



Entity: WASHOE COUNTY

Date: July 19, 2022

DEBT MANAGEMENT COMMISSION ACT (NRS 350.013)

1. Has your local government issued any new General Obligation Bond issues since July 1, 2021? Yes No

If so, amount:	<u>\$14,130,000.00</u>	Date:	<u>1/27/2022</u>
	<u>\$10,735,000.00</u>		<u>1/27/2022</u>
	<u>\$23,000,000.00</u>		<u>1/13/2022</u>
	<u>\$11,500,000.00</u>		<u>7/20/2021</u>

2. Has your local government approved any new Medium-Term Obligation issues since July 1, 2021? Yes No

If so, amount: _____ Date: _____

3. Has your local government updated its debt management policy? (Per NRS 350.013) **If Yes, submit updated policy with Indebtedness Report or prepare a statement discussing the following areas:** Yes No

- A. Discuss the ability of your entity to afford existing and future general obligation debt.
- B. Discuss your entity's capacity to incur future general obligation debt without exceeding the applicable debt limit.
- C. Discuss the general obligation debt per capita of your entity as compared with the average for such debt of local governments in Nevada.
- D. Discuss general obligation debt of your entity as a percentage of **assessed valuation** of all taxable property within the boundaries of your entity. (REDBOOK FY 2021-2022)
- E. Present a policy statement regarding the manner in which your entity expects to sell its debt.
- F. Discuss the sources of money projected to be available to pay existing and future general obligation debt.
- G. Discuss the operating costs and revenue sources with each project.

If No, please provide a brief explanation.

4. Has your local government updated its five-year capital improvement plan? (Required pursuant to NRS 350.013, 354.5945 & 354.5947) Yes No

Submitted By: Cathy Weil
(signature)
775 328 2963
(Phone number)



Entity: **WASHOE COUNTY**

CHECK HERE IF YOUR ENTITY HAS NO OUTSTANDING DEBT

GENERAL OBLIGATION BONDS

1. General obligation	14,130,000	
2. General obligation/revenue	110,556,567	
3. General obligation special assessment	-	
Total general obligation bonded debt		<u>124,686,567</u>

MEDIUM-TERM OBLIGATIONS

1. General Obligation bonds	-	
2. Negotiable notes or bonds	-	
3. Capital lease purchases	-	
Total medium-term obligation debt		<u>-</u>

REVENUE BONDS

26,986,262

OTHER DEBT

1. Capital lease purchases-MTO not required or prior to law change	_____	
2. Mortgages	_____	
3. Warrants	_____	
4. Special Assessments	1,941,442	
5. Other (specify) _____		
6. Other (specify) _____		
Total other debt		<u>1,941,442</u>

TOTAL INDEBTEDNESS

153,614,271

Authorized but unissued general obligation bonds

Note: Please explain and provide documentation for any differences between the amounts reported on this **schedule** and those reported on **Schedule C-1** of your **Final Fiscal Year 2022-2023 budget**.



WASHOE COUNTY

Accounting / Collections / Purchasing / Risk Management

Office of the Comptroller

Cathy Hill, Comptroller

1001 E. 9th Street

Reno, NV 89512

Phone: (775) 328-2552

Fax: (775) 328-6120

www.washoecounty.gov/comptroller

July 19, 2022

TO: Department of Taxation – Local Government Finance
County Clerk- Debt Management Commission

FROM: Cathy Hill, Comptroller
775-328-2563

SUBJECT: Indebtedness Report for June 30, 2022

Pursuant to NRS 350.013, attached is the 2021/22 fiscal year Indebtedness Report.

Please note:

Variances between the Washoe County 2022/23 Budget C-1 Schedule and the Indebtedness Report - Schedule of Five Year Debt Service Requirements are as follows:

Governmental Activity:

General Obligation Revenue-Supported Bonds and Revenue Bonds (Schedule C-1 page 67) – No variances.

General Obligation Bonds (Schedule C-1 page 68) – No variances.

Special Assessment Bonds (Schedule C-1 page 69) - No variances.

Business-Type Activity:

General Obligation Revenue Supported Bonds (Schedule C-1 page 70)

- Due to a “revised final” debt schedule sent by the State of Nevada in June, 2022, “Anticipated SRF Loan 2020”, “Interest Payable” was reported as \$420,718. Number should be \$393,397. “Principal Payable” was reported as \$387,673. Number should be \$818,318. “Total” was reported as \$808,391. Number should be \$1,211,715.

Washoe County Comptroller:

Cathy Hill
1001 E. 9th Street
Reno, NV 89512
Phone - 775-328-2563
Fax - 775-328-6120
Email – Chill@washoecounty.gov

Attachments

CC: Lori Cooke, Budget Division

ALL EXISTING OR PROPOSED
GENERAL OBLIGATION BONDS, REVENUE BONDS,
MEDIUM-TERM FINANCING,
CAPITAL LEASES AND SPECIAL ASSESSMENT BONDS

- * - Type
1 - General Obligation Bonds
2 - General Obligation Revenue Supported Bonds
3 - General Obligation Special Assessment Bonds
4 - Revenue Bonds
5 - Medium-term Financing

- 6 - Medium-term Financing - Lease Purchase
7 - Capital Leases
8 - Special Assessment Bonds
9 - Mortgages
10 - Other (Specify Type)
11 - Proposed (Specify Type)

