

INDEBTEDNESS REPORT
As of June 30, 2021
Postmark Deadline 8/01/2021

Entity: WASHOE COUNTYDate: July 13, 2021DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

1. Has your local government issued any new General Obligation Bond issues since July 1, 2020? Yes ☒ No ☐

If so, amount: \$9,135,000.00
\$9,695,000.00

Date: 9/16/2020
10/29/2020

2. Has your local government approved any new Medium-Term Obligation issues since July 1, 2020? Yes ☐ No ☒

If so, amount: _____

Date: _____

3. Has your local government updated its debt management policy? (Per NRS 350.013) If Yes, **submit updated policy with Indebtedness Report or prepare a statement discussing the following areas:** Yes ☒ No ☐

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
- B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.
- C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.
- D. Discuss general obligation debt of your entity as a percentage of **assessed valuation** of all taxable property within the boundaries of your entity. (REDBOOK FY 2019-2020)
- E. Present a policy statement regarding the manner in which your entity expects to sell its debt.
- F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
- G. Discuss the operating costs and revenue sources with each project.

If No, please provide a brief explanation.

4. Has your local government updated its five-year capital improvement plan? Yes ☒ No ☐
(Required pursuant to NRS 350.013, 354.5945 & 354.5947)

Submitted By:

Cathy Hill

(signature)

775 328 2563

(Phone number)

SCHEDULE OF INDEBTEDNESS REPORT

For June 30, 2021

Postmark Deadline 8/1/2021

Entity: **WASHOE COUNTY**

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

☐**GENERAL OBLIGATION BONDS**

1. General obligation	18,757,000
2. General obligation/revenue	98,040,753
3. General obligation special assessment	-
Total general obligation bonded debt	116,797,753

MEDIUM-TERM OBLIGATIONS

1. General Obligation bonds	-
2. Negotiable notes or bonds	-
3. Capital lease purchases	-
Total medium-term obligation debt	-

REVENUE BONDS**29,098,562****OTHER DEBT**

1. Capital lease purchases-MTO not required or prior to law change	
2. Mortgages	
3. Warrants	
4. Special Assessments	2,958,651
5. Other (specify)	
6. Other (specify)	
Total other debt	2,958,651

TOTAL INDEBTEDNESS**148,854,966**

Authorized but unissued general obligation bonds 14,105,000

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2021-2022 budget**.



WASHOE COUNTY

Accounting / Collections / Purchasing / Risk Management

Office of the Comptroller

Cathy Hill, Comptroller

1001 E. 9th Street

Reno, NV 89512

Phone: (775) 328-2552

Fax: (775) 328-6120

www.washoecounty.us/comptroller

July 13, 2021

TO: Department of Taxation – Local Government Finance
County Clerk- Debt Management Commission

FROM: Cathy Hill, Comptroller
775-328-2563

SUBJECT: Indebtedness Report for June 30, 2021

Pursuant to NRS 350.013, attached is the 2020/21 fiscal year Indebtedness Report.

Please note:

Variances between the Washoe County 2021/22 Budget C-1 Schedule and the Indebtedness Report - Schedule of Five Year Debt Service Requirements are as follows:

Governmental Activity:

General Obligation Revenue-Supported Bonds and Revenue Bonds (Schedule C-1 page 67) – No variances.

General Obligation Bonds (Schedule C-1 page 68) – No variances.

Special Assessment Bonds (Schedule C-1 page 69) - No variances.

Business-Type Activity:

General Obligation Revenue Supported Bonds (Schedule C-1 page 70) - No variances

Washoe County Comptroller:

Cathy Hill
1001 E. 9th Street
Reno, NV 89512
Phone - 775-328-2563
Fax - 775-328-6120
Email – Chill@washoecounty.us

Attachments

CC: Lori Cooke, Budget Division

ALL EXISTING OR PROPOSED
GENERAL OBLIGATION BONDS, REVENUE BONDS,
MEDIUM-TERM FINANCING,
CAPITAL LEASES AND SPECIAL ASSESSMENT BONDS

* - Type
1 - General Obligation Bonds
2 - General Obligation Revenue Supported Bonds
3 - General Obligation Special Assessment Bonds
4 - Revenue Bonds
5 - Medium-term Financing

6 - Medium-term Financing - Lease Purchase
7 - Capital Leases
8 - Special Assessment Bonds
9 - Mortgages
10 - Other (Specify Type)
11 - Proposed (Specify Type)

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)		(10)	(11)
NAME OF BOND OR LOAN List and Subtotal By Fund	*	TERM	ORIGINAL AMOUNT OF ISSUE	ISSUE DATE	FINAL PAYMENT DATE	INTEREST RATE	BEGINNING OUTSTANDING BALANCE 07/01/2021	INTEREST PAYABLE	PRINCIPAL PAYABLE	TOTAL	
FUND: Debt Service											
Truckee River Flood 2006 (450662)	2	30	21,000,000	5/2006	12/2035	0.814-4.63	14,105,362	112,079	676,372	788,451	
Baseball Stadium Sr Bonds Series 2008(450665)	4	20	18,500,000	2/2008	12/2027	3.56	10,681,200	360,096	1,132,300	1,492,396	
BB Stdm Subordinate Bonds Series2008(450667)	4	50	9,999,845	2/2008	12/2057	7.0	9,027,362	82,201	57,659	139,860	
Refunding Bonds 2012B (455951)	2	15	27,580,000	8/2012	3/2027	1.0-3.0	14,620,000	431,650	2,780,000	3,211,650	
Medical Examiner Building (450285)	2	20	12,000,000	8/2015	3/2035	3.85	9,500,000	324,508	535,000	859,508	
2016B Public Safety Refunding 2016 (455981)	2	20	9,800,000	3/2016	3/2036	3.08	8,950,000	289,756	465,000	754,756	
2016A Sales Tax Refunding 2016 (450661)	4	13	11,305,000	3/2016	12/2028	2.46	9,390,000	445,000	980,000	1,425,000	
2020B Bldg/Park Refunding of 2019A/2011A/2006 (455933)	2	10	9,695,000	10/2020	11/2029	1.35	9,695,000	125,928	734,000	859,928	
2020 Nevada Shared Radio System Infrastructure (450669)	2	15	9,135,000	9/2020	8/2035	1.70	9,135,000	336,225	435,000	771,225	
TOTAL ALL DEBT SERVICE			156,759,845				95,103,924	2,507,443	7,795,331	10,302,774	

SCHEDULE C-1 - INDEBTEDNESS

Washoe County Budget Fiscal Year 2021-2022

ALL EXISTING OR PROPOSED
GENERAL OBLIGATION BONDS, REVENUE BONDS,
MEDIUM-TERM FINANCING,
CAPITAL LEASES AND SPECIAL ASSESSMENT BONDS

* - Type

- 1 - General Obligation Bonds
2 - General Obligation Revenue Supported Bonds
3 - General Obligation Special Assessment Bonds
4 - Revenue Bonds
5 - Medium-term Financing

- 6 - Medium-term Financing - Lease Purchase
7 - Capital Leases
8 - Special Assessment Bonds
9 - Mortgages
10 - Other (Specify Type)
11 - Proposed (Specify Type)

(1) NAME OF BOND OR LOAN List and Subtotal By Fund FUND: Utilities	(2) *	(3) TERM	(4) ORIGINAL AMOUNT OF ISSUE	(5) ISSUE DATE	(6) FINAL PAYMENT DATE	(7) INTEREST RATE	(8) BEGINNING OUTSTANDING BALANCE 07/01/2021	(9) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2022		(11) TOTAL
								INTEREST PAYABLE	PRINCIPAL PAYABLE	
Sewer Refunding 2015	2	10	17,386,176	8/2015	7/2026	2.34	5,035,391	104,035	1,609,825	1,713,860
Sewer Bonds 2020 (SRF)	2	30	27,000,000	5/2020	1/1/2050	1.69	27,000,000	269,854	0	269,854
TOTAL ALL DEBT SERVICE			44,386,176				32,035,391	373,889	1,609,825	1,983,714

SCHEDULE OF FIVE YEAR DEBT SERVICE REQUIREMENTS

as of June 30, 2021

Postmark Deadline 8/1/2021

Entity: WASHOE COUNTY

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024</u>	<u>2024-2025</u>	<u>2025-2026</u>
<u>General Obligation Bonds</u>					
G/O Bonds	\$ 3,014,521	\$ 3,011,154	\$ 3,010,017	\$ 3,019,894	\$ 3,027,445
G/O Revenue	\$ 9,229,231	\$ 9,340,086	\$ 9,804,288	\$ 9,634,236	\$ 8,487,094
G/O Special Assessment	\$ -	\$ -	\$ -	\$ -	\$ -
<u>Medium-Term Obligation</u>					
G/O Bonds	\$ -	\$ -	\$ -	\$ -	\$ -
Notes/Bonds	\$ -	\$ -	\$ -	\$ -	\$ -
Leases/ Purchases	\$ -	\$ -	\$ -	\$ -	\$ -
<u>Revenue Bonds</u>	\$ 3,057,256	\$ 3,150,120	\$ 3,227,231	\$ 3,344,986	\$ 3,473,407
<u>Other Debt</u>					
Other Lease Purchases					
Mortgages					
Warrants					
Special Assessments	\$ 353,022	\$ 344,567	\$ 351,769	\$ 354,234	\$ 347,411
Other Debt					
TOTAL	\$ 15,654,030	\$ 15,845,927	\$ 16,393,306	\$ 16,353,351	\$ 15,335,358

Thru Call Dt 1

1st Mo In FY: 7 IntOps: GrossInt

Payout of Combined Debt

GO - ADV

Fiscal Year	Beg of Yr		Principal Additions	Principal Reductions	Interest		Total Debt		Defeased Principal	End of Yr		Pay-Off Percentage	
	Outstanding	Debt			Payment	Service	Outstanding	Debt					
FY Totals:	2022	18,757,000.00	0.00	2,467,000.00	547,521.40		3,014,521.40	0.00		16,290,000.00	13.1524		
FY Totals:	2023	16,290,000.00	0.00	2,544,000.00	467,154.00		3,011,154.00	0.00		13,746,000.00	26.7154		
FY Totals:	2024	13,746,000.00	0.00	2,614,000.00	396,017.20		3,010,017.20	0.00		11,132,000.00	40.6515		
FY Totals:	2025	11,132,000.00	0.00	2,697,000.00	322,894.40		3,019,894.40	0.00		8,435,000.00	55.0301		
FY Totals:	2026	8,435,000.00	0.00	2,780,000.00	247,445.00		3,027,445.00	0.00		5,655,000.00	69.8513		
FY Totals:	2027	5,655,000.00	0.00	1,350,000.00	169,650.00		1,519,650.00	0.00		4,305,000.00	77.0486		
FY Totals:	2028	4,305,000.00	0.00	1,390,000.00	129,150.00		1,519,150.00	0.00		2,915,000.00	84.4591		
FY Totals:	2029	2,915,000.00	0.00	1,435,000.00	87,450.00		1,522,450.00	0.00		1,480,000.00	92.1096		
FY Totals:	2030	1,480,000.00	0.00	1,480,000.00	44,400.00		1,524,400.00	0.00		0.00	100.0000		
Report Grand Totals:												0.00	
											2,411,682.00	21,168,682.00	0.00

