

### WASHOE COUNTY COMMISSION

1001 E. 9th Street Reno, Nevada 89512 (775) 328-2000

#### **RESOLUTION**

### ADOPTING AN AMENDMENT TO THE WASHOE COUNTY MASTER PLAN, POPULATION ELEMENT (WMPA20-0006)

WHEREAS, on August 4, 2020, the Washoe County Planning Commission initiated and recommended approval of an amendment to the master plan to conform to the adopted 2019 Truckee Meadows Regional Plan (TMRP) by including language recognizing the use of the most current adopted Washoe County Consensus Forecast, and removing specific data from the previous Washoe County Consensus Forecast;

WHEREAS, on September 22, 2020, the Washoe County Board of Commissioners held a public hearing on Master Plan Amendment Case Number WMPA20-0006 (Population Element) which amends the Washoe County Master Plan, Population Element, to conform to the adopted 2019 Truckee Meadows Regional Plan (TMRP) by including language recognizing the use of the most current adopted Washoe County Consensus Forecast, and removing specific data from the previous Washoe County Consensus Forecast;

WHEREAS, upon completion of the public hearing on September 22, 2020, this Board voted to adopt the proposed amendment, having made the following findings made by this Board in accordance with Washoe County Code Section 110.820.15:

- 1. <u>Consistency with Master Plan</u>. The proposed amendment is in substantial compliance with the policies and action programs of the Master Plan.
- 2. <u>Compatible Land Uses</u>. The proposed amendment will provide for land uses compatible with (existing or planned) adjacent land uses, and will not adversely impact the public health, safety or welfare.
- 3. <u>Response to Change Conditions</u>. The proposed amendment responds to changed conditions or further studies that have occurred since the plan was adopted by the Board of County Commissioners, and the requested amendment represents a more desirable utilization of land.
- 4. <u>Availability of Facilities</u>. There are or are planned to be adequate transportation, recreation, utility, and other facilities to accommodate the uses and densities permitted by the proposed Master Plan designation.
- 5. <u>Desired Pattern of Growth</u>. The proposed amendment will promote the desired pattern for the orderly physical growth of the County and guides development of the County based on the projected population growth with the least amount of natural resource impairment and the efficient expenditure of funds for public services.
- 6. <u>Effect on a Military Installation</u>. The proposed amendment will not affect the location, purpose and mission of a military installation.

WHEREAS, Under NRS 278.0282, before this adoption can become effective, this Board must submit this proposed amendment to the Truckee Meadows Regional Planning Commission

Master Plan Amendment WMPA20-0006 Population Element Page 2 of 2

and receive a final determination that the proposed amendment conforms with the Truckee Meadows Regional Plan;

### NOW THEREFORE BE IT RESOLVED,

That this Board of County Commissioners does hereby ADOPT the amendment to the Population Element of the Washoe County Master Plan (Case No. WMPA20-0006), as set forth in Exhibit A-1 attached hereto, to become effective if and when the County has received a final determination that the amendment conforms to the Truckee Meadows Regional Plan.

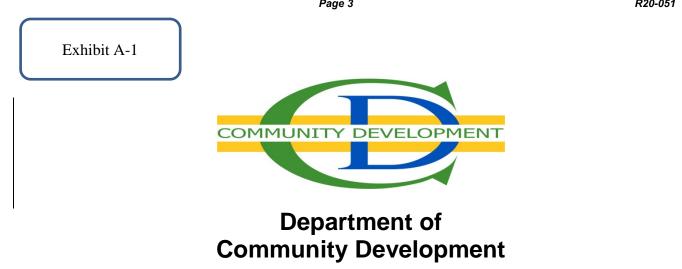
ADOPTED this 22nd day of September 2020, to be effective only as stated above.

#### WASHOE COUNTY COMMISSION

Bob Lucey, Chair

ATTEST:

Nancy Parent, County Clerk



# **Comprehensive Plan Population Element**



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Attachment A Page 4





Department of Community Development

# Comprehensive Plan Population Element

This document is one of a series that, as adopted, constitutes a part of the Master Plan for Washoe County, Nevada. This document is available for \$10.00 from the Washoe County Department of Community Development. If you have a copy of the Washoe County Comprehensive Plan notebook, please place this behind the Population Element tab. The Washoe County Comprehensive Plan can also be found on our department's website.

In accordance with Article 820 of the Washoe County Development Code, the Population Element (CP06-018) was adopted by Resolution No. 08-19 of the Washoe County Planning Commission on October 7, 2008, by the Washoe County Commission on November 10, 2008 and found in conformance with the Truckee Meadows Regional Plan by the Regional Planning Commission on January 14, 2009. Copies of the adopting resolutions are kept in the Washoe County Planning County Planning Commission and Washoe County Commission archival files.

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### Acknowledgments

### Washoe County Board of County Commissioners

Robert M. Larkin, Chair Bonnie Weber, Vice Chair Jim Galloway David E. Humke Kitty Jung

### Office of the County Manager

Katy Simon, County Manager John Berkich, Assistant County Manager David Childs, Assistant County Manager

### Washoe County Planning Commission

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### Washoe County Department of Community Development

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### Introduction

Nevada Revised Statutes, Section 278.170, requires that counties with populations in excess of 100,000 persons prepare a population element as part of their Comprehensive Plan. The purpose of the Population Element is to provide a method for entities to identify the projected growth in population and to set forth plans, policies and action programs through which the needs of the projected population will be met. The Washoe County Comprehensive Plan Population Element examines the population in terms of past and projected growth, generalized age groups, employment, income and land uses supported by the adopted land use plan through the year 2030.2038.

The impacts associated with projected growth patterns are related to the various subject areas of the Comprehensive Plan. In addition to the Population Element, the Conservation Element addresses issues related to aspects of archaeological and historic significance; scenic resources, land resources such as soils and topography; and water issues such as the availability and use of surface water and groundwater, the treatment of wastewater and urban storm water, flood control, floodplains, wetlands and fisheries; and air quality issues as they relate to strategies for dealing with the increased stationary and mobile emissions which are attributed to new growth. The Land Use and Transportation Element (LUTE) addresses issues related to adequately providing for the land use and transportation systems that will be needed for the projected housing and land use demands, while concurrently discouraging sprawled communities where the automobile is viewed as a necessity to obtain daily amenities. The Public Services and Facilities Element addresses issues relating to the provision of necessary services and infrastructure to support the existing and future population base of unincorporated Washoe County.