(1) NAME OF BOND OR LOAN List and Subtotal By Fund	(2) *	(3) TERM	(4) ORIGINAL AMOUNT OF ISSUE	(5) ISSUE DATE	(6) FINAL PAYMENT DATE	(7) INTEREST RATE	(8) BEGINNING OUTSTANDING BALANCE 07/01/2022	(9) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2023		(11) TOTAL
								INTEREST PAYABLE	PRINCIPAL PAYABLE	
FUND: Debt Service										
Baseball Stadium Sr Bonds Series 2008(450665)	4	20	18,500,000	2/2008	12/2027	3.56	9,548,900	318,364	1,212,200	1,550,564
BB Stdm Subordinate Bonds Series2008(450667)	4	50	9,999,845	2/2008	12/2057	7.0	9,027,362	119,833	74,974	194,807
Medical Examiner Building (450285)	2	20	12,000,000	8/2015	3/2035	3.85	8,965,000	308,458	555,000	863,458
2016B Public Safety Refunding 2016 (455981)	2	20	9,800,000	3/2016	3/2036	3.08	8,485,000	266,507	485,000	751,507
2016A Sales Tax Refunding 2016 (450661)	4	13	11,305,000	3/2016	12/2028	2.46	8,410,000	394,750	1,030,000	1,424,750
2020B Bigg/Park Refunding of 2019A/2017A/2006 (455933)	2	10	9,695,000	10/2020	11/2029	1.35	8,961,000	113,832	1,058,000	1,171,832
2020 Nevada Shared Radio System Infrastructure (450669)	2	15	9,135,000	9/2020	8/2035	1.38	8,700,000	313,975	455,000	768,975
2021B Flood Control Refunding (450666)	4	15	11,500,000	7/2021	12/2035	1.46	11,285,000	487,475	575,000	1,062,475
2022B Refunding (2012B;2002A;2004;Lib2004;PK2006) (455952)	2	5	10,735,000	1/2022	3/2027	0.750	10,735,000	587,443	2,480,000	3,067,443
TOTAL ALL DEBT SERVICE			130,414,845				84,117,262	2,910,637	7,925,174	10,835,811

SCHEDULE C-1 - INDEBTEDNESS

7925174

Page 67

**ALL EXISTING OR PROPOSED
GENERAL OBLIGATION BONDS, REVENUE BONDS,
MEDIUM-TERM FINANCING,
CAPITAL LEASES AND SPECIAL ASSESSMENT BONDS**

- * - Type
1 - General Obligation Bonds
2 - General Obligation Revenue Supported Bonds
3 - General Obligation Special Assessment Bonds
4 - Revenue Bonds
5 - Medium-term Financing

- 6 - Medium-term Financing - Lease Purchase
7 - Capital Leases
8 - Special Assessment Bonds
9 - Mortgages
10 - Other (Specify Type)
11 - Proposed (Specify Type)

(1) NAME OF BOND OR LOAN List and Subtotal By Fund FUND: Debt Service	(2) *	(3) TERM	(4) ORIGINAL AMOUNT OF ISSUE	(5) ISSUE DATE	(6) FINAL PAYMENT DATE	(7) INTEREST RATE	(8) BEGINNING OUTSTANDING BALANCE 07/01/2022	(9) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2023		(11) TOTAL
								INTEREST PAYABLE	PRINCIPAL PAYABLE	
Various Purpose Refunding Series 2022A (450282)	1	8	14,130,000	1/2022	3/2030	0.997	14,130,000	773,225	2,060,000	2,833,225
TOTAL ALL DEBT SERVICE			14,130,000				14,130,000	773,225	2,060,000	2,833,225

ALL EXISTING OR PROPOSED
GENERAL OBLIGATION BONDS, REVENUE BONDS,
MEDIUM-TERM FINANCING,
CAPITAL LEASES AND SPECIAL ASSESSMENT BONDS

- * - Type
1 - General Obligation Bonds
2 - General Obligation Revenue Supported Bonds
3 - General Obligation Special Assessment Bonds
4 - Revenue Bonds
5 - Medium-term Financing

- 6 - Medium-term Financing - Lease Purchase
7 - Capital Leases
8 - Special Assessment Bonds
9 - Mortgages
10 - Other (Specify Type)
11 - Proposed (Specify Type)

(1) NAME OF BOND OR LOAN List and Subtotal By Fund	(2) *	(3) TERM	(4) ORIGINAL AMOUNT OF ISSUE	(5) ISSUE DATE	(6) FINAL PAYMENT DATE	(7) INTEREST RATE	(8) BEGINNING OUTSTANDING BALANCE 07/01/2022	(9) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2023		(11) TOTAL
								INTEREST PAYABLE	PRINCIPAL PAYABLE	
FUND: Special Assessment District										
S.A.D.#32-Spanish Springs Valley Ranches Rd (7003)	8	20	8,592,787	12/2011	11/2031	3.48	1,801,349	61,288	164,550	225,838
S.A.D.#37-Spanish Springs Sewer Phase 1a (700370)	8	20	728,813	5/2007	5/2027	4.35	74,111	3,224	14,756	17,980
S.A.D.#39-Lightning W Water Supply (700390)	8	20	999,268	6/2009	5/2029	7.18	65,981	4,604	8,491	13,095
TOTAL ALL DEBT SERVICE			10,320,868				1,941,441	69,116	187,797	256,913

SCHEDULE C-1 - INDEBTEDNESS

**ALL EXISTING OR PROPOSED
GENERAL OBLIGATION BONDS, REVENUE BONDS,
MEDIUM-TERM FINANCING,
CAPITAL LEASES AND SPECIAL ASSESSMENT BONDS**

