2016B Safety Refunding | | | 730,000.00 | 12,318.75 | 742,318.75 | | 0.00* |
| *Fiscal Year Totals* | *2036* | | *33,810,420.88* | *0.00* | *4,282,487.34* | *530,706.84* | *4,813,194.18* | *0.00* | *29,527,933.54* |
| *Fiscal Year* | *2037* | | | | | | | | |
| 07/01/2036 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 478,683.22 | 127,174.39 | 605,857.61 | | 14,571,541.37 |
| 07/01/2036 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 402,959.60 | 106,411.13 | 509,370.73 | | 14,074,749.35 |
| 01/01/2037 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 482,728.10 | 123,129.52 | 605,857.62 | | 14,088,813.27* |
| 01/01/2037 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 405,921.35 | 103,449.38 | 509,370.73 | | 13,668,828.00* |
| *Fiscal Year Totals* | *2037* | | *29,527,933.54* | *0.00* | *1,770,292.27* | *460,164.42* | *2,230,456.69* | *0.00* | *27,757,641.27* |
| *Fiscal Year* | *2038* | | | | | | | | |
| 07/01/2037 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 486,807.15 | 119,050.47 | 605,857.62 | | 13,602,006.12 |
| 07/01/2037 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 408,904.87 | 100,465.86 | 509,370.73 | | 13,259,923.13 |
| 01/01/2038 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 490,920.67 | 114,936.95 | 605,857.62 | | 13,111,085.45* |
| 01/01/2038 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 411,910.32 | 97,460.41 | 509,370.73 | | 12,848,012.81* |
| *Fiscal Year Totals* | *2038* | | *27,757,641.27* | *0.00* | *1,798,543.01* | *431,913.69* | *2,230,456.70* | *0.00* | *25,959,098.26* |
| *Fiscal Year* | *2039* | | | | | | | | |
| 07/01/2038 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 495,068.95 | 110,788.67 | 605,857.62 | | 12,616,016.50 |
| 07/01/2038 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 414,937.87 | 94,432.87 | 509,370.74 | | 12,433,074.94 |
| 01/01/2039 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 499,252.28 | 106,605.34 | 605,857.62 | | 12,116,764.22* |
| 01/01/2039 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 417,987.66 | 91,383.08 | 509,370.74 | | 12,015,087.28* |
| *Fiscal Year Totals* | *2039* | | *25,959,098.26* | *0.00* | *1,827,246.76* | *403,209.96* | *2,230,456.72* | *0.00* | *24,131,851.50* |
| *Fiscal Year* | *2040* | | | | | | | | |
| 07/01/2039 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 503,470.96 | 102,386.66 | 605,857.62 | | 11,613,293.26 |

| *Coupon Date* | *Bond ID* | *Description \| Beg. Os Debt* | | *Principal Additions* | *Principal Reductions* | *Interest Payment* | *Total Debt Service* | *Defeasances* | *Outstanding Debt* |
|---|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* | *2040* | | | | | | | | |
| 07/01/2039 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 421,059.87 | 88,310.87 | 509,370.74 | | 11,594,027.41 |
| 01/01/2040 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 507,725.29 | 98,132.33 | 605,857.62 | | 11,105,567.97* |
| 01/01/2040 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 424,154.66 | 85,216.08 | 509,370.74 | | 11,169,872.75* |
| | *Fiscal Year Totals* | *2040* | *24,131,851.50* | *0.00* | *1,856,410.78* | *374,045.94* | *2,230,456.72* | *0.00* | *22,275,440.72* |
| *Fiscal Year* | *2041* | | | | | | | | |
| 07/01/2040 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 512,015.57 | 93,842.05 | 605,857.62 | | 10,593,552.40 |
| 07/01/2040 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 427,272.20 | 82,098.54 | 509,370.74 | | 10,742,600.55 |
| 01/01/2041 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 516,342.10 | 89,515.52 | 605,857.62 | | 10,077,210.30* |
| 01/01/2041 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 430,412.65 | 78,958.09 | 509,370.74 | | 10,312,187.90* |
| | *Fiscal Year Totals* | *2041* | *22,275,440.72* | *0.00* | *1,886,042.52* | *344,414.20* | *2,230,456.72* | *0.00* | *20,389,398.20* |
| *Fiscal Year* | *2042* | | | | | | | | |
| 07/01/2041 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 520,705.19 | 85,152.43 | 605,857.62 | | 9,556,505.11 |
| 07/01/2041 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 433,576.18 | 75,794.56 | 509,370.74 | | 9,878,611.72 |
| 01/01/2042 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 525,105.15 | 80,752.47 | 605,857.62 | | 9,031,399.96* |
| 01/01/2042 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 436,762.96 | 72,607.78 | 509,370.74 | | 9,441,848.76* |
| | *Fiscal Year Totals* | *2042* | *20,389,398.20* | *0.00* | *1,916,149.48* | *314,307.24* | *2,230,456.72* | *0.00* | *18,473,248.72* |
| *Fiscal Year* | *2043* | | | | | | | | |
| 07/01/2042 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 529,542.29 | 76,315.33 | 605,857.62 | | 8,501,857.67 |
| 07/01/2042 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 439,973.17 | 69,397.57 | 509,370.74 | | 9,001,875.59 |
| 01/01/2043 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 534,016.92 | 71,840.70 | 605,857.62 | | 7,967,840.75* |
| 01/01/2043 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 443,206.97 | 66,163.77 | 509,370.74 | | 8,558,668.62* |
| | *Fiscal Year Totals* | *2043* | *18,473,248.72* | *0.00* | *1,946,739.35* | *283,717.37* | *2,230,456.72* | *0.00* | *16,526,509.37* |
| *Fiscal Year* | *2044* | | | | | | | | |