Note: Payout percentage is based on the original outstanding debt

Thru Call Dt

Payout of Combined Debt

1

1st Mo In FY: 7

IntOps: GrossInt

GO - Revenue

Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr		Pay-Off Percentage
							Outstanding	Debt	
FY Totals:	98,040,753.41	0.00	7,235,196.94	1,994,034.33	9,229,231.27	0.00	90,805,556.47		7.3798
FY Totals:	90,805,556.47	0.00	7,379,893.27	1,960,192.36	9,340,085.63	0.00	83,425,663.20		14.9072
FY Totals:	83,425,663.20	0.00	8,009,202.69	1,795,085.32	9,804,288.01	0.00	75,416,460.51		23.0764
FY Totals:	75,416,460.51	0.00	8,060,383.57	1,573,852.12	9,634,235.69	0.00	67,356,076.94		31.2979
FY Totals:	67,356,076.94	0.00	7,122,773.00	1,364,321.34	8,487,094.34	0.00	60,233,303.94		38.5630
FY Totals:	60,233,303.94	0.00	6,791,527.94	1,190,765.87	7,982,293.81	0.00	53,441,776.00		45.4902
FY Totals:	53,441,776.00	0.00	4,623,966.00	1,054,543.20	5,678,509.20	0.00	48,817,810.00		50.2066
FY Totals:	48,817,810.00	0.00	4,763,359.00	951,109.44	5,714,468.44	0.00	44,054,451.00		55.0652
FY Totals:	44,054,451.00	0.00	4,140,820.00	848,464.08	4,989,284.08	0.00	39,913,631.00		59.2887
FY Totals:	39,913,631.00	0.00	3,927,436.00	749,348.79	4,676,784.79	0.00	35,986,195.00		63.2947
FY Totals:	35,986,195.00	0.00	4,058,297.00	659,430.26	4,717,727.26	0.00	31,927,898.00		67.4341
FY Totals:	31,927,898.00	0.00	4,176,500.00	577,312.87	4,753,812.87	0.00	27,751,398.00		71.6940
FY Totals:	27,751,398.00	0.00	4,302,140.00	491,068.71	4,793,208.71	0.00	23,449,258.00		76.0821
FY Totals:	23,449,258.00	0.00	4,440,324.00	401,518.94	4,841,842.94	0.00	19,008,934.00		80.6112
FY Totals:	19,008,934.00	0.00	3,711,159.00	308,096.42	4,019,255.42	0.00	15,297,775.00		84.3965
FY Totals:	15,297,775.00	0.00	977,225.00	254,420.99	1,231,645.99	0.00	14,320,550.00		85.3933
FY Totals:	14,320,550.00	0.00	993,809.00	237,836.12	1,231,645.12	0.00	13,326,741.00		86.4069
FY Totals:	13,326,741.00	0.00	1,010,676.00	220,969.78	1,231,645.78	0.00	12,316,065.00		87.4378
FY Totals:	12,316,065.00	0.00	1,027,828.00	203,817.19	1,231,645.19	0.00	11,288,237.00		88.4862
FY Totals:	11,288,237.00	0.00	1,045,272.00	186,373.51	1,231,645.51	0.00	10,242,965.00		89.5523
FY Totals:	10,242,965.00	0.00	1,063,012.00	168,633.77	1,231,645.77	0.00	9,179,953.00		90.6366
FY Totals:	9,179,953.00	0.00	1,081,053.00	150,592.97	1,231,645.97	0.00	8,098,900.00		91.7393
FY Totals:	8,098,900.00	0.00	1,099,400.00	132,245.99	1,231,645.99	0.00	6,999,500.00		92.8606
FY Totals:	6,999,500.00	0.00	1,118,058.00	113,587.63	1,231,645.63	0.00	5,881,442.00		94.0010
FY Totals:	5,881,442.00	0.00	1,137,034.00	94,612.61	1,231,646.61	0.00	4,744,408.00		95.1608
FY Totals:	4,744,408.00	0.00	1,156,331.00	75,315.55	1,231,646.55	0.00	3,588,077.00		96.3402
FY Totals:	3,588,077.00	0.00	1,175,955.00	55,690.99	1,231,645.99	0.00	2,412,122.00		97.5397

Prepared by: Susan O Haro

Prepared on: 05/06/2021 7:52 1699 Rpt 046

Mini-ExcelMatrixDb

Payout of Combined Debt									
Thru Call Dt	7	GO - Revenue							
1st Mo In FY:	7	ImOps: GrossInt							
Fiscal Year	2049	Beg of Yr		Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr Outstanding Debt
		Outstanding Debt							
FY Totals:	2049	2,412,122.00	0.00	0.00	1,195,913.00	35,733.38	1,231,646.38	0.00	1,216,209.00
FY Totals:	2050	1,216,209.00	0.00	0.00	1,216,209.00	15,437.07	1,231,646.07	0.00	0.00
Report Grand Totals:			0.00		98,040,753.41	17,864,411.60	115,905,165.01	0.00	
Note: Payout percentage is based on the original outstanding debt									

Thru Call Dt

Payout of Combined Debt

1

1st Mo In FY: 7

ImOps: GrossInt

Revenue Bonds

Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt		Defeased Principal	End of Yr		Pay-Off Percentage
					Service	Debt		Outstanding	Debt	
FY Totals:	29,098,561.55	0.00	2,169,958.95	887,296.83	3,057,255.78		0.00	26,928,602.60		7.4573
FY Totals:	26,928,602.60	0.00	2,317,173.95	832,946.43	3,150,120.38		0.00	24,611,428.65		13.4205
FY Totals:	24,611,428.65	0.00	2,500,553.45	726,677.86	3,227,231.31		0.00	22,110,875.20		24.0139
FY Totals:	22,110,875.20	0.00	2,707,477.55	637,508.79	3,344,986.34		0.00	19,403,397.65		33.3184
FY Totals:	19,403,397.65	0.00	2,936,223.85	537,183.50	3,473,407.35		0.00	16,467,173.80		43.4090
FY Totals:	16,467,173.80	0.00	3,161,910.95	442,626.50	3,604,537.45		0.00	13,305,262.85		54.2752
FY Totals:	13,305,262.85	0.00	3,376,682.40	366,234.24	3,742,916.64		0.00	9,928,580.45		65.8795
FY Totals:	9,928,580.45	0.00	1,891,810.05	1,517,735.90	3,409,545.95		0.00	8,036,770.40		72.3809
FY Totals:	8,036,770.40	0.00	487,244.10	1,562,192.10	2,049,436.20		0.00	7,549,526.30		74.0553
FY Totals:	7,549,526.30	0.00	470,448.55	1,649,219.00	2,119,667.55		0.00	7,079,077.75		75.6721
FY Totals:	7,079,077.75	0.00	452,614.10	1,731,905.70	2,184,519.80		0.00	6,626,463.65		77.2275
FY Totals:	6,626,463.65	0.00	435,991.70	1,818,247.80	2,254,239.50		0.00	6,190,471.95		78.7258
FY Totals:	6,190,471.95	0.00	420,581.35	1,908,829.65	2,329,411.00		0.00	5,769,890.60		80.1712
FY Totals:	5,769,890.60	0.00	405,344.15	1,999,565.15	2,404,909.30		0.00	5,364,546.45		81.5642
FY Totals:	5,364,546.45	0.00	390,106.95	2,089,319.55	2,479,426.50		0.00	4,974,439.50		82.9049
FY Totals:	4,974,439.50	0.00	375,908.65	2,183,374.70	2,559,283.35		0.00	4,598,530.85		84.1967
FY Totals:	4,598,530.85	0.00	361,883.50	2,277,473.00	2,639,356.50		0.00	4,236,647.35		85.4404
FY Totals:	4,236,647.35	0.00	348,724.10	2,375,815.10	2,724,539.20		0.00	3,887,923.25		86.6388
FY Totals:	3,887,923.25	0.00	336,959.15	2,472,942.70	2,809,901.85		0.00	3,550,964.10		87.7968
FY Totals:	3,550,964.10	0.00	325,125.40	2,574,664.40	2,899,789.80		0.00	3,225,838.70		88.9141
FY Totals:	3,225,838.70	0.00	312,941.90	2,676,952.30	2,989,894.20		0.00	2,912,896.80		89.9896
FY Totals:	2,912,896.80	0.00	301,280.55	2,782,236.30	3,083,516.85		0.00	2,611,616.25		91.0249
FY Totals:	2,611,616.25	0.00	289,967.30	2,889,177.20	3,179,144.50		0.00	2,321,648.95		92.0214
FY Totals:	2,321,648.95	0.00	279,176.20	2,999,640.40	3,278,816.60		0.00	2,042,472.75		92.9808
FY Totals:	2,042,472.75	0.00	268,907.25	3,114,256.50	3,383,163.75		0.00	1,773,565.50		93.9050
FY Totals:	1,773,565.50	0.00	258,812.35	3,229,317.90	3,488,130.25		0.00	1,514,753.15		94.7944
FY Totals:	1,514,753.15	0.00	249,239.60	3,349,090.00	3,598,329.60		0.00	1,265,513.55		95.6509

Prepared by: Susan O'Hara

Prepared on:

05/06/2021

8-3

Rpt 04a

:Mun-ExecMainDtb

Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr Outstanding	
							Debt	Pay-Out Percentage
FY Totals:	1,265,513.55	0.00	239,840.90	3,469,459.50	3,709,300.40	0.00	1,025,672.65	96.4752
FY Totals:	1,025,672.65	0.00	231,138.40	3,598,149.60	3,829,288.00	0.00	794,534.25	97.2695
FY Totals:	794,534.25	0.00	222,261.85	3,722,263.45	3,944,525.30	0.00	572,272.40	98.0333
FY Totals:	572,272.40	0.00	214,081.50	3,855,865.50	4,069,947.00	0.00	358,190.90	98.7690
FY Totals:	358,190.90	0.00	205,901.15	3,987,301.50	4,193,202.65	0.00	152,289.75	99.4766
FY Totals:	152,289.75	0.00	152,289.75	1,060.74	153,350.49	0.00	0.00	100.0000
FY Totals:	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals:	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals:	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals:	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
Report Grand Totals:							99,365,091.34	0.00
Note: Payout percentage is based on the original outstanding debt							70,266,529.79	0.00

Thru Call Dt I

1st Mo In FY: 7 IntOps: GrossInt

Payout of Combined Debt

SAD Debt

Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr	
							Outstanding Debt	Pay-Out Percentage
FY Totals:	2,958,650.25	0.00	247,209.47	105,812.47	353,021.94	0.00	2,711,440.78	8.3555
FY Totals:	2,711,440.78	0.00	247,796.01	96,771.34	344,567.35	0.00	2,463,644.77	16.7308
FY Totals:	2,463,644.77	0.00	264,270.88	87,498.57	351,769.45	0.00	2,199,373.89	25.6629
FY Totals:	2,199,373.89	0.00	276,679.90	77,554.22	354,234.12	0.00	1,922,693.99	35.0145
FY Totals:	1,922,693.99	0.00	280,066.56	67,344.44	347,411.00	0.00	1,642,627.43	44.4805
FY Totals:	1,642,627.43	0.00	299,478.26	56,766.90	356,245.16	0.00	1,343,149.17	54.6026
FY Totals:	1,343,149.17	0.00	289,592.10	45,374.24	334,966.34	0.00	1,053,557.07	64.3906
FY Totals:	1,053,557.07	0.00	303,800.07	34,624.95	338,425.02	0.00	749,757.00	74.6588
FY Totals:	749,757.00	0.00	293,252.00	23,581.77	316,833.77	0.00	456,505.00	84.5705
FY Totals:	456,505.00	0.00	302,673.00	13,296.09	315,969.09	0.00	153,832.00	94.8006
FY Totals:	153,832.00	0.00	153,832.00	2,676.68	156,508.68	0.00	0.00	100.0000
Report Grand Totals:		0.00	2,958,650.25	611,301.66	3,569,951.91	0.00		

Note: Payout percentage is based on the original outstanding debt

SCHEDULE OF DEBT REPAYMENT

As of June 30, 2021
Postmark Deadline 8/1/2021



The repayment schedules should start with the payment of principal and interest due **after June 30, 2021** and continue until any particular issue is retired.