- * - Type
 1 - General Obligation Bonds
 2 - General Obligation Revenue Supported Bonds
 3 - General Obligation Special Assessment Bonds
 4 - Revenue Bonds
 5 - Medium-term Financing
 6 - Medium-term Financing - Lease Purchase
 7 - Capital Leases
 8 - Special Assessment Bonds
 9 - Mortgages
 10 - Other (Specify Type)
 11 - Proposed (Specify Type)

(1) NAME OF BOND OR LOAN List and Subtotal By Fund FUND: Utilities	(2) *	(3) TERM	(4) ORIGINAL AMOUNT OF ISSUE	(5) ISSUE DATE	(6) FINAL PAYMENT DATE	(7) INTEREST RATE	(8) BEGINNING OUTSTANDING BALANCE 07/01/2022	(9) REQUIREMENTS FOR FISCAL YEAR ENDING JUNE 30, 2023		(11) TOTAL
								INTEREST PAYABLE	PRINCIPAL PAYABLE	
Sewer Refunding 2015	2	10	17,386,176	8/2015	7/2026	2.34	3,425,566	75,057	877,109	952,166
Sewer Bonds 2020 (SRF)	2	30	27,000,000	5/2020	1/2050	1.69	27,000,000	420,718	387,673	808,391
Sewer Bonds 2022 (SRF)	2	30	23,000,000	1/2022	1/2052	1.47	23,000,000	326,830	0	326,830
TOTAL ALL DEBT SERVICE			67,386,176				53,425,566	822,605	1,264,782	2,087,387

SCHEDULE C-1 - INDEBTEDNESS



Entity: WASHOE COUNTY

For the next five years, list the total dollar requirement for principal and interest broken down for each type of indebtedness the entity currently has outstanding.

	<u>2022-2023</u>	<u>2023-2024</u>	<u>2024-2025</u>	<u>2025-2026</u>	<u>2026-2027</u>
<u>General Obligation Bonds</u>					
G/O Bonds	\$ 2,833,225	\$ 2,818,500	\$ 2,832,750	\$ 2,835,750	\$ 1,422,750
G/O Revenue	\$ 10,176,400	\$ 10,188,825	\$ 10,332,180	\$ 9,546,448	\$ 9,115,976
G/O Special Assessment	\$ -	\$ -	\$ -	\$ -	\$ -
<u>Medium-Term Obligation</u>					
G/O Bonds	\$ -	\$ -	\$ -	\$ -	\$ -
Notes/Bonds	\$ -	\$ -	\$ -	\$ -	\$ -
Leases/ Purchases	\$ -	\$ -	\$ -	\$ -	\$ -
<u>Revenue Bonds</u>	\$ 3,150,120	\$ 3,227,231	\$ 3,344,986	\$ 3,473,407	\$ 3,604,537
<u>Other Debt</u>					
Other Lease Purchases					
Mortgages					
Warrants					
Special Assessments	\$ 256,911	\$ 251,288	\$ 251,771	\$ 252,781	\$ 254,497
Other Debt					
TOTAL	\$ 16,416,657	\$ 16,485,844	\$ 16,761,688	\$ 16,108,386	\$ 14,397,761



Form **4410LGF**

SCHEDULE OF DEBT REPAYMENT

As of June 30, 2022

Postmark Deadline 8/1/2022

The repayment schedules should start with the payment of principal and interest due **after June 30, 2022** and continue until any particular issue is retired.

Payout of Combined Debt 1

Thru Call Dt: GO-ADY IntOps: GrossInt

1st Mo In FY: 7

Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr	
							Outstanding Debt	Pgt-Ornt Percentage
FY Totals:	14,130,000.00	0.00	2,060,000.00	773,225.00	2,833,225.00	0.00	12,070,000.00	14.5789
FY Totals:	12,070,000.00	0.00	2,215,000.00	603,500.00	2,818,500.00	0.00	9,855,000.00	30.2548
FY Totals:	9,855,000.00	0.00	2,340,000.00	492,750.00	2,832,750.00	0.00	7,515,000.00	46.8153
FY Totals:	7,515,000.00	0.00	2,460,000.00	375,750.00	2,835,750.00	0.00	5,055,000.00	64.2251
FY Totals:	5,055,000.00	0.00	1,170,000.00	252,750.00	1,422,750.00	0.00	3,885,000.00	72.5053
FY Totals:	3,885,000.00	0.00	1,230,000.00	194,250.00	1,424,250.00	0.00	2,655,000.00	81.2102
FY Totals:	2,655,000.00	0.00	1,295,000.00	132,750.00	1,427,750.00	0.00	1,360,000.00	90.3751
FY Totals:	1,360,000.00	0.00	1,360,000.00	68,000.00	1,428,000.00	0.00	0.00	100.0000
Report Grand Totals:		0.00	14,130,000.00	2,892,975.00	17,022,975.00	0.00		