### Population Forecasting Background

The Truckee Meadows Regional Planning Agency (TMRPA) Regional Plan (Regional Plan) sets forth requirements that each of the jurisdictions utilize Consensus Forecasting as the primary technique in developing a population forecast. Washoe County and its regional partners most recently developed the <u>2008\_2018</u> Consensus Forecast with a <u>2018-2038\_2008\_2008</u> - <u>2030</u> forecasted time frame that took into account the variables of population growth rates, age distribution, employment, and income. The previous Consensus Forecast (<u>2003\_2016-2025\_2036</u>) was developed in <u>2003\_2016</u>.

### 2008 – 2030 Consensus Forecast

The <u>most current Consensus for Washoe County, at the time of this writing is the 2008–2018</u> Consensus Forecast for Washoe County <u>which</u> uses a number of leading forecasts, which has several advantages over using a single source for forecasting population. The consensus approach minimizes the risk of large forecast errors and consensus forecasts consistently outperform individual forecasts across a range of variables. <u>Washoe County recognizes the use</u> of the most current adopted version of the Washoe County Consensus Forecast for all master planning and regional planning activities.

The most current Consensus for Washoe County is available at tmrpa.org, and is incorporated herein, by reference.

Five reputable sources of long-term forecasts for Washoe County were used: Global Insight, a national forecasting firm in Massachusetts that prepares national, state and county forecasts; NPA Data Services, Inc., a national forecasting firm in Arlington, VA that forecasts for every county in the United States, as well as state and national forecasts; Truckee Meadows Water Authority's *Population and Employment Econometric Model*; Woods and Poole, a national forecasts for every county in the United States, as well as state for every county in the United States, as well as state and national forecasts; Truckee Meadows Water Authority's *Population and Employment Econometric Model*; Woods and Poole, a national forecasting firm in Washington, DC that forecasts for every county in the United States, as well as state and national forecasts; and the 2006 State Demographer's Forecast.

**POPULATION ELEMENT** 

The 2008 Consensus Forecast uses these sources and outlines the projected population, employment and income for Washoe County through the year 2030. The forecasts in this document are for all of Washoe County (Reno MSA) including both the cities of Reno and Sparks and the unincorporated areas of Washoe County, including Incline Village. A summary of the consensus forecast for Washoe County is shown in Table 1.

#### Table One: Washoe County Consensus Forecast Summary

<del>Year</del>	Total Population	Total Establishment Based Employment	Total Personal Income \$ ('000)	Per Capita Income
<del>2008</del>	<del>419,037</del>	<del>- 291,360</del>	<del>\$17,803,397</del>	<del>\$43,041</del>
<del>2010</del>	<del>437,439</del>	<del>- 304,640</del>	<del>\$19,322,433</del>	<del>\$44,832</del>
<del>2015</del>	4 <del>83,803</del>	<del>- 338,685</del>	<del>\$23,673,633</del>	<del>\$49,823</del>
<del>2020</del>	<del>528,654</del>	<del>373,960</del>	<del>\$28,733,037</del>	<del>\$55,217</del>
<del>2025</del>	<del>573,332</del>	<del>-410,670</del>	<del>\$34,688,380</del>	<del>\$61,058</del>
<del>2030</del>	<del>620,323</del>	<u>-449,883</u>	<del>\$42,010,473</del>	<del>\$67,975</del>

#### Table 1 Washoe County Consensus Forecast Summary

The forecasts prepared by Global Insight, NPA Data Services, Inc., Truckee Meadows Water Authority, Woods and Poole, and the 2006 State Demographer's Forecast were compared for consistency and then averaged to arrive at a consensus number. When comparable numbers were not available from each of the five sources, only the numbers that were comparable were averaged. When less than five sources were used, it is noted in the text.

#### Table 2: Nevada State Demographer's 2006 Forecast

#### The 2006 Nevada State Demographer's

#### Forecast of Washoe County Population (2006 - 2030\*)

Year	Population		
2006	406,223		
<del>2007</del>	4 <del>15,775</del>		
2008	4 <del>25,55</del> 4		
<del>2009</del>	4 <del>35,535</del>		
<del>2010</del>	44 <del>5,660</del>		
<del>2011</del>	4 <del>55,878</del>		
<del>2012</del>	4 <del>66,152</del>		
<del>2013</del>	4 <del>76,300</del>		
<del>2014</del>	4 <del>86,292</del>		
<del>2015</del>	4 <del>96,074</del>		
<del>2016</del>	<del>505,614</del>		
<del>2017</del>	<del>514,856</del>		
<del>2018</del>	<del>523,837</del>		
<del>2019</del>	<del>532,567</del>		
<del>2020</del>	<del>541,002</del>		
<del>2021</del>	<del>549,150</del>		
<del>2022</del>	<del>557,050</del>		
<del>2023</del>	<del>564,695</del>		
<del>202</del> 4	<del>572,112</del>		
<del>2025</del>	<del>579,299</del>		
<del>2026</del>	<del>586,248</del>		
<u>*2027</u>	<del>595,249</del>		
<u>*2028</u>	<del>604,250</del>		
<u>*2029</u>	<del>613,251</del>		
<u>*2030</u>	<del>622,252</del>		

Source: Washoe County and Nevada State Demographer.

\*Note – The latest version (2007) of the Nevada State Demographer's Forecast is not available at time of printing the 2008 Consensus Forecast. The number of new persons added for each year from 2006 to 2026 was averaged (9,001) and applied to this existing forecast in order to extend the population figures to 2030.

Cooperatively, Washoe County and the Nevada State Demographer prepare annual population estimates for July 1 of each year.