## Combined Debt Service Report on a Cash Basis

*Thru Call Dt*
*IntOps: GrossInt*

### GO Rev

| Coupon Date | Bond ID | Description \| Beg. Os Debt | | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* | *2044* | | | | | | | | |
| 07/01/2043 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 538,529.37 | 67,328.26 | 605,857.63 | | 7,429,311.38 |
| 07/01/2043 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 446,464.55 | 62,906.20 | 509,370.75 | | 8,112,204.07 |
| 01/01/2044 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 543,079.94 | 62,777.69 | 605,857.63 | | 6,886,231.44* |
| 01/01/2044 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 449,746.06 | 59,624.69 | 509,370.75 | | 7,662,458.01* |
| | *Fiscal Year Totals* | *2044* | *16,526,509.37* | *0.00* | *1,977,819.92* | *252,636.84* | *2,230,456.76* | *0.00* | *14,548,689.45* |
| *Fiscal Year* | *2045* | | | | | | | | |
| 07/01/2044 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 547,668.96 | 58,188.66 | 605,857.62 | | 6,338,562.48 |
| 07/01/2044 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 453,051.69 | 56,319.06 | 509,370.75 | | 7,209,406.32 |
| 01/01/2045 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 552,296.77 | 53,560.86 | 605,857.63 | | 5,786,265.71* |
| 01/01/2045 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 456,381.62 | 52,989.13 | 509,370.75 | | 6,753,024.70* |
| | *Fiscal Year Totals* | *2045* | *14,548,689.45* | *0.00* | *2,009,399.04* | *221,057.71* | *2,230,456.75* | *0.00* | *12,539,290.41* |
| *Fiscal Year* | *2046* | | | | | | | | |
| 07/01/2045 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 556,963.67 | 48,893.95 | 605,857.62 | | 5,229,302.04 |
| 07/01/2045 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 459,736.03 | 49,634.73 | 509,370.76 | | 6,293,288.67 |
| 01/01/2046 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 561,670.02 | 44,187.61 | 605,857.63 | | 4,667,632.02* |
| 01/01/2046 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 463,115.09 | 46,255.67 | 509,370.76 | | 5,830,173.58* |
| | *Fiscal Year Totals* | *2046* | *12,539,290.41* | *0.00* | *2,041,484.81* | *188,971.96* | *2,230,456.77* | *0.00* | *10,497,805.60* |
| *Fiscal Year* | *2047* | | | | | | | | |
| 07/01/2046 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 566,416.13 | 39,441.50 | 605,857.63 | | 4,101,215.89 |
| 07/01/2046 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 466,518.98 | 42,851.77 | 509,370.75 | | 5,363,654.60 |
| 01/01/2047 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 571,202.35 | 34,655.28 | 605,857.63 | | 3,530,013.54* |
| 01/01/2047 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 469,947.90 | 39,422.86 | 509,370.76 | | 4,893,706.70* |
| | *Fiscal Year Totals* | *2047* | *10,497,805.60* | *0.00* | *2,074,085.36* | *156,371.41* | *2,230,456.77* | *0.00* | *8,423,720.24* |