Note: Payout percentage is based on the original outstanding debt

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enbl.	Periodic Fees	Debt Sec. After Fees & Cred. Enbl.	Outstanding Debt
COUNTY-2022-A								
\$14.130M GO Refunding Bonds 2022A								
09/01/2022	419,975.00		419,975.00		0.00	0.00	419,975.00	14,130,000.00
03/01/2023	353,250.00	2,060,000.00	2,413,250.00	2,833,225.00	0.00	0.00	2,413,250.00	12,070,000.00 *
09/01/2023	301,750.00		301,750.00		0.00	0.00	301,750.00	12,070,000.00
03/01/2024	301,750.00	2,215,000.00	2,516,750.00	2,818,500.00	0.00	0.00	2,516,750.00	9,855,000.00 *
09/01/2024	246,375.00		246,375.00		0.00	0.00	246,375.00	9,855,000.00
03/01/2025	246,375.00	2,340,000.00	2,586,375.00	2,832,750.00	0.00	0.00	2,586,375.00	7,515,000.00 *
09/01/2025	187,875.00		187,875.00		0.00	0.00	187,875.00	7,515,000.00
03/01/2026	187,875.00	2,460,000.00	2,647,875.00	2,835,750.00	0.00	0.00	2,647,875.00	5,055,000.00 *
09/01/2026	126,375.00		126,375.00		0.00	0.00	126,375.00	5,055,000.00
03/01/2027	126,375.00	1,170,000.00	1,296,375.00	1,422,750.00	0.00	0.00	1,296,375.00	3,885,000.00 *
09/01/2027	97,125.00		97,125.00		0.00	0.00	97,125.00	3,885,000.00
03/01/2028	97,125.00	1,230,000.00	1,327,125.00	1,424,250.00	0.00	0.00	1,327,125.00	2,655,000.00 *
09/01/2028	66,375.00		66,375.00		0.00	0.00	66,375.00	2,655,000.00
03/01/2029	66,375.00	1,295,000.00	1,361,375.00	1,427,750.00	0.00	0.00	1,361,375.00	1,360,000.00 *
09/01/2029	34,000.00		34,000.00		0.00	0.00	34,000.00	1,360,000.00
03/01/2030	34,000.00	1,360,000.00	1,394,000.00		0.00	0.00	1,394,000.00	0.00
COUNTY-2022-A			2,892,975.00	14,130,000.00	17,022,975.00			
Report Grand Totals:			2,892,975.00	14,130,000.00	17,022,975.00			

Thru Call Dt

1st Mo In FY: 7

Payout of Combined Debt

GO REV

I

ImOps: GrossInt

Fiscal Year	Beg of Yr		Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr	
	Outstanding Debt	Debt						Outstanding Debt	Percentage
FY Totals: 2023	110,556,566.47	0.00	7,303,426.88	2,872,973.20	10,176,400.08	0.00	103,253,139.59	6.6061	
FY Totals: 2024	103,253,139.59	0.00	7,562,248.55	2,626,576.13	10,188,824.68	0.00	95,690,891.04	13.4462	
FY Totals: 2025	95,690,891.04	0.00	7,995,466.76	2,336,713.55	10,332,180.31	0.00	87,695,424.28	20.6782	
FY Totals: 2026	87,695,424.28	0.00	7,500,895.01	2,045,552.61	9,546,447.62	0.00	80,194,529.27	27.4629	
FY Totals: 2027	80,194,529.27	0.00	7,312,873.05	1,803,103.37	9,115,976.42	0.00	72,881,656.22	34.0775	
FY Totals: 2028	72,881,656.22	0.00	5,177,009.33	1,608,421.41	6,785,430.74	0.00	67,704,646.89	38.7602	
FY Totals: 2029	67,704,646.89	0.00	5,321,504.57	1,464,224.65	6,785,729.22	0.00	62,383,142.32	43.5736	
FY Totals: 2030	62,383,142.32	0.00	4,707,390.79	1,319,124.91	6,026,515.70	0.00	57,675,751.53	47.8315	
FY Totals: 2031	57,675,751.53	0.00	4,500,677.05	1,175,751.86	5,676,428.91	0.00	53,175,074.48	51.9024	
FY Totals: 2032	53,175,074.48	0.00	4,641,367.46	1,039,660.83	5,681,028.29	0.00	48,533,707.02	56.1006	
FY Totals: 2033	48,533,707.02	0.00	4,767,471.19	909,345.56	5,676,816.75	0.00	43,766,235.83	60.4128	
FY Totals: 2034	43,766,235.83	0.00	4,903,991.47	772,768.15	5,676,759.62	0.00	38,862,244.36	64.8485	
FY Totals: 2035	38,862,244.36	0.00	5,035,937.66	646,465.60	5,682,403.26	0.00	33,826,306.70	69.4036	
FY Totals: 2036	33,826,306.70	0.00	4,283,316.11	550,937.36	4,814,253.47	0.00	29,542,990.59	73.2779	
FY Totals: 2037	29,542,990.59	0.00	1,771,134.32	460,382.69	2,231,517.01	0.00	27,771,856.27	74.8800	
FY Totals: 2038	27,771,856.27	0.00	1,799,396.82	432,119.52	2,231,516.34	0.00	25,972,459.45	76.5075	
FY Totals: 2039	25,972,459.45	0.00	1,828,112.23	403,403.19	2,231,515.42	0.00	24,144,347.22	78.1611	
FY Totals: 2040	24,144,347.22	0.00	1,857,290.25	374,226.40	2,231,516.65	0.00	22,287,056.97	79.8410	
FY Totals: 2041	22,287,056.97	0.00	1,886,934.67	344,581.69	2,231,516.36	0.00	20,400,122.30	81.5478	
FY Totals: 2042	20,400,122.30	0.00	1,917,054.34	314,461.56	2,231,515.90	0.00	18,483,067.96	83.2818	
FY Totals: 2043	18,483,067.96	0.00	1,947,658.21	283,858.34	2,231,516.55	0.00	16,535,409.75	85.0435	
FY Totals: 2044	16,535,409.75	0.00	1,978,752.31	252,764.24	2,231,516.55	0.00	14,556,657.44	86.8333	
FY Totals: 2045	14,556,657.44	0.00	2,010,344.73	221,171.35	2,231,516.08	0.00	12,546,312.71	88.6517	
FY Totals: 2046	12,546,312.71	0.00	2,042,444.69	189,071.65	2,231,516.34	0.00	10,503,868.02	90.4991	
FY Totals: 2047	10,503,868.02	0.00	2,075,059.48	156,456.94	2,231,516.42	0.00	8,428,808.54	92.3760	
FY Totals: 2048	8,428,808.54	0.00	2,108,196.46	123,318.93	2,231,515.39	0.00	6,320,612.08	94.2829	
FY Totals: 2049	6,320,612.08	0.00	2,141,867.11	89,649.20	2,231,516.31	0.00	4,178,744.97	96.2203	