### **Population**

According to the 2008 Consensus Forecast, total population in Washoe County is projected to grow from 419,037 in 2008 to 620,323 in 2030. This represents an average annual growth rate of 1.48 percent. The highest forecasted population for 2030 was 665,150 from NPA Data Services, Inc., and the lowest forecasted population was 539,220 from Woods and Poole. The 2008 and 2030 forecasted population by each source is shown in Table 3.

#### **Table Three: Population by Forecast Source**

Hable 3 Population by Forecast Source									
Forecast Source 2008 Population 2030 Population									
Global Insight	<del>414,900</del>	<del>649,710</del>							
NPA Data Services, Inc.	<del>417,440</del>	<del>665,150</del>							
Truckee Meadows Water Authority (TMWA)	4 <del>28,780</del>	<u> </u>							
Woods and Poole	4 <del>08,510</del>	<del>539,220</del>							
2006 State Demographer's Forecast	4 <del>25,554</del>	<del>622,252</del>							
Consensus Forecast (Five Sources)	4 <del>19,037</del>	- <u>620,323</u>							

Table 2

Source: Washoe County, Global Insight, NPA, Woods and Poole, TMWA, and 2006 State Demographer's Forecast.

Most recent vital statistics from the Center for Health Data and Research Nevada State Health Division data show that the natural increase in population (i.e., births minus deaths) results in a "natural" growth rate of 0.71 percent per year. When compared to the forecast for total population, which is projected to grow at an average annual rate of 1.48 percent, the remaining component of the growth rate that results from other factors (net in-migration) is 0.77 percent. The consensus population forecast for each year is shown in Table 4.

#### Table Four: Washoe County Population 2008-2030

Washoe County Population 2008 – 2030						
Year	Population					
<del>2008</del>	4 <del>19,037</del>					
<del>2009</del>	4 <u>28,195</u>					
<del>2010</del>	4 <del>37,439</del>					
<del>2011</del>	<del>446,883</del>					
<del>2012</del>	4 <del>56,215</del>					
<del>2013</del>	4 <del>65,550</del>					
<del>2014</del>	<del>474,670</del>					
<del>2015</del>	4 <del>83,803</del>					
<del>2016</del>	<del>492,789</del>					
<del>2017</del>	<del>501,795</del>					
<del>2018</del>	<del>510,722</del>					
<del>2019</del>	<del>519,742</del>					
<del>2020</del>	<del>528,65</del> 4					
<del>2021</del>	<del>537,639</del>					
<del>2022</del>	<del>546,515</del>					
<del>2023</del>	<del>555,480</del>					
<del>202</del> 4	<del>564,348</del>					
<del>2025</del>	<del>573,332</del>					
<del>2026</del>	<del>582,242</del>					
<del>2027</del>	<del>591,692</del>					
<del>2028</del>	<del>601,181</del>					
<del>2029</del>	<del>610,725</del>					
<del>2030</del>	<del>620,323</del>					

Table 4
Washoe County Population 2008 – 2030

Source: Washoe County, NPA, Global Insight, Woods and Poole, TMWA, and 2006 State Demographer's Forecast.

According to the 2008 Consensus Forecast, the age distribution of the population is expected to shift over the next two decades. Changes of note include the continued aging of the baby boomer population, a decrease in the working group (ages 20-64) and a marked increase in the retired group (ages 65 and older). Population by cohort data is available from Global Insight, NPA Data Services, Inc. and Woods and Poole, however, this data is not available from TMWA or the 2006 State Demographer's Forecast. Population by 5-year Age Cohort for 2008 - 2030 is shown in Table 6 on page 7.

**POPULATION ELEMENT** 

Table Five: Population and Percent Composition of Total Population by Generalized Age Groups

Population and Perce	Table 5 Population and Percent Composition of Total Population by Generalized Age Groups											
2008 2030												
Generalized Age Group	<b>Population</b>	Percent of Total	<b>Population</b>	Percent of Total								
Preschool (Ages 0-4)	29,243	<del>7%</del>	4 <del>3,483</del>	<del>7%</del>								
School (Ages 5-19)	<del>83,911</del>	<del>20%</del>	<del>123,483</del>	<del>20%</del>								
Working (Ages 20-64)	<del>251,731</del>	<del>61%</del>	<del>344,293</del>	<del>56%</del>								
Retired (Ages 65 and older)	4 <del>8,753</del>	<del>12%</del>	<del>106,767</del>	<del>17%</del>								
<del>Totals*</del>	4 <del>13,638</del>	<del>100%</del>	<del>618,026</del>	<del>100%</del>								

Source: Washoe County, Global Insight, NPA and Woods and Poole.

Note: \*Population by cohort is not available from Truckee Meadows Water Authority or 2006 State Demographer's Forecast