| *Coupon Date* | *Bond ID* | *Description \| Beg. Os Debt* | | *Principal Additions* | *Principal Reductions* | *Interest Payment* | *Total Debt Service* | *Defeasances* | *Outstanding Debt* |
|---|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* | *2048* | | | | | | | | |
| 07/01/2047 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 576,029.01 | 29,828.62 | 605,857.63 | | 2,953,984.53 |
| 07/01/2047 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 473,402.02 | 35,968.74 | 509,370.76 | | 4,420,304.68 |
| 01/01/2048 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 580,896.45 | 24,961.17 | 605,857.62 | | 2,373,088.08* |
| 01/01/2048 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 476,881.52 | 32,489.24 | 509,370.76 | | 3,943,423.16* |
| | *Fiscal Year Totals* | *2048* | *8,423,720.24* | *0.00* | *2,107,209.00* | *123,247.77* | *2,230,456.77* | *0.00* | *6,316,511.24* |
| *Fiscal Year* | *2049* | | | | | | | | |
| 07/01/2048 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 585,805.03 | 20,052.59 | 605,857.62 | | 1,787,283.05 |
| 07/01/2048 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 480,386.60 | 28,984.16 | 509,370.76 | | 3,463,036.56 |
| 01/01/2049 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 590,755.08 | 15,102.54 | 605,857.62 | | 1,196,527.97* |
| 01/01/2049 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 483,917.44 | 25,453.32 | 509,370.76 | | 2,979,119.12* |
| | *Fiscal Year Totals* | *2049* | *6,316,511.24* | *0.00* | *2,140,864.15* | *89,592.61* | *2,230,456.76* | *0.00* | *4,175,647.09* |
| *Fiscal Year* | *2050* | | | | | | | | |
| 07/01/2049 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 595,746.96 | 10,110.66 | 605,857.62 | | 600,781.01 |
| 07/01/2049 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 487,474.23 | 21,896.53 | 509,370.76 | | 2,491,644.89 |
| 01/01/2050 | COUNTY-2020-SRF | $27M Sewer Bonds (SRF Loan) | | | 600,781.01 | 5,076.60 | 605,857.61 | | 0.00* |
| 01/01/2050 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 491,057.17 | 18,313.59 | 509,370.76 | | 2,000,587.72* |
| | *Fiscal Year Totals* | *2050* | *4,175,647.09* | *0.00* | *2,175,059.37* | *55,397.38* | *2,230,456.75* | *0.00* | *2,000,587.72* |
| *Fiscal Year* | *2051* | | | | | | | | |
| 07/01/2050 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 494,666.44 | 14,704.32 | 509,370.76 | | 1,505,921.28 |
| 01/01/2051 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 498,302.24 | 11,068.52 | 509,370.76 | | 1,007,619.04* |
| | *Fiscal Year Totals* | *2051* | *2,000,587.72* | *0.00* | *992,968.68* | *25,772.84* | *1,018,741.52* | *0.00* | *1,007,619.04* |
| *Fiscal Year* | *2052* | | | | | | | | |
| 07/01/2051 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | | 501,964.76 | 7,406.00 | 509,370.76 | | 505,654.28 |

## Combined Debt Service Report on a Cash Basis

### GO Rev

| *Coupon Date* | *Bond ID* | *Description \| Beg. Os Debt* | *Principal Additions* | *Principal Reductions* | *Interest Payment* | *Total Debt Service* | *Defeasances* | *Outstanding Debt* |
|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* | *2052* | | | | | | | |
| 01/01/2052 | COUNTY-2024-SRF | 23.0M GO (Ltd Tax) Sewer Bond CW2202 | | 505,654.28 | 3,716.56 | 509,370.84 | | 0.00 |
| *Fiscal Year Totals* | *2052* | *1,007,619.04* | *0.00* | *1,007,619.04* | *11,122.56* | *1,018,741.60* | *0.00* | *0.00* |
| *Report Grand Totals:* | | | *0.00* | *87,671,882.99* | *17,048,129.18* | *104,720,012.17* | *0.00* | |