Prepared by: Susan O'Hara

Prepared on: 06/09/2022

12:18 1699 Rpt 04a

:Mun-ExecMainDb

Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Defeased Principal	End of Yr	
							Outstanding Debt	Pay-Off Percentage
FY Totals: 2050	4,178,744.97	0.00	2,176,076.97	55,439.18	2,231,516.15	0.00	2,002,668.00	98.1886
FY Totals: 2051	2,002,668.00	0.00	994,001.00	25,799.64	1,019,800.64	0.00	1,008,667.00	99.0876
FY Totals: 2052	1,008,667.00	0.00	1,008,667.00	11,134.12	1,019,801.12	0.00	0.00	100.0000
Report Grand Totals:		0.00	110,556,566.47	24,889,457.83	135,446,024.30	0.00		

Note: Payout percentage is based on the original outstanding debt

Thru Call Dt

1st Mo. In FY: 7

Combined Debt Service Sorted by Bond Issue

GO REV

1

IntOps: GrossInt

County-2015-A	Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
	09/01/2022	154,228.75		154,228.75		0.00	0.00	154,228.75	8,965,000.00
	03/01/2023	154,228.75	555,000.00	709,228.75	863,457.50	0.00	0.00	709,228.75	8,410,000.00 *
	09/01/2023	145,903.75		145,903.75		0.00	0.00	145,903.75	8,410,000.00
	03/01/2024	145,903.75	570,000.00	715,903.75	861,807.50	0.00	0.00	715,903.75	7,840,000.00 *
	09/01/2024	131,653.75		131,653.75		0.00	0.00	131,653.75	7,840,000.00
	03/01/2025	131,653.75	600,000.00	731,653.75	863,307.50	0.00	0.00	731,653.75	7,240,000.00 *
	09/01/2025	116,653.75		116,653.75		0.00	0.00	116,653.75	7,240,000.00
	03/01/2026	116,653.75	630,000.00	746,653.75	863,307.50	0.00	0.00	746,653.75	6,610,000.00 *
	09/01/2026	107,203.75		107,203.75		0.00	0.00	107,203.75	6,610,000.00
	03/01/2027	107,203.75	645,000.00	752,203.75	859,407.50	0.00	0.00	752,203.75	5,965,000.00 *
	09/01/2027	97,528.75		97,528.75		0.00	0.00	97,528.75	5,965,000.00
	03/01/2028	97,528.75	665,000.00	762,528.75	860,057.50	0.00	0.00	762,528.75	5,300,000.00 *
	09/01/2028	87,553.75		87,553.75		0.00	0.00	87,553.75	5,300,000.00
	03/01/2029	87,553.75	685,000.00	772,553.75	860,107.50	0.00	0.00	772,553.75	4,615,000.00 *
	09/01/2029	76,850.63		76,850.63		0.00	0.00	76,850.63	4,615,000.00
	03/01/2030	76,850.63	710,000.00	786,850.63	863,701.26	0.00	0.00	786,850.63	3,905,000.00 *
	09/01/2030	65,490.63		65,490.63		0.00	0.00	65,490.63	3,905,000.00
	03/01/2031	65,490.63	730,000.00	795,490.63	860,981.26	0.00	0.00	795,490.63	3,175,000.00 *
	09/01/2031	53,628.13		53,628.13		0.00	0.00	53,628.13	3,175,000.00
	03/01/2032	53,628.13	755,000.00	808,628.13	862,256.26	0.00	0.00	808,628.13	2,420,000.00 *
	09/01/2032	41,359.38		41,359.38		0.00	0.00	41,359.38	2,420,000.00
	03/01/2033	41,359.38	780,000.00	821,359.38	862,718.76	0.00	0.00	821,359.38	1,640,000.00 *
	09/01/2033	28,196.88		28,196.88		0.00	0.00	28,196.88	1,640,000.00
	03/01/2034	28,196.88	805,000.00	833,196.88	861,393.76	0.00	0.00	833,196.88	835,000.00 *
	09/01/2034	14,612.50		14,612.50		0.00	0.00	14,612.50	835,000.00
	03/01/2035	14,612.50	835,000.00	849,612.50	864,225.00	0.00	0.00	849,612.50	0.00 *
COUNTY-2015-A		2,411,728.80	8,965,000.00	11,206,728.80					