#### Table Six: Consensus Population Forecast by 5-year Age Cohort 2008-2030

	Table 6           Consensus Population Forecast by 5-year Age Cohort 2008 – 2030											
Age	<del>2008</del>	<del>2009</del>	<del>2010</del>	<del>2011</del>	<del>2012</del>	<del>2013</del>	<del>2014</del>	<del>2015</del>	<del>2016</del>	<del>2017</del>	<del>2018</del>	
<del>0-</del> 4	<del>29,243</del>	<del>29,940</del>	<del>30,493</del>	<del>31,130</del>	<del>31,783</del>	<del>32,440</del>	<del>33,087</del>	<del>33,743</del>	<del>34,380</del>	<del>35,020</del>	<del>35,637</del>	
<del>5-9</del>	<del>27,427</del>	<del>27,950</del>	<del>28,637</del>	<del>29,257</del>	<del>29,893</del>	<del>30,543</del>	<del>31,247</del>	<del>31,817</del>	<del>32,453</del>	<del>33,133</del>	<del>33,807</del>	
<del>10-1</del> 4	<del>27,437</del>	<del>27,760</del>	<del>28,070</del>	<del>28,390</del>	<del>28,787</del>	<del>29,277</del>	<del>29,890</del>	<del>30,397</del>	<del>32,257</del>	<del>31,643</del>	<del>32,300</del>	
<del>15-1</del> 9	<del>29,047</del>	<del>29,453</del>	<del>29,780</del>	<del>30,213</del>	<del>30,570</del>	<del>30,887</del>	<del>31,280</del>	<del>31,643</del>	<del>31,973</del>	<del>32,643</del>	<del>32,913</del>	
<del>20-2</del> 4	<del>29,347</del>	<del>30,203</del>	<del>31,107</del>	<del>31,923</del>	<del>32,690</del>	<del>33,337</del>	<del>33,777</del>	<del>34,160</del>	<del>34,640</del>	<del>35,057</del>	<del>35,390</del>	
<del>25-29</del>	<del>28,673</del>	<del>29,310</del>	<del>30,080</del>	<del>30,620</del>	<del>31,237</del>	<del>31,810</del>	<del>32,500</del>	<del>33,280</del>	<del>33,967</del>	<del>34,653</del>	<del>35,200</del>	
<del>30-3</del> 4	<del>27,580</del>	<del>28,097</del>	<del>28,430</del>	<del>29,050</del>	<del>29,550</del>	<del>30,157</del>	<del>30,780</del>	<del>31,537</del>	<del>32,033</del>	<del>32,637</del>	<del>33,203</del>	
<del>35-39</del>	<del>29,060</del>	<del>29,193</del>	<del>29,443</del>	<del>29,760</del>	<del>30,170</del>	<del>30,753</del>	<del>31,227</del>	<del>31,537</del>	<del>32,673</del>	<del>32,673</del>	<del>33,307</del>	
<del>40-4</del> 4	<del>28,977</del>	<del>29,040</del>	<del>29,323</del>	<del>29,637</del>	<del>29,930</del>	<del>30,113</del>	<del>30,227</del>	<del>30,467</del>	<del>30,750</del>	<del>31,140</del>	<del>31,683</del>	
45-4 <del>9</del>	<del>31,087</del>	<del>31,340</del>	<del>31,367</del>	<del>31,367</del>	<del>31,423</del>	<del>31,503</del>	<del>31,760</del>	<del>32,240</del>	<del>32,733</del>	<del>33,223</del>	<del>33,607</del>	
<del>50-5</del> 4	<del>29,837</del>	<del>30,267</del>	<del>30,773</del>	<del>31,170</del>	<del>31,507</del>	<del>31,793</del>	<del>32,093</del>	<del>32,193</del>	<del>32,250</del>	<del>32,380</del>	<del>32,530</del>	
<del>55-59</del>	<del>25,993</del>	<del>26,623</del>	<del>27,150</del>	<del>27,680</del>	<del>28,193</del>	<del>28,640</del>	<del>28,913</del>	<del>29,273</del>	<del>29,557</del>	<del>29,793</del>	<del>29,990</del>	
<del>60-6</del> 4	<del>21,177</del>	<del>22,110</del>	<del>23,047</del>	<del>23,813</del>	<del>24,323</del>	<del>24,830</del>	<del>25,453</del>	<del>25,967</del>	<del>26,463</del>	<del>26,953</del>	<del>27,387</del>	
<del>65-69</del>	<del>16,137</del>	<del>16,973</del>	<del>17,790</del>	<del>18,643</del>	<del>19,570</del>	<del>20,447</del>	<del>21,203</del>	<del>22,013</del>	<del>22,670</del>	<del>23,087</del>	<del>23,520</del>	
<del>70-7</del> 4	<del>11,883</del>	<del>12,370</del>	<del>12,890</del>	<del>13,440</del>	<del>14,087</del>	<del>14,733</del>	<del>15,047</del>	<del>16,020</del>	<del>16,693</del>	<del>17,363</del>	<del>18,167</del>	
75+	<del>20,733</del>	<del>21,627</del>	<del>22,613</del>	<del>23,673</del>	<del>24,817</del>	<del>26,040</del>	<del>27,337</del>	<del>28,863</del>	<del>30,100</del>	<del>31,680</del>	<del>33,290</del>	
Total									485,592			

ulation Forecast by <del>ə-year Age</del> <del>Conort 2008-2030 (Continued)</del> HSCHSUS