## Combined Debt Service Report on a Cash Basis

*Thru Call Dt*
*IntOps: GrossInt*

### Revenue Bonds

| Coupon Date | Bond ID | Description \| Beg. Os Debt | | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* | *2026* | | | | | | | | |
| 12/01/2025 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 65,623.85 | 159,376.15 | 225,000.00 | | 7,850,726.10* |
| 12/01/2025 | COUNTY-2008-VAR | $18.5M 2008 Sr Car Rental Fee Revenue | | | 1,675,600.00 | 145,267.70 | 1,820,867.70 | | 3,806,200.00 |
| 12/01/2025 | COUNTY-2016-A | $11.3M 2016A Sales Tax Rev Refunding | | | 1,195,000.00 | 128,875.00 | 1,323,875.00 | | 3,960,000.00 |
| 06/01/2026 | COUNTY-2008-VAR | $18.5M 2008 Sr Car Rental Fee Revenue | | | | 100,864.30 | 100,864.30 | | 3,806,200.00* |
| 06/01/2026 | COUNTY-2016-A | $11.3M 2016A Sales Tax Rev Refunding | | | | 99,000.00 | 99,000.00 | | 3,960,000.00* |
| | *Fiscal Year Totals* | *2026* | *18,553,149.95* | *0.00* | *2,936,223.85* | *633,383.15* | *3,569,607.00* | *0.00* | *15,616,926.10* |
| *Fiscal Year* | *2027* | | | | | | | | |
| 12/01/2026 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 71,510.95 | 188,489.05 | 260,000.00 | | 7,779,215.15* |
| 12/01/2026 | COUNTY-2008-VAR | $18.5M 2008 Sr Car Rental Fee Revenue | | | 1,835,400.00 | 100,864.30 | 1,936,264.30 | | 1,970,800.00 |
| 12/01/2026 | COUNTY-2016-A | $11.3M 2016A Sales Tax Rev Refunding | | | 1,255,000.00 | 99,000.00 | 1,354,000.00 | | 2,705,000.00 |
| 06/01/2027 | COUNTY-2008-VAR | $18.5M 2008 Sr Car Rental Fee Revenue | | | | 52,226.20 | 52,226.20 | | 1,970,800.00* |
| 06/01/2027 | COUNTY-2016-A | $11.3M 2016A Sales Tax Rev Refunding | | | | 67,625.00 | 67,625.00 | | 2,705,000.00* |
| | *Fiscal Year Totals* | *2027* | *15,616,926.10* | *0.00* | *3,161,910.95* | *508,204.55* | *3,670,115.50* | *0.00* | *12,455,015.15* |
| *Fiscal Year* | *2028* | | | | | | | | |
| 12/01/2027 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 85,882.40 | 249,117.60 | 335,000.00 | | 7,693,332.75* |
| 12/01/2027 | COUNTY-2008-VAR | $18.5M 2008 Sr Car Rental Fee Revenue | | | 1,970,800.00 | 52,226.20 | 2,023,026.20 | | 0.00* |
| 12/01/2027 | COUNTY-2016-A | $11.3M 2016A Sales Tax Rev Refunding | | | 1,320,000.00 | 67,625.00 | 1,387,625.00 | | 1,385,000.00 |
| 06/01/2028 | COUNTY-2016-A | $11.3M 2016A Sales Tax Rev Refunding | | | | 34,625.00 | 34,625.00 | | 1,385,000.00* |
| | *Fiscal Year Totals* | *2028* | *12,455,015.15* | *0.00* | *3,376,682.40* | *403,593.80* | *3,780,276.20* | *0.00* | *9,078,332.75* |
| *Fiscal Year* | *2029* | | | | | | | | |
| 12/01/2028 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 506,810.05 | 1,608,189.95 | 2,115,000.00 | | 7,186,522.70* |
| 12/01/2028 | COUNTY-2016-A | $11.3M 2016A Sales Tax Rev Refunding | | | 1,385,000.00 | 34,625.00 | 1,419,625.00 | | 0.00 |
| | *Fiscal Year Totals* | *2029* | *9,078,332.75* | *0.00* | *1,891,810.05* | *1,642,814.95* | *3,534,625.00* | *0.00* | *7,186,522.70* |