Thru Call Dt I
 Payout of Combined Debt

Int Mo In FY: 7 IntOps: GrossInt

GO - ADV

Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr		Pay-Off Percentage
							Outstanding Debt		
FY Totals:	18,757,000.00	0.00	2,467,000.00	547,521.40	3,014,521.40	0.00	16,290,000.00		13.1524
FY Totals:	16,290,000.00	0.00	2,544,000.00	467,154.00	3,011,154.00	0.00	13,746,000.00		26.7154
FY Totals:	13,746,000.00	0.00	2,614,000.00	396,017.20	3,010,017.20	0.00	11,132,000.00		40.6515
FY Totals:	11,132,000.00	0.00	2,697,000.00	322,894.40	3,019,894.40	0.00	8,435,000.00		55.0301
FY Totals:	8,435,000.00	0.00	2,780,000.00	247,445.00	3,027,445.00	0.00	5,655,000.00		69.8513
FY Totals:	5,655,000.00	0.00	1,350,000.00	169,650.00	1,519,650.00	0.00	4,305,000.00		77.0486
FY Totals:	4,305,000.00	0.00	1,390,000.00	129,150.00	1,519,150.00	0.00	2,915,000.00		84.4591
FY Totals:	2,915,000.00	0.00	1,435,000.00	87,450.00	1,522,450.00	0.00	1,480,000.00		92.1096
FY Totals:	1,480,000.00	0.00	1,480,000.00	44,400.00	1,524,400.00	0.00	0.00		100.0000
Report Grand Totals:		0.00	18,757,000.00	2,411,682.00	21,168,682.00	0.00			

Note: Payout percentage is based on the original outstanding debt

Coupon	Interest	Principal	Total Debt	Fiscal Year	Periodic	Periodic	Debt Sw. After	Outstanding
Date	Payment	Payment	Service	Debt Service	Crud. Enh.	Fees	Fees & Cred. Enh.	Debt
COUNTY-2019-A								
05/01/2024	56,408.60	1,394,000.00	1,450,408.60	1,506,817.20	0.00	0.00	1,450,408.60	2,912,000.00 *
11/01/2024	38,147.20		38,147.20		0.00	0.00	38,147.20	2,912,000.00
05/01/2025	38,147.20	1,437,000.00	1,475,147.20	1,513,294.40	0.00	0.00	1,475,147.20	1,475,000.00 *
11/01/2025	19,322.50		19,322.50		0.00	0.00	19,322.50	1,475,000.00
05/01/2026	19,322.50	1,475,000.00	1,494,322.50		0.00	0.00	1,494,322.50	0.00
COUNTY-2019-A			7,556,632.00					
Report Grand Totals:			2,411,682.00	18,757,000.00				

Payout of Combined Debt

GO Revenue

Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr		Pgy-Out Percentage
							Outstanding	Debt	
FY Totals:	2022	98,040,753.41	0.00	7,235,196.94	1,994,034.33	9,229,231.27	0.00	90,805,556.47	7.3798
FY Totals:	2023	90,805,556.47	0.00	7,379,893.27	1,960,192.36	9,340,085.63	0.00	83,425,663.20	14.9072
FY Totals:	2024	83,425,663.20	0.00	8,009,202.69	1,795,085.32	9,804,288.01	0.00	75,416,460.51	23.0764
FY Totals:	2025	75,416,460.51	0.00	8,060,383.57	1,573,852.12	9,634,235.69	0.00	67,356,076.94	31.2979
FY Totals:	2026	67,356,076.94	0.00	7,122,773.00	1,364,321.34	8,487,094.34	0.00	60,233,303.94	38.5630
FY Totals:	2027	60,233,303.94	0.00	6,791,527.94	1,190,765.87	7,982,293.81	0.00	53,441,776.00	45.4902
FY Totals:	2028	53,441,776.00	0.00	4,623,966.00	1,054,543.20	5,678,509.20	0.00	48,817,810.00	50.2066
FY Totals:	2029	48,817,810.00	0.00	4,763,359.00	951,109.44	5,714,468.44	0.00	44,054,451.00	55.0652
FY Totals:	2030	44,054,451.00	0.00	4,140,820.00	848,464.08	4,989,284.08	0.00	39,913,631.00	59.2887
FY Totals:	2031	39,913,631.00	0.00	3,927,436.00	749,348.79	4,676,784.79	0.00	35,986,195.00	63.2947
FY Totals:	2032	35,986,195.00	0.00	4,058,297.00	659,430.26	4,717,727.26	0.00	31,927,898.00	67.4341
FY Totals:	2033	31,927,898.00	0.00	4,176,500.00	577,312.87	4,753,812.87	0.00	27,751,398.00	71.6940
FY Totals:	2034	27,751,398.00	0.00	4,302,140.00	491,068.71	4,793,208.71	0.00	23,449,258.00	76.0821
FY Totals:	2035	23,449,258.00	0.00	4,440,324.00	401,518.94	4,841,842.94	0.00	19,008,934.00	80.6112
FY Totals:	2036	19,008,934.00	0.00	3,711,159.00	308,096.42	4,019,255.42	0.00	15,297,775.00	84.3965
FY Totals:	2037	15,297,775.00	0.00	977,225.00	254,420.99	1,231,645.99	0.00	14,320,550.00	85.3933
FY Totals:	2038	14,320,550.00	0.00	993,809.00	237,836.12	1,231,645.12	0.00	13,326,741.00	86.4069
FY Totals:	2039	13,326,741.00	0.00	1,010,676.00	220,969.78	1,231,645.78	0.00	12,316,065.00	87.4378
FY Totals:	2040	12,316,065.00	0.00	1,027,828.00	203,817.19	1,231,645.19	0.00	11,288,237.00	88.4862
FY Totals:	2041	11,288,237.00	0.00	1,045,272.00	186,373.51	1,231,645.51	0.00	10,242,965.00	89.5523
FY Totals:	2042	10,242,965.00	0.00	1,063,012.00	168,633.77	1,231,645.77	0.00	9,179,953.00	90.6366
FY Totals:	2043	9,179,953.00	0.00	1,081,053.00	150,592.97	1,231,645.97	0.00	8,098,900.00	91.7393
FY Totals:	2044	8,098,900.00	0.00	1,099,400.00	132,245.99	1,231,645.99	0.00	6,999,500.00	92.8606
FY Totals:	2045	6,999,500.00	0.00	1,118,058.00	113,587.63	1,231,645.63	0.00	5,881,442.00	94.0010
FY Totals:	2046	5,881,442.00	0.00	1,137,034.00	94,612.61	1,231,646.61	0.00	4,744,408.00	95.1608
FY Totals:	2047	4,744,408.00	0.00	1,156,331.00	75,315.55	1,231,646.55	0.00	3,588,077.00	96.3402
FY Totals:	2048	3,588,077.00	0.00	1,175,955.00	55,690.99	1,231,645.99	0.00	2,412,122.00	97.5397

Payout of Combined Debt										2	
GO Revenue										IntOps: Gross/Int	
Thru Call Dt	7										
1st Mo In FY:	7										
		Beg of Yr		Principal		Interest		Total Debt		End of Yr	
		Outstanding		Additions		Reductions		Payment		Outstanding	
		Debt						Service		Debt	
										Percentage	

Combined Debt Service Sorted by Bond Issue

GO Revenue

Thru Call Dt

1st Mo In FY: 7

Coupon	Interest	Principal	Total Debt	Fiscal Year	Periodic	Periodic	Debt Svc. After	Outstanding
Date	Payment	Payment	Service	Debt Service	Cred. Enh.	Fees	Fees & Cred. Enh.	Debt
COUNTY-2006-4								
\$21M 2006 Flood Control 2nd Lien								
12/01/2021	57,415.88	676,372.00	733,787.88		0.00	0.00	733,787.88	13,428,990.00
06/01/2022	54,662.70		54,662.70	788,450.58	0.00	0.00	54,662.70	13,428,990.00 *
12/01/2022	54,662.70	707,111.00	761,773.70		0.00	0.00	761,773.70	12,721,879.00
06/01/2023	51,784.41		51,784.41	813,558.11	0.00	0.00	51,784.41	12,721,879.00 *
12/01/2023	51,784.41	739,248.00	791,032.41		0.00	0.00	791,032.41	11,982,631.00
06/01/2024	48,775.30		48,775.30	839,807.71	0.00	0.00	48,775.30	11,982,631.00 *
12/01/2024	48,775.30	772,846.00	821,621.30		0.00	0.00	821,621.30	11,209,785.00
06/01/2025	45,629.43		45,629.43	867,250.73	0.00	0.00	45,629.43	11,209,785.00 *
12/01/2025	45,629.43	807,972.00	853,601.43		0.00	0.00	853,601.43	10,401,813.00
06/01/2026	42,340.58		42,340.58	895,942.01	0.00	0.00	42,340.58	10,401,813.00 *
12/01/2026	42,340.58	844,696.00	887,036.58		0.00	0.00	887,036.58	9,557,117.00
06/01/2027	38,902.24		38,902.24	925,938.82	0.00	0.00	38,902.24	9,557,117.00 *
12/01/2027	38,902.24	883,089.00	921,991.24		0.00	0.00	921,991.24	8,674,028.00
06/01/2028	35,307.63		35,307.63	957,298.87	0.00	0.00	35,307.63	8,674,028.00 *
12/01/2028	35,307.63	923,228.00	958,535.63		0.00	0.00	958,535.63	7,750,800.00
06/01/2029	31,549.63		31,549.63	990,085.26	0.00	0.00	31,549.63	7,750,800.00 *
12/01/2029	31,549.63	965,193.00	996,742.63		0.00	0.00	996,742.63	6,785,607.00
06/01/2030	27,620.81		27,620.81	1,024,363.44	0.00	0.00	27,620.81	6,785,607.00 *
12/01/2030	27,620.81	1,009,067.00	1,036,687.81		0.00	0.00	1,036,687.81	5,776,540.00
06/01/2031	23,513.41		23,513.41	1,060,201.22	0.00	0.00	23,513.41	5,776,540.00 *
12/01/2031	23,513.41	1,054,936.00	1,078,449.41		0.00	0.00	1,078,449.41	4,721,604.00
06/01/2032	19,219.29		19,219.29	1,097,668.70	0.00	0.00	19,219.29	4,721,604.00 *
12/01/2032	19,219.29	1,102,892.00	1,122,111.29		0.00	0.00	1,122,111.29	3,618,712.00
06/01/2033	14,729.97		14,729.97	1,136,841.26	0.00	0.00	14,729.97	3,618,712.00 *
12/01/2033	14,729.97	1,153,027.00	1,167,756.97		0.00	0.00	1,167,756.97	2,465,685.00
06/01/2034	10,036.57		10,036.57	1,177,793.54	0.00	0.00	10,036.57	2,465,685.00 *
12/01/2034	10,036.57	1,205,443.00	1,215,479.57		0.00	0.00	1,215,479.57	1,260,242.00