Age 2019 2020 2021 2022 2023 2024 2025 2026 2027 2028	<del>2029</del>	<del>2030</del>	
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<u>Fotal</u>	<del>511,174</del>	<del>520,368</del>	<del>529,756</del>	<del>539,12</del> 4	<del>548,744</del>	<del>558,29</del> 4	<del>568,12</del> 4	<del>577,910</del>	<del>587,852</del>	<del>597,850</del>	<del>607,902</del>	<del>618,026</del>
<del>75+</del>	<del>34,947</del>	<del>36,667</del>	<del>38,447</del>	<del>40,400</del>	4 <del>2,393</del>	44,353	4 <del>6,370</del>	4 <del>8,343</del>	<del>50,270</del>	<del>52,313</del>	<del>54,397</del>	<del>56,443</del>
<del>70-74</del>	<del>18,803</del>	<del>19,460</del>	<del>20,013</del>	<del>20,340</del>	<del>20,720</del>	<del>21,187</del>	<del>21,583</del>	<del>21,940</del>	<del>22,327</del>	<del>22,667</del>	<del>22,863</del>	<del>23,137</del>
<del>65-69</del>	<del>24,083</del>	<del>24,527</del>	<del>24,960</del>	<del>25,397</del>	<del>25,787</del>	<del>26,017</del>	<del>26,317</del>	<del>26,563</del>	<del>26,763</del>	<del>26,937</del>	<del>27,167</del>	<del>27,187</del>
<del>60-64</del>	<del>27,657</del>	<del>27,993</del>	<del>28,287</del>	<del>28,527</del>	<del>28,737</del>	<del>28,980</del>	<del>29,033</del>	<del>29,067</del>	<del>29,153</del>	<del>29,227</del>	<del>29,447</del>	<del>29,830</del>
<del>55-59</del>	<del>30,230</del>	<del>30,253</del>	<del>30,263</del>	<del>30,317</del>	<del>30,403</del>	<del>30,643</del>	<del>31,063</del>	<del>31,490</del>	<del>31,903</del>	<del>32,173</del>	<del>32,393</del>	<del>32,723</del>
<del>50-54</del>	<del>32,860</del>	<del>33,377</del>	<del>33,923</del>	<del>34,443</del>	<del>34,880</del>	<del>35,257</del>	<del>35,770</del>	<del>36,330</del>	<del>37,007</del>	<del>37,650</del>	<del>38,187</del>	<del>38,537</del>
4 <del>5-49</del>	<del>33,957</del>	<del>34,413</del>	<del>34,950</del>	<del>35,570</del>	<del>36,357</del>	<del>37,037</del>	<del>37,550</del>	<del>38,380</del>	<del>39,150</del>	<del>39,877</del>	<del>40,637</del>	<del>41,530</del>
40-44	<del>32,127</del>	<del>32,377</del>	<del>32,957</del>	<del>33,423</del>	<del>34,027</del>	<del>34,643</del>	<del>35,407</del>	<del>35,917</del>	<del>36,530</del>	<del>37,250</del>	<del>38,123</del>	<del>39,090</del>
<del>35-39</del>	<del>33,973</del>	<del>34,767</del>	<del>35,320</del>	<del>35,973</del>	<del>36,627</del>	<del>37,430</del>	<del>38,327</del>	<del>39,137</del>	<del>39,923</del>	<del>40,673</del>	<del>41,167</del>	<del>41,603</del>
<del>30-34</del>	<del>33,927</del>	<del>34,710</del>	<del>35,430</del>	<del>36,127</del>	<del>36,683</del>	<del>36,993</del>	<del>37,230</del>	<del>37,557</del>	<del>37,793</del>	<del>38,073</del>	<del>38,470</del>	<del>38,750</del>
<del>25-29</del>	<del>35,540</del>	<del>35,777</del>	<del>36,130</del>	<del>36,397</del>	<del>36,580</del>	<del>36,877</del>	<del>37,083</del>	<del>37,277</del>	<del>37,500</del>	<del>38,007</del>	<del>38,467</del>	<del>39,260</del>
<del>20-24</del>	<del>35,850</del>	<del>36,227</del>	<del>36,593</del>	<del>37,030</del>	<del>37,610</del>	<del>38,140</del>	<del>38,967</del>	<del>39,753</del>	<del>40,580</del>	<del>41,393</del>	4 <del>2,287</del>	<del>42,970</del>
<del>15-19</del>	<del>33,410</del>	<del>34,127</del>	<del>34,813</del>	<del>35,523</del>	<del>36,263</del>	<del>37,077</del>	<del>37,727</del>	<del>38,463</del>	<del>39,240</del>	<del>39,990</del>	<del>40,737</del>	<del>41,477</del>
<del>10-14</del>	<del>33,033</del>	<del>33,613</del>	<del>34,280</del>	<del>34,980</del>	<del>35,700</del>	<del>36,407</del>	<del>37,120</del>	<del>37,820</del>	<del>38,513</del>	<del>39,157</del>	<del>39,793</del>	<del>40,423</del>
<del>5-9</del>	<del>34,487</del>	<del>35,157</del>	<del>35,833</del>	<del>36,487</del>	<del>37,140</del>	<del>37,770</del>	<del>38,420</del>	<del>39,053</del>	<del>39,710</del>	<del>40,330</del>	<del>40,950</del>	<del>41,583</del>
)-4	<del>36,290</del>	<del>36,923</del>	<del>37,557</del>	<del>38,190</del>	<del>38,837</del>	<del>39,483</del>	<del>40,157</del>	<del>40,820</del>	<del>41,490</del>	<del>42,133</del>	<del>42,817</del>	<del>43,483</del>

Source: Washoe County, NPA, Global Insight and Woods and Poole.

Note: Population by cohort is not available from Truckee Meadows Water Authority or 2006 State Demographer's Forecast, therefore the total population number is slightly lower than the Washee County Consensus Forecast figures.

### **Employment**

According to the 2008 Consensus Forecast, employment for all of Washoe County is projected to grow from 291,360 in 2008 to 449,883 in 2030. This represents an average annual growth rate of 1.6 percent. The 2008 and 2030 forecasted employment and percent of total employment by industry group is shown below in Table 7. To allow for consistency within employment sectors, only employment data from NPA Data Services and Woods and Poole forecasts was used.

 Table Seven: Employment and Percent Composition of Total Establishment Based

 Employment by Industry Group

Employment by Industry	2	008	2	<del>2030</del>
Group	Jobs	Percent of Total	Jobs	Percent of Total
Natural Resources	<del>2,833</del>	<del>1%</del>	<del>5,007</del>	<del>1%</del>
Construction	<del>26,458</del>	<del>9%</del>	<del>38,558</del>	<del>9%</del>
Manufacturing	<del>16,656</del>	<del>6%</del>	<del>26,553</del>	<del>6%</del>
Transportation, Communication and Public Utilities	<del>15,748</del>	<del>5%</del>	<del>23,20</del> 4	<del>5%</del>
	<del>14,377</del>	<del>5%</del>	<del>25,568</del>	<del>6%</del>
Retail Trade	<del>37,904</del>	<del>13%</del>	<del>60,567</del>	<del>13%</del>
Finance, Insurance, & Real Estate	<del>30,993</del>	<del>11%</del>	4 <del>9,586</del>	<del>11%</del>
Services	<del>116,930</del>	<del>40%</del>	<del>179,688</del>	<del>40%</del>
Government	<del>29,391</del>	<del>10%</del>	4 <del>1,055</del>	<del>9%</del>
Totals	<del>291,360</del>	<del>100%</del>	44 <del>9,883</del>	<del>100%</del>

## Table 7 Employment and Percent Composition of Total Establishment Based Employment by Industry Group

Source: Washoe County, NPA and Woods and Poole.