## Combined Debt Service Report on a Cash Basis

### Revenue Bonds

| Coupon Date | Bond ID | Description \| Beg. Os Debt | | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* | *2030* | | | | | | | | |
| 12/01/2029 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 487,244.10 | 1,692,755.90 | 2,180,000.00 | | 6,699,278.60* |
| | *Fiscal Year Totals* | *2030* | *7,186,522.70* | *0.00* | *487,244.10* | *1,692,755.90* | *2,180,000.00* | *0.00* | *6,699,278.60* |
| *Fiscal Year* | *2031* | | | | | | | | |
| 12/01/2030 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 470,448.55 | 1,784,551.45 | 2,255,000.00 | | 6,228,830.05* |
| | *Fiscal Year Totals* | *2031* | *6,699,278.60* | *0.00* | *470,448.55* | *1,784,551.45* | *2,255,000.00* | *0.00* | *6,228,830.05* |
| *Fiscal Year* | *2032* | | | | | | | | |
| 12/01/2031 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 452,614.10 | 1,872,385.90 | 2,325,000.00 | | 5,776,215.95* |
| | *Fiscal Year Totals* | *2032* | *6,228,830.05* | *0.00* | *452,614.10* | *1,872,385.90* | *2,325,000.00* | *0.00* | *5,776,215.95* |
| *Fiscal Year* | *2033* | | | | | | | | |
| 12/01/2032 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 435,991.70 | 1,964,008.30 | 2,400,000.00 | | 5,340,224.25* |
| | *Fiscal Year Totals* | *2033* | *5,776,215.95* | *0.00* | *435,991.70* | *1,964,008.30* | *2,400,000.00* | *0.00* | *5,340,224.25* |
| *Fiscal Year* | *2034* | | | | | | | | |
| 12/01/2033 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 420,581.35 | 2,059,418.65 | 2,480,000.00 | | 4,919,642.90* |
| | *Fiscal Year Totals* | *2034* | *5,340,224.25* | *0.00* | *420,581.35* | *2,059,418.65* | *2,480,000.00* | *0.00* | *4,919,642.90* |
| *Fiscal Year* | *2035* | | | | | | | | |
| 12/01/2034 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 405,344.15 | 2,154,655.85 | 2,560,000.00 | | 4,514,298.75* |
| | *Fiscal Year Totals* | *2035* | *4,919,642.90* | *0.00* | *405,344.15* | *2,154,655.85* | *2,560,000.00* | *0.00* | *4,514,298.75* |
| *Fiscal Year* | *2036* | | | | | | | | |
| 12/01/2035 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 390,106.95 | 2,244,893.05 | 2,635,000.00 | | 4,124,191.80* |
| | *Fiscal Year Totals* | *2036* | *4,514,298.75* | *0.00* | *390,106.95* | *2,244,893.05* | *2,635,000.00* | *0.00* | *4,124,191.80* |
| *Fiscal Year* | *2037* | | | | | | | | |
| 12/01/2036 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 375,908.65 | 2,344,091.35 | 2,720,000.00 | | 3,748,283.15* |