Main-ExecMainDb

Susan O Horn

Prepared by: 5/16/2021 12:00 8:40 1699 Rpt 04g

Prepared on:

Thru Call Dt

1st Mo In FY: 7

Combined Debt Service Sorted by Bond Issue

2

IntOps: GrossInt

GO Revenue

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Crd. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
----------------	---------------------	----------------------	-----------------------	-----------------------------	-----------------------	------------------	--------------------------------------	---------------------

COUNTY-2006-4

\$21M 2006 Flood Control 2nd Lien

06/01/2035	5,129.82		5,129.82	1,220,609.39	0.00	0.00	5,129.82	1,260,242.00 *
12/01/2035	5,129.82	1,260,242.00	1,265,371.82	1,265,371.82	0.00	0.00	1,265,371.82	0.00 *
955,819.46			15,061,181.46					

COUNTY-2006-4

COUNTY-2012-B

\$27.580M 2012B GO Revenue Ref Bonds

09/01/2021	215,825.00		215,825.00		0.00	0.00	215,825.00	14,620,000.00
03/01/2022	215,825.00	2,780,000.00	2,995,825.00	3,211,650.00	0.00	0.00	2,995,825.00	11,840,000.00 *
09/01/2022	177,600.00		177,600.00		0.00	0.00	177,600.00	11,840,000.00
03/01/2023	177,600.00	2,855,000.00	3,032,600.00	3,210,200.00	0.00	0.00	3,032,600.00	8,985,000.00 *
09/01/2023	134,775.00		134,775.00		0.00	0.00	134,775.00	8,985,000.00
03/01/2024	134,775.00	2,950,000.00	3,084,775.00	3,219,550.00	0.00	0.00	3,084,775.00	6,035,000.00 *
09/01/2024	90,525.00		90,525.00		0.00	0.00	90,525.00	6,035,000.00
03/01/2025	90,525.00	3,050,000.00	3,140,525.00	3,231,050.00	0.00	0.00	3,140,525.00	2,985,000.00 *
09/01/2025	44,775.00		44,775.00		0.00	0.00	44,775.00	2,985,000.00
03/01/2026	44,775.00	1,965,000.00	2,009,775.00	2,054,550.00	0.00	0.00	2,009,775.00	1,020,000.00 *
09/01/2026	15,300.00		15,300.00		0.00	0.00	15,300.00	1,020,000.00
03/01/2027	15,300.00	1,020,000.00	1,035,300.00	1,050,600.00	0.00	0.00	1,035,300.00	0.00 *
1,357,600.00			15,977,600.00					

COUNTY-2012-B

COUNTY-2015-A

\$12M 2015 Med Exam Bldg GO Revenue 2015

09/01/2021	162,253.75		162,253.75		0.00	0.00	162,253.75	9,500,000.00
03/01/2022	162,253.75	535,000.00	697,253.75	859,507.50	0.00	0.00	697,253.75	8,965,000.00 *
09/01/2022	154,228.75		154,228.75		0.00	0.00	154,228.75	8,965,000.00
03/01/2023	154,228.75	555,000.00	709,228.75	863,457.50	0.00	0.00	709,228.75	8,410,000.00 *
09/01/2023	145,903.75		145,903.75		0.00	0.00	145,903.75	8,410,000.00
03/01/2024	145,903.75	570,000.00	715,903.75	861,807.50	0.00	0.00	715,903.75	7,840,000.00 *

Prepared by: Susan O'Hara

Prepared on: 5/6/2021 12:00 8:40 1699 Rpt 04g

-Main-ExamMainDb

Coupon	Interest	Principal	Total Debt	Fixed Year	Periodic	Periodic	Debt Svc. After	Outstanding
Date	Payment	Payment	Service	Debt Service	Fees	Fees	Fees & Cred. Enh.	Debt
COUNTY-2015-A								
\$12M 2015 Med Exam Bldg GO Revenue 2015								
09/01/2024	131,653.75		131,653.75		0.00		131,653.75	7,840,000.00
03/01/2025	131,653.75	600,000.00	731,653.75	863,307.50	0.00		731,653.75	7,240,000.00 *
09/01/2025	116,653.75		116,653.75		0.00		116,653.75	7,240,000.00
03/01/2026	116,653.75	630,000.00	746,653.75	863,307.50	0.00		746,653.75	6,610,000.00 *
09/01/2026	107,203.75		107,203.75		0.00		107,203.75	6,610,000.00
03/01/2027	107,203.75	645,000.00	752,203.75	859,407.50	0.00		752,203.75	5,965,000.00 *
09/01/2027	97,528.75		97,528.75		0.00		97,528.75	5,965,000.00
03/01/2028	97,528.75	665,000.00	762,528.75	860,057.50	0.00		762,528.75	5,300,000.00 *
09/01/2028	87,553.75		87,553.75		0.00		87,553.75	5,300,000.00
03/01/2029	87,553.75	685,000.00	772,553.75	860,107.50	0.00		772,553.75	4,615,000.00 *
09/01/2029	76,850.63		76,850.63		0.00		76,850.63	4,615,000.00
03/01/2030	76,850.63	710,000.00	786,850.63	863,701.26	0.00		786,850.63	3,905,000.00 *
09/01/2030	65,490.63		65,490.63		0.00		65,490.63	3,905,000.00
03/01/2031	65,490.63	730,000.00	795,490.63	860,981.26	0.00		795,490.63	3,175,000.00 *
09/01/2031	53,628.13		53,628.13		0.00		53,628.13	3,175,000.00
03/01/2032	53,628.13	755,000.00	808,628.13	862,256.26	0.00		808,628.13	2,420,000.00 *
09/01/2032	41,359.38		41,359.38		0.00		41,359.38	2,420,000.00
03/01/2033	41,359.38	780,000.00	821,359.38	862,718.76	0.00		821,359.38	1,640,000.00 *
09/01/2033	28,196.88		28,196.88		0.00		28,196.88	1,640,000.00
03/01/2034	28,196.88	805,000.00	833,196.88	861,393.76	0.00		833,196.88	835,000.00 *
09/01/2034	14,612.50		14,612.50		0.00		14,612.50	835,000.00
03/01/2035	14,612.50	835,000.00	849,612.50	864,225.00	0.00		849,612.50	0.00 *
COUNTY-2015-A			2,566,236.30	9,500,000.00				
			12,066,236.30					
COUNTY-2015-REF								
\$17.4M GO Revenue Sewer Refunding Bond								
07/01/2021	58,914.07	1,178,863.18	1,237,777.25		0.00		1,237,777.25	3,856,528.23

Thru Call Dt

1st Mo In FY: 7

Combined Debt Service Sorted by Bond Issue

4

GO Revenue

IntOps: GrossInt

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Crd. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
----------------	---------------------	----------------------	-----------------------	-----------------------------	-----------------------	------------------	--------------------------------------	---------------------

COUNTY-2015-REF

\$17.4M GO Revenue Sewer Refunding Bond

01/01/2022	45,121.37	430,961.76	476,083.13	1,713,860.38	0.00	0.00	476,083.13	3,425,566.47 *
07/01/2022	40,079.12	436,004.01	476,083.13		0.00	0.00	476,083.13	2,989,562.46
01/01/2023	34,977.87	441,105.26	476,083.13	952,166.26	0.00	0.00	476,083.13	2,548,457.20 *
07/01/2023	29,816.94	446,266.18	476,083.12		0.00	0.00	476,083.12	2,102,191.02
01/01/2024	24,595.63	451,487.51	476,083.14	952,166.26	0.00	0.00	476,083.14	1,650,703.51 *
07/01/2024	19,313.23	352,940.58	372,253.81		0.00	0.00	372,253.81	1,297,762.93
01/01/2025	15,183.83	357,069.99	372,253.82	744,507.63	0.00	0.00	372,253.82	940,692.94 *
07/01/2025	11,006.11	361,247.70	372,253.81		0.00	0.00	372,253.81	579,445.24
01/01/2026	6,779.51	365,474.30	372,253.81	744,507.62	0.00	0.00	372,253.81	213,970.94 *
07/01/2026	2,503.46	213,970.94	216,474.40	216,474.40	0.00	0.00	216,474.40	0.00 *
		288,291.14	5,035,391.41					
			5,323,682.55					

COUNTY-2015-REF

COUNTY-2016-B

\$9.8M 2016B Safety Refunding

09/01/2021	144,878.12		144,878.12		0.00		144,878.12	8,950,000.00
03/01/2022	144,878.12	465,000.00	609,878.12	754,756.24	0.00	0.00	609,878.12	8,485,000.00 *
09/01/2022	133,253.12		133,253.12		0.00	0.00	133,253.12	8,485,000.00
03/01/2023	133,253.12	485,000.00	618,253.12	751,506.24	0.00	0.00	618,253.12	8,000,000.00 *
09/01/2023	121,128.12		121,128.12		0.00	0.00	121,128.12	8,000,000.00
03/01/2024	121,128.12	515,000.00	636,128.12	757,256.24	0.00	0.00	636,128.12	7,485,000.00 *
09/01/2024	108,253.12		108,253.12		0.00	0.00	108,253.12	7,485,000.00
03/01/2025	108,253.12	540,000.00	648,253.12	756,506.24	0.00	0.00	648,253.12	6,945,000.00 *
09/01/2025	102,853.12		102,853.12		0.00	0.00	102,853.12	6,945,000.00
03/01/2026	102,853.12	550,000.00	652,853.12	755,706.24	0.00	0.00	652,853.12	6,395,000.00 *
09/01/2026	97,353.12		97,353.12		0.00	0.00	97,353.12	6,395,000.00
03/01/2027	97,353.12	560,000.00	657,353.12	754,706.24	0.00	0.00	657,353.12	5,835,000.00 *
09/01/2027	91,053.12		91,053.12		0.00	0.00	91,053.12	5,835,000.00