Prepared by: Susan O'Hara

Prepared on: 6/9/2022 12:0

12:18 1699 Rpt 04g

:Mun-EraseMainDb

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
COUNTY-2015-REF								
\$17.4M GO Revenue Sewer Refunding Bond								
07/01/2022	40,079.12	436,004.01	476,083.13		0.00	0.00	476,083.13	2,989,562.46
01/01/2023	34,977.87	441,105.26	476,083.13	952,166.26	0.00	0.00	476,083.13	2,548,457.20 *
07/01/2023	29,816.94	446,266.18	476,083.12		0.00	0.00	476,083.12	2,102,191.02
01/01/2024	24,595.63	451,487.51	476,083.14	952,166.26	0.00	0.00	476,083.14	1,650,703.51 *
07/01/2024	19,313.23	352,940.58	372,253.81		0.00	0.00	372,253.81	1,297,762.93
01/01/2025	15,183.83	357,069.99	372,253.82	744,507.63	0.00	0.00	372,253.82	940,692.94 *
07/01/2025	11,006.11	361,247.70	372,253.81		0.00	0.00	372,253.81	579,445.24
01/01/2026	6,779.51	365,474.30	372,253.81	744,507.62	0.00	0.00	372,253.81	213,970.94 *
07/01/2026	2,503.46	213,970.94	216,474.40	216,474.40	0.00	0.00	216,474.40	0.00 *
	184,255.70	3,425,566.47	3,609,822.17					
COUNTY-2016-B								
\$9.8M 2016B Safety Refunding								
09/01/2022	133,253.12		133,253.12		0.00	0.00	133,253.12	8,485,000.00
03/01/2023	133,253.12	485,000.00	618,253.12	751,506.24	0.00	0.00	618,253.12	8,000,000.00 *
09/01/2023	121,128.12		121,128.12		0.00	0.00	121,128.12	8,000,000.00
03/01/2024	121,128.12	515,000.00	636,128.12	757,256.24	0.00	0.00	636,128.12	7,485,000.00 *
09/01/2024	108,253.12		108,253.12		0.00	0.00	108,253.12	7,485,000.00
03/01/2025	108,253.12	540,000.00	648,253.12	756,506.24	0.00	0.00	648,253.12	6,945,000.00 *
09/01/2025	102,853.12		102,853.12		0.00	0.00	102,853.12	6,945,000.00
03/01/2026	102,853.12	550,000.00	652,853.12	755,706.24	0.00	0.00	652,853.12	6,395,000.00 *
09/01/2026	97,353.12		97,353.12		0.00	0.00	97,353.12	6,395,000.00
03/01/2027	97,353.12	560,000.00	657,353.12	754,706.24	0.00	0.00	657,353.12	5,835,000.00 *
09/01/2027	91,053.12		91,053.12		0.00	0.00	91,053.12	5,835,000.00
03/01/2028	91,053.12	575,000.00	666,053.12	757,106.24	0.00	0.00	666,053.12	5,260,000.00 *
09/01/2028	82,428.12		82,428.12		0.00	0.00	82,428.12	5,260,000.00
03/01/2029	82,428.12	595,000.00	677,428.12	759,856.24	0.00	0.00	677,428.12	4,665,000.00 *

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
COUNTY-2016-B								
\$9.8M 2016B Safety Refunding								
09/01/2029	73,503.12		73,503.12		0.00	0.00	73,503.12	4,665,000.00
03/01/2030	73,503.12	605,000.00	678,503.12	752,006.24	0.00	0.00	678,503.12	4,060,000.00 *
09/01/2030	64,428.12		64,428.12		0.00	0.00	64,428.12	4,060,000.00
03/01/2031	64,428.12	625,000.00	689,428.12	753,856.24	0.00	0.00	689,428.12	3,435,000.00 *
09/01/2031	55,053.12		55,053.12		0.00	0.00	55,053.12	3,435,000.00
03/01/2032	55,053.12	645,000.00	700,053.12	755,106.24	0.00	0.00	700,053.12	2,790,000.00 *
09/01/2032	45,378.12		45,378.12		0.00	0.00	45,378.12	2,790,000.00
03/01/2033	45,378.12	665,000.00	710,378.12	755,756.24	0.00	0.00	710,378.12	2,125,000.00 *
09/01/2033	34,987.50		34,987.50		0.00	0.00	34,987.50	2,125,000.00
03/01/2034	34,987.50	685,000.00	719,987.50	754,975.00	0.00	0.00	719,987.50	1,440,000.00 *
09/01/2034	23,856.25		23,856.25		0.00	0.00	23,856.25	1,440,000.00
03/01/2035	23,856.25	710,000.00	733,856.25	757,712.50	0.00	0.00	733,856.25	730,000.00 *
09/01/2035	12,318.75		12,318.75		0.00	0.00	12,318.75	730,000.00
03/01/2036	12,318.75	730,000.00	742,318.75	754,637.50	0.00	0.00	742,318.75	0.00 *
COUNTY-2016-B			2,091,693.64					
			8,485,000.00					
			10,576,693.64					
COUNTY-2020-0								
\$9.135M 2020 NSRS								
08/01/2022	162,675.00	455,000.00	617,675.00		0.00	0.00	617,675.00	8,245,000.00
02/01/2023	151,300.00		151,300.00	768,975.00	0.00	0.00	151,300.00	8,245,000.00 *
08/01/2023	151,300.00	480,000.00	631,300.00		0.00	0.00	631,300.00	7,765,000.00
02/01/2024	139,300.00		139,300.00	770,600.00	0.00	0.00	139,300.00	7,765,000.00 *
08/01/2024	139,300.00	500,000.00	639,300.00		0.00	0.00	639,300.00	7,265,000.00
02/01/2025	126,800.00		126,800.00	766,100.00	0.00	0.00	126,800.00	7,265,000.00 *
08/01/2025	126,800.00	530,000.00	656,800.00		0.00	0.00	656,800.00	6,735,000.00
02/01/2026	113,550.00		113,550.00	770,350.00	0.00	0.00	113,550.00	6,735,000.00 *
08/01/2026	113,550.00	555,000.00	668,550.00		0.00	0.00	668,550.00	6,180,000.00