## Combined Debt Service Report on a Cash Basis

*Thru Call Dt*
*IntOps: GrossInt*

### Revenue Bonds

| Coupon Date | Bond ID | Description \| Beg. Os Debt | | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|---|
| | *Fiscal Year Totals* | *2037* | *4,124,191.80* | *0.00* | *375,908.65* | *2,344,091.35* | *2,720,000.00* | *0.00* | *3,748,283.15* |
| *Fiscal Year* | *2038* | | | | | | | | |
| 12/01/2037 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 361,883.50 | 2,443,116.50 | 2,805,000.00 | | 3,386,399.65* |
| | *Fiscal Year Totals* | *2038* | *3,748,283.15* | *0.00* | *361,883.50* | *2,443,116.50* | *2,805,000.00* | *0.00* | *3,386,399.65* |
| *Fiscal Year* | *2039* | | | | | | | | |
| 12/01/2038 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 348,724.10 | 2,551,275.90 | 2,900,000.00 | | 3,037,675.55* |
| | *Fiscal Year Totals* | *2039* | *3,386,399.65* | *0.00* | *348,724.10* | *2,551,275.90* | *2,900,000.00* | *0.00* | *3,037,675.55* |
| *Fiscal Year* | *2040* | | | | | | | | |
| 12/01/2039 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 336,959.15 | 2,663,040.85 | 3,000,000.00 | | 2,700,716.40* |
| | *Fiscal Year Totals* | *2040* | *3,037,675.55* | *0.00* | *336,959.15* | *2,663,040.85* | *3,000,000.00* | *0.00* | *2,700,716.40* |
| *Fiscal Year* | *2041* | | | | | | | | |
| 12/01/2040 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 325,125.40 | 2,774,874.60 | 3,100,000.00 | | 2,375,591.00* |
| | *Fiscal Year Totals* | *2041* | *2,700,716.40* | *0.00* | *325,125.40* | *2,774,874.60* | *3,100,000.00* | *0.00* | *2,375,591.00* |
| *Fiscal Year* | *2042* | | | | | | | | |
| 12/01/2041 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 312,941.90 | 2,882,058.10 | 3,195,000.00 | | 2,062,649.10* |
| | *Fiscal Year Totals* | *2042* | *2,375,591.00* | *0.00* | *312,941.90* | *2,882,058.10* | *3,195,000.00* | *0.00* | *2,062,649.10* |
| *Fiscal Year* | *2043* | | | | | | | | |
| 12/01/2042 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 301,280.55 | 2,993,719.45 | 3,295,000.00 | | 1,761,368.55* |
| | *Fiscal Year Totals* | *2043* | *2,062,649.10* | *0.00* | *301,280.55* | *2,993,719.45* | *3,295,000.00* | *0.00* | *1,761,368.55* |
| *Fiscal Year* | *2044* | | | | | | | | |
| 12/01/2043 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 289,967.30 | 3,110,032.70 | 3,400,000.00 | | 1,471,401.25* |
| | *Fiscal Year Totals* | *2044* | *1,761,368.55* | *0.00* | *289,967.30* | *3,110,032.70* | *3,400,000.00* | *0.00* | *1,471,401.25* |
| *Fiscal Year* | *2045* | | | | | | | | |

## Combined Debt Service Report on a Cash Basis

*Thru Call Dt*
*IntOps: GrossInt*

### Revenue Bonds

| Coupon Date | Bond ID | Description \| Beg. Os Debt | | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* | *2045* | | | | | | | | |
| 12/01/2044 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 279,176.20 | 3,225,823.80 | 3,505,000.00 | | 1,192,225.05* |
| | *Fiscal Year Totals* | *2045* | *1,471,401.25* | *0.00* | *279,176.20* | *3,225,823.80* | *3,505,000.00* | *0.00* | *1,192,225.05* |
| *Fiscal Year* | *2046* | | | | | | | | |
| 12/01/2045 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 268,907.25 | 3,346,092.75 | 3,615,000.00 | | 923,317.80* |
| | *Fiscal Year Totals* | *2046* | *1,192,225.05* | *0.00* | *268,907.25* | *3,346,092.75* | *3,615,000.00* | *0.00* | *923,317.80* |
| *Fiscal Year* | *2047* | | | | | | | | |
| 12/01/2046 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 258,812.35 | 3,471,187.65 | 3,730,000.00 | | 664,505.45* |
| | *Fiscal Year Totals* | *2047* | *923,317.80* | *0.00* | *258,812.35* | *3,471,187.65* | *3,730,000.00* | *0.00* | *664,505.45* |
| *Fiscal Year* | *2048* | | | | | | | | |
| 12/01/2047 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 249,239.60 | 3,595,760.40 | 3,845,000.00 | | 415,265.85* |
| | *Fiscal Year Totals* | *2048* | *664,505.45* | *0.00* | *249,239.60* | *3,595,760.40* | *3,845,000.00* | *0.00* | *415,265.85* |
| *Fiscal Year* | *2049* | | | | | | | | |
| 12/01/2048 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 239,840.90 | 3,725,159.10 | 3,965,000.00 | | 175,424.95* |
| | *Fiscal Year Totals* | *2049* | *415,265.85* | *0.00* | *239,840.90* | *3,725,159.10* | *3,965,000.00* | *0.00* | *175,424.95* |
| *Fiscal Year* | *2050* | | | | | | | | |
| 12/01/2049 | COUNTY-2008-CAB | $11M 2008 Sub Car Rental Fee Revenue | | | 175,424.95 | 2,929,575.05 | 3,105,000.00 | | 0.00* |
| | *Fiscal Year Totals* | *2050* | *175,424.95* | *0.00* | *175,424.95* | *2,929,575.05* | *3,105,000.00* | *0.00* | *0.00* |
| | *Report Grand Totals:* | | | *0.00* | *18,553,149.95* | *59,016,473.75* | *77,569,623.70* | *0.00* | |