Prepared by: Susan O'Hara

Prepared on: 5/6/2021 12:00 8:40 1699 Rpt 04g

3Main-ExecMainD6

Third Call Dt

1st Mo In FY: 7

IntOps: GrossInt

Combined Debt Service Sorted by Bond Issue

GO Revenue

Coupon	Interest	Principal	Total Debt	Fiscal Year	Periodic	Periodic	Debt Svc. After	Outstanding
Date	Payment	Payment	Service	Debt Service	Cred. Enh.	Fees	Fees & Cred. Enh.	Debt
COUNTY-2016-B								
\$9.8M 2016B Safety Refunding								
03/01/2028	91,053.12	575,000.00	666,053.12	757,106.24	0.00	0.00	666,053.12	5,260,000.00 *
09/01/2028	82,428.12		82,428.12		0.00	0.00	82,428.12	5,260,000.00
03/01/2029	82,428.12	595,000.00	677,428.12	759,856.24	0.00	0.00	677,428.12	4,665,000.00 *
09/01/2029	73,503.12		73,503.12		0.00	0.00	73,503.12	4,665,000.00
03/01/2030	73,503.12	605,000.00	678,503.12	752,006.24	0.00	0.00	678,503.12	4,060,000.00 *
09/01/2030	64,428.12		64,428.12		0.00	0.00	64,428.12	4,060,000.00
03/01/2031	64,428.12	625,000.00	689,428.12	753,856.24	0.00	0.00	689,428.12	3,435,000.00 *
09/01/2031	55,053.12		55,053.12		0.00	0.00	55,053.12	3,435,000.00
03/01/2032	55,053.12	645,000.00	700,053.12	755,106.24	0.00	0.00	700,053.12	2,790,000.00 *
09/01/2032	45,378.12		45,378.12		0.00	0.00	45,378.12	2,790,000.00
03/01/2033	45,378.12	665,000.00	710,378.12	755,756.24	0.00	0.00	710,378.12	2,125,000.00 *
09/01/2033	34,987.50		34,987.50		0.00	0.00	34,987.50	2,125,000.00
03/01/2034	34,987.50	685,000.00	719,987.50	754,975.00	0.00	0.00	719,987.50	1,440,000.00 *
09/01/2034	23,856.25		23,856.25		0.00	0.00	23,856.25	1,440,000.00
03/01/2035	23,856.25	710,000.00	733,856.25	757,712.50	0.00	0.00	733,856.25	730,000.00 *
09/01/2035	12,318.75		12,318.75		0.00	0.00	12,318.75	730,000.00
03/01/2036	12,318.75	730,000.00	742,318.75	754,637.50	0.00	0.00	742,318.75	0.00 *
COUNTY-2016-B		2,381,449.88	11,331,449.88					
COUNTY-2020-0								
\$9.135M 2020 NSRS								
08/01/2021	173,550.00	435,000.00	608,550.00		0.00	0.00	608,550.00	8,700,000.00
02/01/2022	162,675.00		162,675.00	771,225.00	0.00	0.00	162,675.00	8,700,000.00 *
08/01/2022	162,675.00	455,000.00	617,675.00		0.00	0.00	617,675.00	8,245,000.00
02/01/2023	151,300.00		151,300.00	768,975.00	0.00	0.00	151,300.00	8,245,000.00 *
08/01/2023	151,300.00	480,000.00	631,300.00		0.00	0.00	631,300.00	7,765,000.00
02/01/2024	139,300.00		139,300.00	770,600.00	0.00	0.00	139,300.00	7,765,000.00 *

Prepared by: Susan O'Hara

Prepared on: 5/16/2021 12:00 8:40 Rpt 04g

-Main-ExecMainDtb

Thru Call Dt

1st Mo In FY: 7

Combined Debt Service Sorted by Bond Issue

GO Revenue

6

IntOps: GrossInt

Coupon	Interest	Principal	Total Debt	Fiscal Year	Periodic	Periodic	Debt Svc. After	Outstanding
Date	Payment	Payment	Service	Debt Service	Cred. Enh.	Fees	Fees & Cred. Enh.	Debt
COUNTY-2020-0								
\$9.135M 2020 NSRS								
08/01/2024	139,300.00	500,000.00	639,300.00		0.00		639,300.00	7,265,000.00
02/01/2025	126,800.00		126,800.00	766,100.00	0.00		126,800.00	7,265,000.00 *
08/01/2025	126,800.00	530,000.00	656,800.00		0.00		656,800.00	6,735,000.00
02/01/2026	113,550.00		113,550.00	770,350.00	0.00		113,550.00	6,735,000.00 *
08/01/2026	113,550.00	555,000.00	668,550.00		0.00		668,550.00	6,180,000.00
02/01/2027	99,675.00		99,675.00	768,225.00	0.00		99,675.00	6,180,000.00 *
08/01/2027	99,675.00	585,000.00	684,675.00		0.00		684,675.00	5,595,000.00
02/01/2028	85,050.00		85,050.00	769,725.00	0.00		85,050.00	5,595,000.00 *
08/01/2028	85,050.00	615,000.00	700,050.00		0.00		700,050.00	4,980,000.00
02/01/2029	69,675.00		69,675.00	769,725.00	0.00		69,675.00	4,980,000.00 *
08/01/2029	69,675.00	645,000.00	714,675.00		0.00		714,675.00	4,335,000.00
02/01/2030	53,550.00		53,550.00	768,225.00	0.00		53,550.00	4,335,000.00 *
08/01/2030	53,550.00	680,000.00	733,550.00		0.00		733,550.00	3,655,000.00
02/01/2031	36,550.00		36,550.00	770,100.00	0.00		36,550.00	3,655,000.00 *
08/01/2031	36,550.00	705,000.00	741,550.00		0.00		741,550.00	2,950,000.00
02/02/2032	29,500.00		29,500.00	771,050.00	0.00		29,500.00	2,950,000.00 *
08/01/2032	29,500.00	715,000.00	744,500.00		0.00		744,500.00	2,235,000.00
02/01/2033	22,350.00		22,350.00	766,850.00	0.00		22,350.00	2,235,000.00 *
08/01/2033	22,350.00	730,000.00	752,350.00		0.00		752,350.00	1,505,000.00
02/01/2034	15,050.00		15,050.00	767,400.00	0.00		15,050.00	1,505,000.00 *
08/01/2034	15,050.00	745,000.00	760,050.00		0.00		760,050.00	760,000.00
02/01/2035	7,600.00		7,600.00	767,600.00	0.00		7,600.00	760,000.00 *
08/01/2035	7,600.00	760,000.00	767,600.00		0.00		767,600.00	0.00
COUNTY-2020-0			2,398,800.00	9,135,000.00				
				11,533,800.00				

COUNTY-2020-0

COUNTY-2020-B

\$9.695M 2020B GO Refunding

Prepared by: Susan O'Hara

Prepared on:

5/6/2021 12:08:40 Rpt 04g

3:Main-EasyMainDb

Thru Call Dt

1st Mo In FY: 7

IntOps: GrossInt

Combined Debt Service Sorted by Bond Issue

GO Revenue

Coupon	Interest	Principal	Total Debt	Fixed Year	Periodic	Periodic	Debt Svc. After	Outstanding
Date	Payment	Payment	Service	Debt Service	Cred. Enh.	Fees	Fees & Cred. Enh.	Debt
COUNTY-2020-B								
11/01/2021	65,441.25	734,000.00	799,441.25		0.00		799,441.25	8,961,000.00
05/01/2022	60,486.75		60,486.75	859,928.00	0.00		60,486.75	8,961,000.00 *
11/01/2022	60,486.75	1,058,000.00	1,118,486.75		0.00		1,118,486.75	7,903,000.00
05/01/2023	53,345.25		53,345.25	1,171,832.00	0.00		53,345.25	7,903,000.00 *
11/01/2023	53,345.25	1,072,000.00	1,125,345.25		0.00		1,125,345.25	6,831,000.00
05/01/2024	46,109.25		46,109.25	1,171,454.50	0.00		46,109.25	6,831,000.00 *
11/01/2024	46,109.25	1,089,000.00	1,135,109.25		0.00		1,135,109.25	5,742,000.00
05/01/2025	38,758.50		38,758.50	1,173,867.75	0.00		38,758.50	5,742,000.00 *
11/01/2025	38,758.50	1,101,000.00	1,139,758.50		0.00		1,139,758.50	4,641,000.00
05/01/2026	31,326.75		31,326.75	1,171,085.25	0.00		31,326.75	4,641,000.00 *
11/01/2026	31,326.75	2,127,000.00	2,158,326.75		0.00		2,158,326.75	2,514,000.00
05/01/2027	16,969.50		16,969.50	2,175,296.25	0.00		16,969.50	2,514,000.00 *
11/01/2027	16,969.50	1,076,000.00	1,092,969.50		0.00		1,092,969.50	1,438,000.00
05/01/2028	9,706.50		9,706.50	1,102,676.00	0.00		9,706.50	1,438,000.00 *
11/01/2028	9,706.50	1,091,000.00	1,100,706.50		0.00		1,100,706.50	347,000.00
05/01/2029	2,342.25		2,342.25	1,103,048.75	0.00		2,342.25	347,000.00 *
11/01/2029	2,342.25	347,000.00	349,342.25		0.00		349,342.25	0.00 *

COUNTY-2020-B 583,530.75 9,695,000.00 10,278,530.75

COUNTY-2020-SRF

\$27M Sewer Bonds (SRF Loan)

07/01/2021	120,650.51		120,650.51		0.00		120,650.51	27,000,000.00
01/01/2022	149,203.06		149,203.06	269,853.57	0.00		149,203.06	27,000,000.00 *
07/01/2022	192,567.52		192,567.52		0.00		192,567.52	27,000,000.00
01/01/2023	228,150.00	387,673.00	615,823.00	808,390.52	0.00		615,823.00	26,612,327.00 *
07/01/2023	224,874.16	390,949.00	615,823.16		0.00		615,823.16	26,221,378.00
01/01/2024	221,570.64	394,252.00	615,822.64	1,231,645.80	0.00		615,822.64	25,827,126.00 *