Compon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
COUNTY-2020-0								
\$9.135M 2020 NSRS								
02/01/2027	99,675.00		99,675.00	768,225.00	0.00	0.00	99,675.00	6,180,000.00 *
08/01/2027	99,675.00	585,000.00	684,675.00		0.00	0.00	684,675.00	5,595,000.00
02/01/2028	85,050.00		85,050.00	769,725.00	0.00	0.00	85,050.00	5,595,000.00 *
08/01/2028	85,050.00	615,000.00	700,050.00		0.00	0.00	700,050.00	4,980,000.00
02/01/2029	69,675.00		69,675.00	769,725.00	0.00	0.00	69,675.00	4,980,000.00 *
08/01/2029	69,675.00	645,000.00	714,675.00		0.00	0.00	714,675.00	4,335,000.00
02/01/2030	53,550.00		53,550.00	768,225.00	0.00	0.00	53,550.00	4,335,000.00 *
08/01/2030	53,550.00	680,000.00	733,550.00		0.00	0.00	733,550.00	3,655,000.00
02/01/2031	36,550.00		36,550.00	770,100.00	0.00	0.00	36,550.00	3,655,000.00 *
08/01/2031	36,550.00	705,000.00	741,550.00		0.00	0.00	741,550.00	2,950,000.00
02/02/2032	29,500.00		29,500.00	771,050.00	0.00	0.00	29,500.00	2,950,000.00 *
08/01/2032	29,500.00	715,000.00	744,500.00		0.00	0.00	744,500.00	2,235,000.00
02/01/2033	22,350.00		22,350.00	766,850.00	0.00	0.00	22,350.00	2,235,000.00 *
08/01/2033	22,350.00	730,000.00	752,350.00		0.00	0.00	752,350.00	1,505,000.00
02/01/2034	15,050.00		15,050.00	767,400.00	0.00	0.00	15,050.00	1,505,000.00 *
08/01/2034	15,050.00	745,000.00	760,050.00		0.00	0.00	760,050.00	760,000.00
02/01/2035	7,600.00		7,600.00	767,650.00	0.00	0.00	7,600.00	760,000.00 *
08/01/2035	7,600.00	760,000.00	767,600.00	767,600.00	0.00	0.00	767,600.00	0.00 *
COUNTY-2020-0			2,062,575.00					
			8,700,000.00	10,762,575.00				
COUNTY-2020-B								
\$9.695M 2020B GO Refunding								
11/01/2022	60,486.75	1,058,000.00	1,118,486.75		0.00	0.00	1,118,486.75	7,903,000.00
05/01/2023	53,345.25		53,345.25	1,171,832.00	0.00	0.00	53,345.25	7,903,000.00 *
11/01/2023	53,345.25	1,072,000.00	1,125,345.25		0.00	0.00	1,125,345.25	6,831,000.00
05/01/2024	46,109.25		46,109.25	1,171,454.50	0.00	0.00	46,109.25	6,831,000.00 *
11/01/2024	46,109.25	1,089,000.00	1,135,109.25		0.00	0.00	1,135,109.25	5,742,000.00

County	Year	Issue	Amount	Rate	Term	Start	End	Call	Int	Prin	Total	Final	Periodic	Periodic	Debt	Debt	Outstanding	
									Payment	Payment	Service	Year	Debt	Debt	Service	Debt	Debt	
COUNTY-2020-B																		
\$9.695M 2020B GO Refunding																		
	05/01/2025		38,758.50						38,758.50		38,758.50	1,173,867.75	0.00	0.00	38,758.50	5,742,000.00	*	
	11/01/2025		38,758.50					1,101,000.00	1,139,758.50		1,139,758.50		0.00	0.00	1,139,758.50	4,641,000.00		
	05/01/2026		31,326.75						31,326.75		31,326.75	1,171,085.25	0.00	0.00	31,326.75	4,641,000.00	*	
	11/01/2026		31,326.75					2,127,000.00	2,158,326.75		2,158,326.75		0.00	0.00	2,158,326.75	2,514,000.00		
	05/01/2027		16,969.50						16,969.50		16,969.50	2,175,296.25	0.00	0.00	16,969.50	2,514,000.00	*	
	11/01/2027		16,969.50					1,076,000.00	1,092,969.50		1,092,969.50		0.00	0.00	1,092,969.50	1,438,000.00		
	05/01/2028		9,706.50						9,706.50		9,706.50	1,102,676.00	0.00	0.00	9,706.50	1,438,000.00	*	
	11/01/2028		9,706.50					1,091,000.00	1,100,706.50		1,100,706.50		0.00	0.00	1,100,706.50	347,000.00		
	05/01/2029		2,342.25						2,342.25		2,342.25	1,103,048.75	0.00	0.00	2,342.25	347,000.00	*	
	11/01/2029		2,342.25					347,000.00	349,342.25		349,342.25		0.00	0.00	349,342.25	0.00	*	
			457,602.75					8,961,000.00	9,418,602.75									
COUNTY-2020-B																		
COUNTY-2020-SRF																		
\$27M Sewer Bonds (SRF Loan)																		
	07/01/2022		168,939.39						436,918.03		605,857.42		0.00	0.00	605,857.42	26,563,081.97		
	01/01/2023		224,458.03						381,399.58		605,857.61	1,211,715.03	0.00	0.00	605,857.61	26,181,682.39	*	
	07/01/2023		221,235.20						384,622.40		605,857.60		0.00	0.00	605,857.60	25,797,059.99		
	01/01/2024		217,985.14						387,872.46		605,857.60	1,211,715.20	0.00	0.00	605,857.60	25,409,187.53	*	
	07/01/2024		214,707.62						391,149.99		605,857.61		0.00	0.00	605,857.61	25,018,037.54		
	01/01/2025		211,402.40						394,455.20		605,857.60	1,211,715.21	0.00	0.00	605,857.60	24,623,582.34	*	
	07/01/2025		208,069.25						397,788.35		605,857.60		0.00	0.00	605,857.60	24,225,793.99		
	01/01/2026		204,707.94						401,149.66		605,857.60	1,211,715.20	0.00	0.00	605,857.60	23,824,644.33	*	
	07/01/2026		201,318.23						404,539.38		605,857.61		0.00	0.00	605,857.61	23,420,104.95		
	01/01/2027		197,899.87						407,957.73		605,857.60	1,211,715.21	0.00	0.00	605,857.60	23,012,147.22	*	
	07/01/2027		194,452.63						411,404.98		605,857.61		0.00	0.00	605,857.61	22,600,742.24		
	01/01/2028		190,976.26						414,881.35		605,857.61	1,211,715.22	0.00	0.00	605,857.61	22,185,860.89	*	
	07/01/2028		187,470.51						418,387.10		605,857.61		0.00	0.00	605,857.61	21,767,473.79		