Note: The employment data include wage and salary workers, proprietors, private household employees, and miscellaneous workers of full and part-time jobs. Because part-time workers are included, a person holding two part-time jobs would be counted twice. Jobs are counted by place of work and not place of residence of the worker. Therefore, a job in the Reno Metropolitan Area is counted in Washoe County, regardless of where the worker resides. Due to rounding, the "Percent of Total" may not add up to 100%.

Industry sectors remain remarkably stable from 2008 to 2030. An increase is seen in Wholesale Trade, up from 5% to 6%, while the Government sector suffers a slight decline, from 10% to 9%. The industries that represent the largest percentage of total employment in 2030 are Services, Finance, Insurance and Real Estate (FIRE) and Retail Trade. The largest numeric increase is in the Services sector, up 62,758 jobs, followed by Retail Trade, with an increase of 22,633 jobs.

The industries that represent the smallest percentage of total employment in 2030 are Natural Resources, Manufacturing, Wholesale Trade and Transportation, Communication and Public Utilities. The smallest numeric increase is seen in the Natural Resources category (comprised of Mining, Agricultural Services, Other and Farm Based employment sectors) with an increase of just 2,174 jobs. Transportation, Communication and Public Utilities has the second smallest numeric increase over time, at 7,456 jobs.

The consensus employment forecast by year is listed in Table 8.

### Table Eight: Washoe County Establishment Based Employment 2008-2030

Table 8           Washoe County Establishment Based Employment 2008 – 2030		
Year	Employment	
2008	<del>291,360</del>	
<del>2009</del>	<del>298,100</del>	
<del>2010</del>	304,640	
<del>2011</del>	311,455	
<del>2012</del>	318,360	
2013	325,030	
<del>201</del> 4	<del>331,975</del>	
2015	338,685	
<del>2016</del>	345,695	
<del>2017</del>	352,720	
<del>2018</del>	<del>359,780</del>	
<del>2019</del>	366,860	
2020	373,960	
<del>2021</del>		
2022	388,580	
<del>2023</del>	<del>395,785</del>	
<del>202</del> 4	403,370	
2025	<u>410,670</u>	
2026	418,360	
<del>2027</del>	4 <del>26,120</del>	
2028	433,960	
2029	441,880	
2030	449,883	

Source: Washoe County, NPA and Woods and Poole.

Note: Total establishment based employment is based on NPA Data Services, Inc. and Woods and Poole forecasts. The Truckee Meadows Water Authority forecast does not provide data regarding employment.

### Income

According to the 2008 Consensus Forecast, total personal income is expected to grow from \$17,803,397 in 2008 to \$42,010,473 in 2030. This represents the total personal income received by persons from wages and salaries, other labor income, and transfer payments less personal contributions for social insurance as adjusted for place of residence. All personal income data are presented in 2004 dollars. This is used to measure the "real" change in earnings and income when inflation is taken into account. The consensus forecast for total personal income for each year is shown in Table 9.

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#### Table Nine: Washoe County Total Personal Income 2008-2030

Table 9 Washoe County Total Personal Income 2008 –2030				
Year	Total Personal Income \$ ('000)			
<del>2008</del>	<del>17,803,397</del>			
<del>2009</del>	<del>18,550,337</del>			
<del>2010</del>	<del>19,322,433</del>			
<del>2011</del>	<del>2011</del> <del>20,147,713</del>			
<del>2012</del>	<del>2012</del> <del>21,002,110</del>			
<del>2013</del>	<del>21,852,070</del>			
<del>2014</del>	<del>22,757,853</del>			
<del>2015</del>	<del>23,673,633</del>			
<del>2016</del>	<del>24,635,127</del>			
<del>2017</del>	<del>25,626,317</del>			
<del>2018</del>	<del>26,646,637</del>			
<del>2019</del>	<del>27,675,017</del>			
<del>2020</del>	<del>28,733,037</del>			
<del>2021</del>	<del>29,840,343</del>			
<del>2022</del>	<del>30,987,837</del>			
<del>2023</del>	<del>32,169,760</del>			
<del>2024</del>	<del>33,402,743</del>			
<del>2025</del>	<del>34,688,380</del>			
<del>2026</del>	<del>36,023,317</del>			
<del>2027</del>	<del>37,477,263</del>			
<del>2028</del>	<del>38,948,053</del>			
<del>2029</del>	<del>40,472,320</del>			
<del>2030</del>	4 <del>2,010,473</del>			

Source: Washoe County, NPA, Global Insight and Woods and Poole.

Note: Total personal income is based on Global Insight, NPA Data Services, Inc. and Woods and Poole forecasts. The Truckee Meadows Water Authority forecast or 2006 State Demographer's Forecast does not provide data regarding income. The consensus forecast for per capita personal income for each year is listed below:

#### Table Ten: Washoe County Per Capita Personal Income 2008-2030

Washoe County Per Capita Personal Income 2008 – 2030			
Year	Per Capita Personal Income		
2008	4 <del>3,041</del>		
2009	4 <del>3,931</del>		
<del>2010</del>	44,832		
<del>2011</del>	<del>45,815</del>		
2012	4 <del>6,82</del> 4		
<del>2013</del>	47,785		
<del>20</del> 14	4 <del>8,855</del>		
<del>2015</del>	4 <del>9,823</del>		
<del>2016</del>	<del>50,732</del>		
<del>2017</del>	<del>51,972</del>		
<del>2018</del>	<del>53,088</del>		
<del>2019</del>	<del>54,140</del>		
<del>2020</del>	55,217		
<del>2021</del>	<del>56,328</del>		
2022	<del>57,478</del>		
<del>2023</del>	<del>58,62</del> 4		
2024	<del>59,830</del>		
2025	<del>61,058</del>		
<del>2026</del>	<del>62,334</del>		
<del>2027</del>	<del>63,753</del>		
2028	<del>65,147</del>		
2029			
2030	<del>67,975</del>		

Table 10 Washoe County Per Capita Personal Income 2008 – 2030

Source: Washoe County, Global Insight, NPA and Woods and Poole.