## Combined Debt Service Report on a Cash Basis

*Thru Call Dt*
*IntOps: GrossInt*

### SAD Bonds

| Coupon Date | Bond ID | Description \| Beg. Os Debt | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* | *2026* | | | | | | | |
| 11/01/2025 | COUNTY-2007-1 | $728K 2007 SAD37 Spanish Springs Sewer Phase | | | 411.50 | 411.50 | | 18,919.50 |
| 11/01/2025 | COUNTY-2009-0 | $999K 2009 SAD39 Lightning W Water System | | 500.70 | 982.64 | 1,483.34 | | 26,870.79 |
| 11/01/2025 | COUNTY-2011-32 | $8.592 SAD 32 Spanish Splrgs Valley Ranch RD | | 73,890.00 | 17,946.41 | 91,836.41 | | 957,513.00 |
| 05/01/2026 | COUNTY-2007-1 | $728K 2007 SAD37 Spanish Springs Sewer Phase | | 10,853.68 | 411.50 | 11,265.18 | | 8,065.82* |
| 05/01/2026 | COUNTY-2009-0 | $999K 2009 SAD39 Lightning W Water System | | 1,775.18 | 964.66 | 2,739.84 | | 25,095.61* |
| 05/01/2026 | COUNTY-2011-32 | $8.592 SAD 32 Spanish Splrgs Valley Ranch RD | | 73,047.00 | 16,660.73 | 89,707.73 | | 884,466.00* |
| | *Fiscal Year Totals 2026* | *1,077,693.99* | *0.00* | *160,066.56* | *37,377.44* | *197,444.00* | *0.00* | *917,627.43* |
| *Fiscal Year* | *2027* | | | | | | | |
| 11/01/2026 | COUNTY-2007-1 | $728K 2007 SAD37 Spanish Springs Sewer Phase | | | 175.43 | 175.43 | | 8,065.82 |
| 11/01/2026 | COUNTY-2009-0 | $999K 2009 SAD39 Lightning W Water System | | 3,095.41 | 900.93 | 3,996.34 | | 22,000.20 |
| 11/01/2026 | COUNTY-2011-32 | $8.592 SAD 32 Spanish Splrgs Valley Ranch RD | | 72,276.00 | 15,389.71 | 87,665.71 | | 812,190.00 |
| 05/01/2027 | COUNTY-2007-1 | $728K 2007 SAD37 Spanish Springs Sewer Phase | | 8,065.82 | 175.43 | 8,241.25 | | 0.00* |
| 05/01/2027 | COUNTY-2009-0 | $999K 2009 SAD39 Lightning W Water System | | 4,463.03 | 789.80 | 5,252.83 | | 17,537.17* |
| 05/01/2027 | COUNTY-2011-32 | $8.592 SAD 32 Spanish Splrgs Valley Ranch RD | | 76,578.00 | 14,132.11 | 90,710.11 | | 735,612.00* |
| | *Fiscal Year Totals 2027* | *917,627.43* | *0.00* | *164,478.26* | *31,563.40* | *196,041.66* | *0.00* | *753,149.17* |
| *Fiscal Year* | *2028* | | | | | | | |
| 11/01/2027 | COUNTY-2009-0 | $999K 2009 SAD39 Lightning W Water System | | 5,879.76 | 629.58 | 6,509.34 | | 11,657.41 |
| 11/01/2027 | COUNTY-2011-32 | $8.592 SAD 32 Spanish Splrgs Valley Ranch RD | | 75,956.00 | 12,799.65 | 88,755.65 | | 659,656.00 |
| 05/01/2028 | COUNTY-2009-0 | $999K 2009 SAD39 Lightning W Water System | | 2,347.34 | 418.50 | 2,765.84 | | 9,310.07* |
| 05/01/2028 | COUNTY-2011-32 | $8.592 SAD 32 Spanish Splrgs Valley Ranch RD | | 75,409.00 | 11,478.01 | 86,887.01 | | 584,247.00* |
| | *Fiscal Year Totals 2028* | *753,149.17* | *0.00* | *159,592.10* | *25,325.74* | *184,917.84* | *0.00* | *593,557.07* |
| *Fiscal Year* | *2029* | | | | | | | |
| 11/01/2028 | COUNTY-2009-0 | $999K 2009 SAD39 Lightning W Water System | | 3,867.61 | 334.23 | 4,201.84 | | 5,442.46 |