Prepared by: Susan O'Hara

Prepared on: 5/16/2021 12:00 8:40 1699 Rpt 04g

-Main-ExecMainDb

Thru Call Dt

1st Mo In FY: 7

Combined Debt Service Sorted by Bond Issue

GO Revenue

8

IntOps: GrossInt

County-2020-SRF	Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
\$27M Sewer Bonds (SRF Loan)									
	07/01/2024	218,239.21	397,584.00	615,823.21		0.00	0.00	615,823.21	25,429,542.00
	01/01/2025	214,879.63	400,943.00	615,822.63	1,231,645.84	0.00	0.00	615,822.63	25,028,599.00 *
	07/01/2025	211,491.66	404,331.00	615,822.66		0.00	0.00	615,822.66	24,624,268.00
	01/01/2026	208,075.06	407,748.00	615,823.06	1,231,645.72	0.00	0.00	615,823.06	24,216,520.00 *
	07/01/2026	204,629.59	411,193.00	615,822.59		0.00	0.00	615,822.59	23,805,327.00
	01/01/2027	201,155.01	414,668.00	615,823.01	1,231,645.60	0.00	0.00	615,823.01	23,390,659.00 *
	07/01/2027	197,651.07	418,172.00	615,823.07		0.00	0.00	615,823.07	22,972,487.00
	01/01/2028	194,117.52	421,705.00	615,822.52	1,231,645.59	0.00	0.00	615,822.52	22,550,782.00 *
	07/01/2028	190,554.11	425,269.00	615,823.11		0.00	0.00	615,823.11	22,125,513.00
	01/01/2029	186,960.58	428,862.00	615,822.58	1,231,645.69	0.00	0.00	615,822.58	21,696,651.00 *
	07/01/2029	183,336.70	432,486.00	615,822.70		0.00	0.00	615,822.70	21,264,165.00
	01/01/2030	179,682.19	436,141.00	615,823.19	1,231,645.89	0.00	0.00	615,823.19	20,828,024.00 *
	07/01/2030	175,996.80	439,826.00	615,822.80		0.00	0.00	615,822.80	20,388,198.00
	01/01/2031	172,280.27	443,543.00	615,823.27	1,231,646.07	0.00	0.00	615,823.27	19,944,655.00 *
	07/01/2031	168,532.33	447,291.00	615,823.33		0.00	0.00	615,823.33	19,497,364.00
	01/01/2032	164,752.73	451,070.00	615,822.73	1,231,646.06	0.00	0.00	615,822.73	19,046,294.00 *
	07/01/2032	160,941.18	454,882.00	615,823.18		0.00	0.00	615,823.18	18,591,412.00
	01/01/2033	157,097.43	458,726.00	615,823.43	1,231,646.61	0.00	0.00	615,823.43	18,132,686.00 *
	07/01/2033	153,221.20	462,602.00	615,823.20		0.00	0.00	615,823.20	17,670,084.00
	01/01/2034	149,312.21	466,511.00	615,823.21	1,231,646.41	0.00	0.00	615,823.21	17,203,573.00 *
	07/01/2034	145,370.19	470,453.00	615,823.19		0.00	0.00	615,823.19	16,733,120.00
	01/01/2035	141,394.86	474,428.00	615,822.86	1,231,646.05	0.00	0.00	615,822.86	16,258,692.00 *
	07/01/2035	137,385.95	478,437.00	615,822.95		0.00	0.00	615,822.95	15,780,255.00
	01/01/2036	133,343.15	482,480.00	615,823.15	1,231,646.10	0.00	0.00	615,823.15	15,297,775.00 *
	07/01/2036	129,266.20	486,557.00	615,823.20		0.00	0.00	615,823.20	14,811,218.00
	01/01/2037	125,154.79	490,668.00	615,822.79	1,231,645.99	0.00	0.00	615,822.79	14,320,550.00 *
	07/01/2037	121,008.65	494,814.00	615,822.65		0.00	0.00	615,822.65	13,825,736.00

Combined Debt Service Sorted by Bond Issue

GO Revenue

Thru Call Dt

1st Mo In FY: 7

Coupon	Interest	Principal	Total Debt	Fiscal Year	Periodic	Periodic	Debt Svc. After	Outstanding
Date	Payment	Payment	Service	Debt Service	Cred. Enth.	Fees	Fees & Cred. Enth.	Debt
COUNTY-2020-SRF								
\$27M Sewer Bonds (SRF Loan)								
01/01/2038	116,827.47	498,995.00	615,822.47	1,231,645.12	0.00	0.00	615,822.47	13,326,741.00 *
07/01/2038	112,610.96	503,212.00	615,822.96		0.00	0.00	615,822.96	12,823,529.00
01/01/2039	108,358.82	507,464.00	615,822.82	1,231,645.78	0.00	0.00	615,822.82	12,316,065.00 *
07/01/2039	104,070.75	511,752.00	615,822.75		0.00	0.00	615,822.75	11,804,313.00
01/01/2040	99,746.44	516,076.00	615,822.44	1,231,645.19	0.00	0.00	615,822.44	11,288,237.00 *
07/01/2040	95,385.60	520,437.00	615,822.60		0.00	0.00	615,822.60	10,767,800.00
01/01/2041	90,987.91	524,835.00	615,822.91	1,231,645.51	0.00	0.00	615,822.91	10,242,965.00 *
07/01/2041	86,553.05	529,270.00	615,823.05		0.00	0.00	615,823.05	9,713,695.00
01/01/2042	82,080.72	533,742.00	615,822.72	1,231,645.77	0.00	0.00	615,822.72	9,179,953.00 *
07/01/2042	77,570.60	538,252.00	615,822.60		0.00	0.00	615,822.60	8,641,701.00
01/01/2043	73,022.37	542,801.00	615,823.37	1,231,645.97	0.00	0.00	615,823.37	8,098,900.00 *
07/01/2043	68,435.71	547,387.00	615,822.71		0.00	0.00	615,822.71	7,551,513.00
01/01/2044	63,810.28	552,013.00	615,823.28	1,231,645.99	0.00	0.00	615,823.28	6,999,500.00 *
07/01/2044	59,145.78	556,677.00	615,822.78		0.00	0.00	615,822.78	6,442,823.00
01/01/2045	54,441.85	561,381.00	615,822.85	1,231,645.63	0.00	0.00	615,822.85	5,881,442.00 *
07/01/2045	49,698.18	566,125.00	615,823.18		0.00	0.00	615,823.18	5,315,317.00
01/01/2046	44,914.43	570,909.00	615,823.43	1,231,646.61	0.00	0.00	615,823.43	4,744,408.00 *
07/01/2046	40,090.25	575,733.00	615,823.25		0.00	0.00	615,823.25	4,168,675.00
01/01/2047	35,225.30	580,598.00	615,823.30	1,231,646.55	0.00	0.00	615,823.30	3,588,077.00 *
07/01/2047	30,319.25	585,504.00	615,823.25		0.00	0.00	615,823.25	3,002,573.00
01/01/2048	25,371.74	590,451.00	615,822.74	1,231,645.99	0.00	0.00	615,822.74	2,412,122.00 *
07/01/2048	20,382.43	595,441.00	615,823.43		0.00	0.00	615,823.43	1,816,681.00
01/01/2049	15,350.95	600,472.00	615,822.95	1,231,646.38	0.00	0.00	615,822.95	1,216,209.00 *
07/01/2049	10,276.97	605,546.00	615,822.97		0.00	0.00	615,822.97	610,663.00
01/01/2050	5,160.10	610,663.00	615,823.10		0.00	0.00	615,823.10	0.00
COUNTY-2020-SRF			7,332,684.07	27,000,000.00	34,332,684.07			

Man-ExecMainDb

Prepared by: Susan O'Hara

Prepared on: 5/16/2021 12:00 8:40 Rpt 04g

Fiscal Year	Beg of Yr		Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defaulted Principal	End of Yr	
	Outstanding Debt	Pay-Off Percentage						Outstanding Debt	Pay-Off Percentage
FY Totals:	2022	29,098,561.55	0.00	2,169,958.95	887,296.83	3,057,255.78	0.00	26,928,602.60	7.4573
FY Totals:	2023	26,928,602.60	0.00	2,317,173.95	832,946.43	3,150,120.38	0.00	24,611,428.65	15.4205
FY Totals:	2024	24,611,428.65	0.00	2,500,553.45	726,677.86	3,227,231.31	0.00	22,110,875.20	24.0139
FY Totals:	2025	22,110,875.20	0.00	2,707,477.55	637,508.79	3,344,986.34	0.00	19,403,397.65	33.3184
FY Totals:	2026	19,403,397.65	0.00	2,936,223.85	537,183.50	3,473,407.35	0.00	16,467,173.80	43.4090
FY Totals:	2027	16,467,173.80	0.00	3,161,910.95	442,626.50	3,604,537.45	0.00	13,305,262.85	54.2752
FY Totals:	2028	13,305,262.85	0.00	3,376,682.40	366,234.24	3,742,916.64	0.00	9,928,580.45	65.8795
FY Totals:	2029	9,928,580.45	0.00	1,891,810.05	1,517,735.90	3,409,545.95	0.00	8,036,770.40	72.3809
FY Totals:	2030	8,036,770.40	0.00	487,244.10	1,562,192.10	2,049,436.20	0.00	7,549,526.30	74.0553
FY Totals:	2031	7,549,526.30	0.00	470,448.55	1,649,219.00	2,119,667.55	0.00	7,079,077.75	75.6721
FY Totals:	2032	7,079,077.75	0.00	452,614.10	1,731,905.70	2,184,519.80	0.00	6,626,463.65	77.2275
FY Totals:	2033	6,626,463.65	0.00	435,991.70	1,818,247.80	2,254,239.50	0.00	6,190,471.95	78.7258
FY Totals:	2034	6,190,471.95	0.00	420,581.35	1,908,829.65	2,329,411.00	0.00	5,769,890.60	80.1712
FY Totals:	2035	5,769,890.60	0.00	405,344.15	1,999,565.15	2,404,909.30	0.00	5,364,546.45	81.5642
FY Totals:	2036	5,364,546.45	0.00	390,106.95	2,089,319.55	2,479,426.50	0.00	4,974,439.50	82.9049
FY Totals:	2037	4,974,439.50	0.00	375,908.65	2,183,374.70	2,559,283.35	0.00	4,598,530.85	84.1967
FY Totals:	2038	4,598,530.85	0.00	361,883.50	2,277,473.00	2,639,356.50	0.00	4,236,647.35	85.4404
FY Totals:	2039	4,236,647.35	0.00	348,724.10	2,375,815.10	2,724,539.20	0.00	3,887,923.25	86.6388
FY Totals:	2040	3,887,923.25	0.00	336,959.15	2,472,942.70	2,809,901.85	0.00	3,550,964.10	87.7968
FY Totals:	2041	3,550,964.10	0.00	325,125.40	2,574,664.40	2,899,789.80	0.00	3,225,838.70	88.9141
FY Totals:	2042	3,225,838.70	0.00	312,941.90	2,676,952.30	2,989,894.20	0.00	2,912,896.80	89.9896
FY Totals:	2043	2,912,896.80	0.00	301,280.55	2,782,236.30	3,083,516.85	0.00	2,611,616.25	91.0249
FY Totals:	2044	2,611,616.25	0.00	289,967.30	2,889,177.20	3,179,144.50	0.00	2,321,648.95	92.0214
FY Totals:	2045	2,321,648.95	0.00	279,176.20	2,999,640.40	3,278,816.60	0.00	2,042,472.75	92.9808
FY Totals:	2046	2,042,472.75	0.00	268,907.25	3,114,256.50	3,383,163.75	0.00	1,773,565.50	93.9050
FY Totals:	2047	1,773,565.50	0.00	258,812.35	3,229,317.90	3,488,130.25	0.00	1,514,753.15	94.7944
FY Totals:	2048	1,514,753.15	0.00	249,239.60	3,349,090.00	3,598,329.60	0.00	1,265,513.55	95.6509