Note: Total per capita personal income is based on Global Insight, NPA Data Services, Inc. and Woods and Poole forecasts. The Truckee Meadows Water Authority forecast and 2006 State Demographer's Forecast does not provide data regarding income.

**POPULATION ELEMENT** 

### **Jurisdictional Splits**

Reno, Sparks and Washoe County use the Governor's certified population estimates of 2007 as a starting point for determining jurisdictional forecasts for the year 2030.

#### **Table Eleven: 2007 Governor's Certified Population Estimates**

2007 Governor's Certified Population Estimates			
Washoe County Total 2007418,061			
Reno City Total 2007	<del>220,613</del>		
Sparks City Total 2007	<del>89,449</del>		
Unincorporated Washoe County Total 2007	<del>107,999</del>		

## Table 11

In 2007, each jurisdiction contained the following percent of total population:

#### Table Twelve: 2007 Jurisdictional Percent of Total Population

2007 Jurisdictional Percent of Total Population			
Reno Percent of Total	<del>52.77%</del>		
Sparks Percent of Total	<del>21.40%</del>		
Unincorporated Washoe County Percent of Total	<del>25.83%</del>		

## Table 12

An analysis of historic census and estimated population figures since 1980 shows these jurisdictional percentages have remained relatively stable over time, with little apparent impact attributable to previous regional plans (prior to the 2007 Truckee Meadows Regional Plan Update) or conforming jurisdiction master plans.

In the 2008 Consensus Forecast, there was a desire to reflect a potential impact of the 2007 Truckee Meadows Regional Plan on jurisdictional shares of population through the year 2030. The influence of plan policies on growth and development patterns, and the possible impacts on future settlement patterns are the subject of significant debate and reflect a different approach to forecasting in a multi-jurisdictional environment than forecasts based on a mere reflection and continuation of historic trends. While all forecasts reflect inherent uncertainties, especially in regions with highly variable decadal growth rates, forecasts associated with regional plan policies can provide a useful guide, over time, as to the effectiveness and need for amendment of such growth policies.

The year 2030 Washoe County Consensus Forecast of 620,343 persons exceeds the 2007 Governor's certified estimate of 418,061 by a growth increment of 202,262 persons.

Reno, Sparks and Washoe County have decided to allocate the growth increment of 202,262 persons in the following manner:

#### Table Thirteen: Growth Increment Allocation

	Table 13			
	Growth Increment Allocation			
		Allocate to Centers, TOD Corridors, Emerging Employment Centers in Reno and Sparks		
Year 2030 of population of 50% City of Reno, 24% (				

The approach that allocates 25% of the growth increment to Centers, TOD Corridors and Emerging Employment Centers recognizes that the 2007 Regional Plan policies have increasing impact over time. Thus, the growth increment attributed to these policies increases from 2008 to 2030 in a linear fashion. Interpolation of jurisdictional population forecasts from 2008 to 2030 is the responsibility of each jurisdiction and is addressed in local population master plan elements, if desired. This consensus forecast establishes only the beginning (2007 certified estimates) and end points (allocated 2030 consensus forecast by jurisdiction) of that forecast series for each jurisdiction through the year 2030.

Analysis of the 25% population increment (50,566 persons) allocated to each jurisdiction's Centers, TOD Corridors and Emerging Employment Centers (EEC's) yielded the following assumptions based on corridor, center and emerging employment center land areas and density assumptions:

21.3% of the increment will be allocated to the City of Reno (43,082 persons);

3.7% of the increment will be allocated to the City of Sparks (7,484 persons).

While the City of Sparks has major emerging employment centers in its jurisdiction, it is recognized that these EEC's have lower densities than centers and corridors and that these EEC's are located in or near to Sparks' traditional growth areas. Sparks' EEC's, however, are extremely important to jobs-housing balance and trip reduction policies.

In the future. Washoe County is expected to designate at least two Secondary Transit Corridors and to designate Infill Opportunity Areas under the policies of the 2007 Regional Plan. Under the forecast approach of the Consensus Forecast, Washoe County may analyze the impact of these designations and include any appropriate and related population shares in its Population Element to be submitted to the Regional Planning Agency. Washoe County may also consider in the future approved but not built development as a component of its Population Element.

Allocation of the remaining (non-centers, corridors and EEC) growth increment (75% or 151,596 persons) to the jurisdictions is based upon a minor modification of the historic jurisdictional distribution of population, as follows:

#### Table Fourteen: 2030 Jurisdictional Distribution of Population (of remaining growth increment)

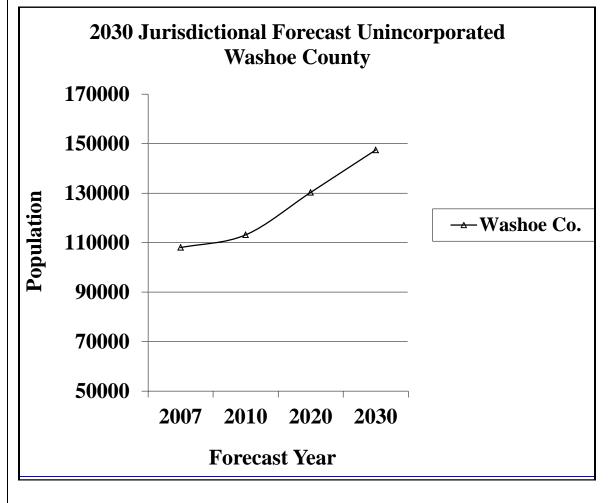
Table 14			
2030 Jurisdictional Distribution of Population (of remaining growth increment)			
City of Reno Year 2030 Allocation	<del>50%</del>	75,848 persons	
City of Sparks Year 2030 Allocation	<del>24%</del>	<del>36,407 persons</del>	
Unincorporated Washoe County Year 2030 Allocation	<del>26%</del>	<del>39,441 persons</del>	

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### Table Fifteen: Year 2030 Total Jurisdiction Forecasts