## Combined Debt Service Report on a Cash Basis

*Thru Call Dt*
*IntOps: GrossInt*

### SAD Bonds

| Coupon Date | Bond ID | Description \| Beg. Os Debt | Principal Additions | Principal Reductions | Interest Payment | Total Debt Service | Defeasances | Outstanding Debt |
|---|---|---|---|---|---|---|---|---|
| *Fiscal Year* | *2029* | | | | | | | |
| 11/01/2028 | COUNTY-2011-32 | $8.592 SAD 32 Spanish Splrgs Valley Ranch RD | | 79,940.00 | 10,165.90 | 90,105.90 | | 504,307.00 |
| 05/01/2029 | COUNTY-2009-0 | $999K 2009 SAD39 Lightning W Water System | | 5,442.46 | 195.38 | 5,637.84 | | 0.00* |
| 05/01/2029 | COUNTY-2011-32 | $8.592 SAD 32 Spanish Splrgs Valley Ranch RD | | 79,550.00 | 8,774.94 | 88,324.94 | | 424,757.00* |
| *Fiscal Year Totals* | *2029* | *593,557.07* | *0.00* | *168,800.07* | *19,470.45* | *188,270.52* | *0.00* | *424,757.00* |
| *Fiscal Year* | *2030* | | | | | | | |
| 11/01/2029 | COUNTY-2011-32 | $8.592 SAD 32 Spanish Splrgs Valley Ranch RD | | 84,240.00 | 7,390.77 | 91,630.77 | | 340,517.00 |
| 05/01/2030 | COUNTY-2011-32 | $8.592 SAD 32 Spanish Splrgs Valley Ranch RD | | 84,012.00 | 5,925.00 | 89,937.00 | | 256,505.00* |
| *Fiscal Year Totals* | *2030* | *424,757.00* | *0.00* | *168,252.00* | *13,315.77* | *181,567.77* | *0.00* | *256,505.00* |
| *Fiscal Year* | *2031* | | | | | | | |
| 11/01/2030 | COUNTY-2011-32 | $8.592 SAD 32 Spanish Splrgs Valley Ranch RD | | 83,867.00 | 4,463.19 | 88,330.19 | | 172,638.00 |
| 05/01/2031 | COUNTY-2011-32 | $8.592 SAD 32 Spanish Splrgs Valley Ranch RD | | 83,806.00 | 3,003.90 | 86,809.90 | | 88,832.00* |
| *Fiscal Year Totals* | *2031* | *256,505.00* | *0.00* | *167,673.00* | *7,467.09* | *175,140.09* | *0.00* | *88,832.00* |
| *Fiscal Year* | *2032* | | | | | | | |
| 11/01/2031 | COUNTY-2011-32 | $8.592 SAD 32 Spanish Splrgs Valley Ranch RD | | 88,832.00 | 1,545.68 | 90,377.68 | | 0.00 |
| *Fiscal Year Totals* | *2032* | *88,832.00* | *0.00* | *88,832.00* | *1,545.68* | *90,377.68* | *0.00* | *0.00* |
| | *Report Grand Totals:* | | *0.00* | *1,077,693.99* | *136,065.57* | *1,213,759.56* | *0.00* | |

## INDEBTEDNESS REPORT
As of June 30, 2025
Due August 1, 2025 (postmark deadline)

Entity: WASHOE COUNTY

CONTEMPLATED GENERAL OBLIGATION DEBT

| (1) PURPOSE | (2) TYPE | (3) AMOUNT | (4) TERM | (5) FINAL PAYMENT DATE | (6) INTEREST RATE |
|---|---|---|---|---|---|
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SPECIAL ELECTIVE TAX

| PURPOSE | TYPE | RATE | ELECTION DATE | EXPIRATION DATE | IMPLEMENTATION DATE |
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