Thru Call Dt

1st Mo In FY: 7

Payout of Combined Debt

Revenue Bonds

IntOps: GrossInt

2

Fiscal Year	Bgn of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr	
							Outstanding Debt	Pgt-Out Percentage
FY Totals: 2049	1,265,513.55	0.00	239,840.90	3,469,459.50	3,709,300.40	0.00	1,025,672.65	96.4752
FY Totals: 2050	1,025,672.65	0.00	231,138.40	3,598,149.60	3,829,288.00	0.00	794,534.25	97.2695
FY Totals: 2051	794,534.25	0.00	222,261.85	3,722,263.45	3,944,525.30	0.00	572,272.40	98.0333
FY Totals: 2052	572,272.40	0.00	214,081.50	3,855,865.50	4,069,947.00	0.00	358,190.90	98.7690
FY Totals: 2053	358,190.90	0.00	205,901.15	3,987,301.50	4,193,202.65	0.00	152,289.75	99.4766
FY Totals: 2054	152,289.75	0.00	152,289.75	1,060.74	153,350.49	0.00	0.00	100.0000
FY Totals: 2055	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals: 2056	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals: 2057	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals: 2058	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
Report Grand Totals:								
	0.00		29,098,561.55	70,266,529.79	99,365,091.34	0.00		

Note: Payout percentage is based on the original outstanding debt

Prepared by: Susan O'Hara

Prepared on: 05/06/2021

8:42

1699

Rpt 04a

Muni-EdnetMainD6

Combined Debt Service Sorted by Bond Issue

IntOps: GrossInt

Revenue Bonds

Thru Call Dt

1st Mo In FY: 7

Coupon	Interest	Principal	Total Debt	Fiscal Year	Periodic	Periodic	Debt Svc. After	Outstanding
Date	Payment	Payment	Service	Debt Service	Cred. Enh.	Fees	Fees & Cred. Enh.	Debt
COUNTY-2008-CAB								
\$11M 2008 Sub Car Rental Fee Revenue								
12/01/2021	82,201.05	57,658.95	139,860.00	139,860.00	0.00	0.00	139,860.00	8,969,702.60 *
12/01/2022	119,832.75	74,973.95	194,806.70	194,806.70	0.00	0.00	194,806.70	8,894,728.65 *
12/01/2023	112,094.40	62,853.45	174,947.85	174,947.85	0.00	0.00	174,947.85	8,831,875.20 *
12/01/2024	129,367.55	65,277.55	194,645.10	194,645.10	0.00	0.00	194,645.10	8,766,597.65 *
12/01/2025	143,982.10	65,623.85	209,605.95	209,605.95	0.00	0.00	209,605.95	8,700,973.80 *
12/01/2026	173,170.90	71,510.95	244,681.85	244,681.85	0.00	0.00	244,681.85	8,629,462.85 *
12/01/2027	228,904.00	85,882.40	314,786.40	314,786.40	0.00	0.00	314,786.40	8,543,580.45 *
12/01/2028	1,483,110.90	506,810.05	1,989,920.95	1,989,920.95	0.00	0.00	1,989,920.95	8,036,770.40 *
12/01/2029	1,562,192.10	487,244.10	2,049,436.20	2,049,436.20	0.00	0.00	2,049,436.20	7,549,526.30 *
12/01/2030	1,649,219.00	470,448.55	2,119,667.55	2,119,667.55	0.00	0.00	2,119,667.55	7,079,077.75 *
12/01/2031	1,731,905.70	452,614.10	2,184,519.80	2,184,519.80	0.00	0.00	2,184,519.80	6,626,463.65 *
12/01/2032	1,818,247.80	435,991.70	2,254,239.50	2,254,239.50	0.00	0.00	2,254,239.50	6,190,471.95 *
12/01/2033	1,908,829.65	420,581.35	2,329,411.00	2,329,411.00	0.00	0.00	2,329,411.00	5,769,890.60 *
12/01/2034	1,999,565.15	405,344.15	2,404,909.30	2,404,909.30	0.00	0.00	2,404,909.30	5,364,546.45 *
12/01/2035	2,089,319.55	390,106.95	2,479,426.50	2,479,426.50	0.00	0.00	2,479,426.50	4,974,439.50 *
12/01/2036	2,183,374.70	375,908.65	2,559,283.35	2,559,283.35	0.00	0.00	2,559,283.35	4,598,530.85 *
12/01/2037	2,277,473.00	361,883.50	2,639,356.50	2,639,356.50	0.00	0.00	2,639,356.50	4,236,647.35 *
12/01/2038	2,375,815.10	348,724.10	2,724,539.20	2,724,539.20	0.00	0.00	2,724,539.20	3,887,923.25 *
12/01/2039	2,472,942.70	336,959.15	2,809,901.85	2,809,901.85	0.00	0.00	2,809,901.85	3,550,964.10 *
12/01/2040	2,574,664.40	325,125.40	2,899,789.80	2,899,789.80	0.00	0.00	2,899,789.80	3,225,838.70 *
12/01/2041	2,676,952.30	312,941.90	2,989,894.20	2,989,894.20	0.00	0.00	2,989,894.20	2,912,896.80 *
12/01/2042	2,782,236.30	301,280.55	3,083,516.85	3,083,516.85	0.00	0.00	3,083,516.85	2,611,616.25 *
12/01/2043	2,889,177.20	289,967.30	3,179,144.50	3,179,144.50	0.00	0.00	3,179,144.50	2,321,648.95 *
12/01/2044	2,999,640.40	279,176.20	3,278,816.60	3,278,816.60	0.00	0.00	3,278,816.60	2,042,472.75 *
12/01/2045	3,114,256.50	268,907.25	3,383,163.75	3,383,163.75	0.00	0.00	3,383,163.75	1,773,565.50 *
12/01/2046	3,229,317.90	258,812.35	3,488,130.25	3,488,130.25	0.00	0.00	3,488,130.25	1,514,753.15 *

:Main-ExecMainDtb

Prepared by: Susan O'Hara

Prepared on: 5/16/2021 12:08:42 By: 04g

Thru Call Dt

1st Mo In FY:

7

Combined Debt Service Sorted by Bond Issue

Revenue Bonds

2

IntOps: GrossInt

Coupon	Interest	Principal	Total Debt	Fiscal Year	Periodic	Periodic	Debt Svc. After	Outstanding
Date	Payment	Payment	Service	Debt Service	Crd. Enh.	Fees	Fees & Crd. Enh.	Debt
COUNTY-2008-CAB								
\$11M 2008 Sub Car Rental Fee Revenue								
12/01/2047	3,349,090.00	249,239.60	3,598,329.60	3,598,329.60	0.00	0.00	3,598,329.60	1,265,513.55 *
12/01/2048	3,469,459.50	239,840.90	3,709,300.40	3,709,300.40	0.00	0.00	3,709,300.40	1,025,672.65 *
12/01/2049	3,598,149.60	231,138.40	3,829,288.00	3,829,288.00	0.00	0.00	3,829,288.00	794,534.25 *
12/01/2050	3,722,263.45	222,261.85	3,944,525.30	3,944,525.30	0.00	0.00	3,944,525.30	572,272.40 *
12/01/2051	3,855,865.50	214,081.50	4,069,947.00	4,069,947.00	0.00	0.00	4,069,947.00	358,190.90 *
12/01/2052	3,987,301.50	205,901.15	4,193,202.65	4,193,202.65	0.00	0.00	4,193,202.65	152,289.75 *
12/01/2053	1,060.74	152,289.75	153,350.49	153,350.49	0.00	0.00	153,350.49	0.00 *
12/01/2054	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 *
12/01/2055	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 *
12/01/2056	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 *
12/01/2057	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 *

COUNTY-2008-CAB

66,790,983.39

9,027,361.55

75,818,344.94

COUNTY-2008-VAR

\$18.5M 2008 Sr Car Rental Fee Revenue

12/01/2021	190,125.36	1,132,300.00	1,322,425.36	1,322,425.36	0.00	0.00	1,322,425.36	9,548,900.00
06/01/2022	169,970.42		169,970.42	1,492,395.78	0.00	0.00	169,970.42	9,548,900.00 *
12/01/2022	169,970.42	1,212,200.00	1,382,170.42		0.00	0.00	1,382,170.42	8,336,700.00
06/01/2023	148,393.26		148,393.26	1,530,563.68	0.00	0.00	148,393.26	8,336,700.00 *
12/01/2023	148,393.26	1,352,700.00	1,501,093.26		0.00	0.00	1,501,093.26	6,984,000.00
06/01/2024	124,315.20		124,315.20	1,625,408.46	0.00	0.00	124,315.20	6,984,000.00 *
12/01/2024	124,315.20	1,502,200.00	1,626,515.20		0.00	0.00	1,626,515.20	5,481,800.00
06/01/2025	97,576.04		97,576.04	1,724,091.24	0.00	0.00	97,576.04	5,481,800.00 *
12/01/2025	97,576.04	1,675,600.00	1,773,176.04		0.00	0.00	1,773,176.04	3,806,200.00
06/01/2026	67,750.36		67,750.36	1,840,926.40	0.00	0.00	67,750.36	3,806,200.00 *
12/01/2026	67,750.36	1,835,400.00	1,903,150.36		0.00	0.00	1,903,150.36	1,970,800.00
06/01/2027	35,080.24		35,080.24	1,938,230.60	0.00	0.00	35,080.24	1,970,800.00 *

Prepared by: Susan O'Hara

Prepared on: 5/6/2021 12:0 8:42 1699 Rpt 04g

Admin-ExecMgmtDh

Combined Debt Service Sorted by Bond Issue

Revenue Bonds

Thru Call Dt

1st Mo In FY: 7

Coupon	Interest	Principal	Total Debt	Fiscal Year	Periodic	Periodic	Debt Svc. After	Outstanding
Date	Payment	Payment	Service	Debt Service	Cred. Enh.	Fees	Fees & Cred. Enh.	Debt
COUNTY-2008-VAR								
\$18.5M 2008 Sr Car Rental Fee Revenue								
12/01/2027	35,080.24	1,970,800.00	2,005,880.24	2,005,880.24	0.00	0.00	2,005,880.24	0.00 *
COUNTY-2008-VAR								
	1,476,296.40	10,681,200.00	12,157,496.40					
COUNTY-2016-A								
\$11.3M 2016A Sales Tax Rev Refunding								
12/01/2021	234,750.00	980,000.00	1,214,750.00		0.00	0.00	1,214,750.00	8,410,000.00
06/01/2022	210,250.00		210,250.00	1,425,000.00	0.00	0.00	210,250.00	8,410,000.00 *
12/01/2022	210,250.00	1,030,000.00	1,240,250.00		0.00	0.00	1,240,250.00	7,380,000.00
06/01/2023	184,500.00		184,500.00	1,424,750.00	0.00	0.00	184,500.00	7,380,000.00 *
12/01/2023	184,500.00	1,085,000.00	1,269,500.00		0.00	0.00	1,269,500.00	6,295,000.00
06/01/2024	157,375.00		157,375.00	1,426,875.00	0.00	0.00	157,375.00	6,295,000.00 *
12/01/2024	157,375.00	1,140,000.00	1,297,375.00		0.00	0.00	1,297,375.00	5,155,000.00
06/01/2025	128,875.00		128,875.00	1,426,250.00	0.00	0.00	128,875.00	5,155,000.00 *
12/01/2025	128,875.00	1,195,000.00	1,323,875.00		0.00	0.00	1,323,875.00	3,960,000.00
06/01/2026	99,000.00		99,000.00	1,422,875.00	0.00	0.00	99,000.00	3,960,000.00 *
12/01/2026	99,000.00	1,255,000.00	1,354,000.00		0.00	0.00	1,354,000.00	2,705,000.00
06/01/2027	67,625.00		67,625.00	1,421,625.00	0.00	0.00	67,625.00	2,705,000.00 *
12/01/2027	67,625.00	1,320,000.00	1,387,625.00		0.00	0.00	1,387,625.00	1,385,000.00
06/01/2028	34,625.00		34,625.00	1,422,250.00	0.00	0.00	34,625.00	1,385,000.00 *
12/01/2028	34,625.00	1,385,000.00	1,419,625.00		0.00	0.00	1,419,625.00	0.00
COUNTY-2016-A								
	1,999,250.00	9,390,000.00	11,389,250.00					
Report Grand Totals:								
	70,266,529.79	29,098,561.55	99,365,091.34					