Table 15				
Year 2030 Total Jurisdiction Forecasts				
<b>Jurisdiction</b>	2007 Certified	Centers, Corridors	Remaining	2030 Jurisdiction
	Estimates	and EEC Increment	Increment	Forecast
Reno	<del>220,613</del>	4 <del>3,082</del>	<del>75,848</del>	<del>339,543</del>
Sparks	<del>89,449</del>	<del>7,484</del>	<del>36,407</del>	<del>133,340</del>
<b>Unincorporated</b>	<del>107,999</del>		<del>39,441</del>	<del>147,440</del>
Washoe County				
Total County	<del>418,061</del>	<del>50,566</del>	<del>151,696</del>	<del>620,323</del>





### **Natural Resources**

### Land Resources

The factors which influence, and will continue to influence, the pattern of land use in the County include historic growth patterns, development trends, availability of infrastructure, public land and development constraints. The Washoe County Comprehensive Plan Land Use and Transportation Element (LUTE) and Area Plans are intended to implement the local and regional goals of improved traffic mobility and air quality, and achieve a balance of employment and housing opportunities. Accommodating future growth requires coordinated planning and decision making designed to best manage limited fiscal and environmental resources. The success of local commerce and industry depends on the availability of public infrastructure including schools, parks, libraries, hospitals and the sewers, water and streets required to serve those facilities. Existing vacant planned land use and approved projects could easily accommodate the projected population. The natural resources of the County will support the projected population on a continuing basis without unreasonable impairment.

### Air Quality

The Washoe County District Health Department, Air Quality Management Division (AQMD) has provided an Air Quality Trends report to present air quality data from 1995 to 2006. Listed below are the Attainment Status figures for this 11-year period:

### Particulate Matter < microns size (PM10):

24-hour – "Serious Non-Attainment (as of 2/7/01)

Annual – Attainment

The Truckee Meadows Hydrographic Basin (Reno/Sparks urban area) defines the boundaries for the PM10 non-attainment area. On January 14, 2005, Washoe County recorded exceeded the 24 hour National Ambient Air Quality Attainment Standards (NAAQS). This was the first time the 24 hour was exceeded since 1999.

### Particulate Matter <2.5 microns in size (PM2.5):

24-hour – Attainment

Annual – Attainment

The AQMD began monitoring for PM2.5 in January 1999. The Environmental Protection Agency (EPA) requires three years of complete and quality assured data prior to the classification of the area. In 2005, EPA designated Washoe County attainment of the 24 hour annual PM2.5 NAAQS.

### Carbon Monoxide:

1-hour - Attainment

8-hour - Moderate (<12.7 ppm) "Moderate" Non-Attainment

The boundaries for the CO non-attainment area are also considered to be the Truckee Meadows Hydrographic Area 87. The last time the 8 hour CO NAAQS was exceeded was recorded on December 13, 1991. In September 2005, Washoe County AQMD submitted a request to the EPA for re-designation to an attainment area for the 8 hour NAAQS. Washoe County, including the Truckee Meadows CO NAA, is in attainment for the 1-hour CO NAAQS.

Ozone:

1-hour – NAAQS Rescinded June 2005. Previously "Marginal" Non-Attainment

8-hour – Attainment

Washoe County was designated a marginal ozone non-attainment area until EPA rescinded the 1 hour NAAQS in 2005. EPA has designated Washoe County as attainment of the 8-hour ozone standard.

### Water Supply and Quality

In accordance with the Nevada Revised Statutes (NRS) chapter 540A, the Regional Water Planning Commission must adopt a plan that covers the supply of municipal and industrial (M&I) water, quality of water, sanitary sewage, drainage of storm waters, and the control of floods. The 2004 – 2025 Washoe County Comprehensive Regional Water Management Plan provides an extensive outlook and measures to sustain the criteria listed above with regard to population growth over the next twenty years. Unfortunately, the Water Management Plan does not include the 2025 to 2030 period.

### **Goals and Policies**

Goal One: Update the Washoe County Comprehensive Plan Population Element pursuant to a schedule adopted in the most recent version of the adopted Truckee Meadows Regional Plan to ensure that planned population, land use, and public services and facilities are based on the most current information.

Goal Two: Maintain a 20-year planning horizon for the Washoe County Comprehensive Plan.

POP.2.1 The Washoe County Department of Community Development will adjust the planning horizon for the Washoe County Comprehensive Plan every five years, at a minimum. This update will be in conjunction with the five-year update for the Washoe County Comprehensive Plan and Truckee Meadows Regional Plan, to include its elements and area plans.

Goal Three: Plan for a balanced development pattern that includes employment and housing opportunities, public services and open spaces.

POP.3.1 The Washoe County Department of Community Development will include an analysis of the existing land use acreage relative to existing and planned population in staff reports prepared in conjunction with Comprehensive Plan amendments and comprehensive updates to other master plan elements.

Goal Four: Coordinate population growth with the availability of water, sanitary sewer, streets and highways, and other public facilities and services.

POP.4.1 The Washoe County Department of Community Development will include an analysis of the demands for public services and facilities relative to existing and planned population in staff reports prepared in conjunction with Comprehensive Plan amendments.

### Conclusion

The growth in employment and population in unincorporated Washoe County through the year 2030-2038 will have a broad range of impacts. The issues that must be addressed as a result of these impacts will be complex. These issues, which are discussed in the following elements, provide the basis for the Washoe County Comprehensive Plan.

Conservation planning must address protection of archaeological sites, historic places and scenic areas; the relationship between land development and soils, topography, vegetation, geological hazards, geothermal sites, minerals, wildlife and agricultural areas; and the interrelated issues of surface water, groundwater, wastewater, urban storm water, flood control, protection of floodplains, wetlands and fisheries. Planning and management strategies must be implemented as soon as possible in order to ensure adequate water resources for future growth and development. Air quality planning and implementation measures must be continued to reduce carbon monoxide, ozone and total suspended particulate emissions in the Truckee Meadows.

Public services and facilities planning must recognize that the location of development in new areas, as well as population growth in general, will create the need for new and expanded public services and facilities. Adequate public safety, general government, libraries, schools, parks and recreation, and other public facilities must be provided to ensure efficient delivery of public services and a desirable quality of life.

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