Prepared by: Susan O'Hara

Prepared on: 5/16/2021 1:50 8:42 1699 Rpt 04g

-Mun-ExecMainDtb

Thru Call Dt 1

1st Mo In FY: 7 IntOps: GrossInt

Payout of Combined Debt

SAD Debt

Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defaulted Principal	End of Yr	
							Outstanding Debt	Pay-Out Percentage
FY Totals: 2022	2,958,650.25	0.00	247,209.47	105,812.47	353,021.94	0.00	2,711,440.78	8.3555
FY Totals: 2023	2,711,440.78	0.00	247,796.01	96,771.34	344,567.35	0.00	2,463,644.77	16.7308
FY Totals: 2024	2,463,644.77	0.00	264,270.88	87,498.57	351,769.45	0.00	2,199,373.89	25.6629
FY Totals: 2025	2,199,373.89	0.00	276,679.90	77,554.22	354,234.12	0.00	1,922,693.99	35.0145
FY Totals: 2026	1,922,693.99	0.00	280,066.56	67,344.44	347,411.00	0.00	1,642,627.43	44.4805
FY Totals: 2027	1,642,627.43	0.00	299,478.26	56,766.90	356,245.16	0.00	1,343,149.17	54.6026
FY Totals: 2028	1,343,149.17	0.00	289,592.10	45,374.24	334,966.34	0.00	1,053,557.07	64.3906
FY Totals: 2029	1,053,557.07	0.00	303,800.07	34,624.95	338,425.02	0.00	749,757.00	74.6588
FY Totals: 2030	749,757.00	0.00	293,252.00	23,581.77	316,833.77	0.00	456,505.00	84.5705
FY Totals: 2031	456,505.00	0.00	302,673.00	13,296.09	315,969.09	0.00	153,832.00	94.8006
FY Totals: 2032	153,832.00	0.00	153,832.00	2,676.68	156,508.68	0.00	0.00	100.0000
Report Grand Totals:		0.00	2,958,650.25	611,301.66	3,569,951.91	0.00		

Note: Payout percentage is based on the original outstanding debt

Combined Debt Service Sorted by Bond Issue

IntOps: GrossInt

SAD Debt

Thru Call Dt
1st Mo In FY: 7

Coupon	Interest	Principal	Total Debt	Fiscal Year	Periodic	Periodic	Debt Svc. After	Outstanding
Date	Payment	Payment	Service	Debt Service	Cred. Enth.	Fees	Fees & Cred. Enth.	Debt
COUNTY-2007-1								
11/01/2021	2,218.51		2,218.51		0.00		2,218.51	102,000.51
05/01/2022	2,218.51	17,889.66	20,108.17	22,326.68	0.00		20,108.17	84,110.85 *
11/01/2022	1,829.41		1,829.41		0.00		1,829.41	84,110.85
05/01/2023	1,829.41	14,755.36	16,584.77	18,414.18	0.00		16,584.77	69,355.49 *
11/01/2023	1,508.48		1,508.48		0.00		1,508.48	69,355.49
05/01/2024	1,508.48	16,702.22	18,210.70	19,719.18	0.00		18,210.70	52,653.27 *
11/01/2024	1,145.21		1,145.21		0.00		1,145.21	52,653.27
05/01/2025	1,145.21	18,733.77	19,878.98	21,024.19	0.00		19,878.98	33,919.50 *
11/01/2025	737.75		737.75		0.00		737.75	33,919.50
05/01/2026	737.75	15,853.68	16,591.43	17,329.18	0.00		16,591.43	18,065.82 *
11/01/2026	392.93		392.93		0.00		392.93	18,065.82
05/01/2027	392.93	18,065.82	18,458.75	18,851.68	0.00		18,458.75	0.00 *
COUNTY-2007-1			15,664.58	102,000.51				
				117,665.09				

COUNTY-2009-0

\$999K 2009 SAD39 Lightning W Water System

11/01/2021	3,966.51	6,772.83	10,739.34		0.00		10,739.34	103,714.91
05/01/2022	3,723.37	2,733.98	6,457.35	17,196.69	0.00		6,457.35	100,980.93 *
11/01/2022	3,625.22	3,729.63	7,354.85		0.00		7,354.85	97,251.30
05/01/2023	3,491.33	4,761.02	8,252.35	15,607.20	0.00		8,252.35	92,490.28 *
11/01/2023	3,320.41	5,829.44	9,149.85		0.00		9,149.85	86,660.84
05/01/2024	3,111.13	6,936.22	10,047.35	19,197.20	0.00		10,047.35	79,724.62 *
11/01/2024	2,862.12	8,082.73	10,944.85		0.00		10,944.85	71,641.89
05/01/2025	2,571.95	4,270.40	6,842.35	17,787.20	0.00		6,842.35	67,371.49 *
11/01/2025	2,418.64	5,500.70	7,919.34		0.00		7,919.34	61,870.79
05/01/2026	2,221.16	6,775.18	8,996.34	16,915.68	0.00		8,996.34	55,095.61 *
11/01/2026	1,977.93	8,095.41	10,073.34		0.00		10,073.34	47,000.20

-Main-ExecMainDb

Prepared by: Susan O. Hara
 Prepared on: 5/6/2021 12:00 8:44 Rpt 04g

Thru Call Dt

1st Mo In FY:

7

Combined Debt Service Sorted by Bond Issue

2

SAD Debt

IntOps: GrossInt

Coupon	Interest	Principal	Total Debt	Fiscal Year	Periodic	Periodic	Debt Svc. After	Outstanding
Date	Payment	Payment	Service	Debt Service	Cred. Enh.	Fees	Fees & Cred. Enh.	Debt
COUNTY-2009-0								
05/01/2027	1,687.30	9,463.03	11,150.33	21,223.67	0.00	0.00	11,150.33	37,537.17 *
11/01/2027	1,347.58	10,879.76	12,227.34		0.00	0.00	12,227.34	26,657.41
05/01/2028	957.00	7,347.34	8,304.34	20,531.68	0.00	0.00	8,304.34	19,310.07 *
11/01/2028	693.23	8,867.61	9,560.84		0.00	0.00	9,560.84	10,442.46
05/01/2029	374.88	10,442.46	10,817.34	20,378.18	0.00	0.00	10,817.34	0.00 *
	38,349.76	110,487.74	148,837.50					
COUNTY-2011-32								
\$8.592 SAD 32 Spanish Sprigs Valley Ranch RD								
11/01/2021	47,783.22	108,096.00	155,879.22		0.00	0.00	155,879.22	2,638,066.00
05/01/2022	45,902.35	111,717.00	157,619.35	313,498.57	0.00	0.00	157,619.35	2,526,349.00 *
11/01/2022	43,958.47	110,401.00	154,359.47		0.00	0.00	154,359.47	2,415,948.00
05/01/2023	42,037.50	114,149.00	156,186.50	310,545.97	0.00	0.00	156,186.50	2,301,799.00 *
11/01/2023	40,051.30	117,962.00	158,013.30		0.00	0.00	158,013.30	2,183,837.00
05/01/2024	37,998.76	116,841.00	154,839.76	312,853.07	0.00	0.00	154,839.76	2,066,996.00 *
11/01/2024	35,965.73	120,789.00	156,754.73		0.00	0.00	156,754.73	1,946,207.00
05/01/2025	33,864.00	124,804.00	158,668.00	315,422.73	0.00	0.00	158,668.00	1,821,403.00 *
11/01/2025	31,692.41	123,890.00	155,582.41		0.00	0.00	155,582.41	1,697,513.00
05/01/2026	29,536.73	128,047.00	157,583.73	313,166.14	0.00	0.00	157,583.73	1,569,466.00 *
11/01/2026	27,308.71	132,276.00	159,584.71		0.00	0.00	159,584.71	1,437,190.00
05/01/2027	25,007.11	131,578.00	156,585.11	316,169.81	0.00	0.00	156,585.11	1,305,612.00 *
11/01/2027	22,717.65	135,956.00	158,673.65		0.00	0.00	158,673.65	1,169,656.00
05/01/2028	20,352.01	135,409.00	155,761.01	314,434.66	0.00	0.00	155,761.01	1,034,247.00 *
11/01/2028	17,995.90	139,940.00	157,935.90		0.00	0.00	157,935.90	894,307.00
05/01/2029	15,560.94	144,550.00	160,110.94	318,046.84	0.00	0.00	160,110.94	749,757.00 *
11/01/2029	13,045.77	144,240.00	157,285.77		0.00	0.00	157,285.77	605,517.00
05/01/2030	10,536.00	149,012.00	159,548.00	316,833.77	0.00	0.00	159,548.00	456,505.00 *

Prepared by: Susan O'Hara

Prepared on:

5/6/2021 12:0 8:44 1699 Rpt 04g

Altin-ErazManiDb

Coupon	Interest	Principal	Total Debt	Fiscal Year	Periodic	Periodic	Debt Svc. After	Outstanding
Date	Payment	Payment	Service	Debt Service	Crad. Enh.	Fees	Fees & Crad. Enh.	Debt
COUNTY-2011-32								
11/01/2030	7,943.19	148,867.00	156,810.19		0.00	0.00	156,810.19	307,638.00
05/01/2031	5,352.90	153,806.00	159,158.90	315,969.09	0.00	0.00	159,158.90	153,832.00 *
11/01/2031	2,676.68	153,832.00	156,508.68		0.00	0.00	156,508.68	0.00
COUNTY-2011-32			3,303,449.32					
Report Grand Totals:			3,569,951.91					



STATEMENT OF CONTEMPLATED GENERAL OBLIGATION DEBT AND SPECIAL ELECTIVE TAXES

Postmark Deadline 8/1/2021

Entity: WASHOE COUNTY[illegible][illegible]