County-2020-SRF	Compon	Interest	Principal	Total Debt	Final Year	Periodic	Periodic	Debt Svc. After	Outstanding
	Date	Payment	Payment	Service	Debt Service	Cred. Enh.	Fees	Fees & Cred. Enh.	Debt
\$27M Sewer Bonds (SRF Loan)	01/01/2029	183,935.14	421,922.47	605,857.61	1,211,715.22	0.00	0.00	605,857.61	21,345,551.32 *
	07/01/2029	180,369.90	425,487.71	605,857.61		0.00	0.00	605,857.61	20,920,063.61
	01/01/2030	176,774.53	429,083.08	605,857.61	1,211,715.22	0.00	0.00	605,857.61	20,490,980.53 *
	07/01/2030	173,148.78	432,708.83	605,857.61		0.00	0.00	605,857.61	20,058,271.70
	01/01/2031	169,492.39	436,365.22	605,857.61	1,211,715.22	0.00	0.00	605,857.61	19,621,906.48 *
	07/01/2031	165,805.10	440,052.51	605,857.61		0.00	0.00	605,857.61	19,181,853.97
	01/01/2032	162,086.66	443,770.95	605,857.61	1,211,715.22	0.00	0.00	605,857.61	18,738,083.02 *
	07/01/2032	158,336.80	447,520.82	605,857.62		0.00	0.00	605,857.62	18,290,562.20
	01/01/2033	154,555.25	451,302.37	605,857.62	1,211,715.24	0.00	0.00	605,857.62	17,839,259.83 *
	07/01/2033	150,741.74	455,115.87	605,857.61		0.00	0.00	605,857.61	17,384,143.96
	01/01/2034	146,896.01	458,961.60	605,857.61	1,211,715.22	0.00	0.00	605,857.61	16,925,182.36 *
	07/01/2034	143,017.78	462,839.83	605,857.61		0.00	0.00	605,857.61	16,462,342.53
	01/01/2035	139,106.78	466,750.83	605,857.61	1,211,715.22	0.00	0.00	605,857.61	15,995,591.70 *
	07/01/2035	135,162.74	470,694.87	605,857.61		0.00	0.00	605,857.61	15,524,896.83
	01/01/2036	131,185.37	474,672.24	605,857.61	1,211,715.22	0.00	0.00	605,857.61	15,050,224.59 *
	07/01/2036	127,174.39	478,683.22	605,857.61		0.00	0.00	605,857.61	14,571,541.37
	01/01/2037	123,129.52	482,728.10	605,857.62	1,211,715.23	0.00	0.00	605,857.62	14,088,813.27 *
	07/01/2037	119,050.47	486,807.15	605,857.62		0.00	0.00	605,857.62	13,602,006.12
	01/01/2038	114,936.95	490,920.67	605,857.62	1,211,715.24	0.00	0.00	605,857.62	13,111,085.45 *
	07/01/2038	110,788.67	495,068.95	605,857.62		0.00	0.00	605,857.62	12,616,016.50
	01/01/2039	106,605.34	499,252.28	605,857.62	1,211,715.24	0.00	0.00	605,857.62	12,116,764.22 *
	07/01/2039	102,386.66	503,470.96	605,857.62		0.00	0.00	605,857.62	11,613,293.26
	01/01/2040	98,132.33	507,725.29	605,857.62	1,211,715.24	0.00	0.00	605,857.62	11,105,567.97 *
	07/01/2040	93,842.05	512,015.57	605,857.62		0.00	0.00	605,857.62	10,593,552.40
	01/01/2041	89,515.52	516,342.10	605,857.62	1,211,715.24	0.00	0.00	605,857.62	10,077,210.30 *
	07/01/2041	85,152.43	520,705.19	605,857.62		0.00	0.00	605,857.62	9,556,505.11
	01/01/2042	80,752.47	525,105.15	605,857.62	1,211,715.24	0.00	0.00	605,857.62	9,031,399.96 *

Compon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
COUNTY-2020-SRF								
\$27M Sewer Bonds (SRF Loan)								
07/01/2042	76,315.33	529,542.29	605,857.62		0.00	0.00	605,857.62	8,501,857.67
01/01/2043	71,840.70	534,016.92	605,857.62	1,211,715.24	0.00	0.00	605,857.62	7,967,840.75 *
07/01/2043	67,328.26	538,529.37	605,857.63		0.00	0.00	605,857.63	7,429,311.38
01/01/2044	62,777.69	543,079.94	605,857.63	1,211,715.26	0.00	0.00	605,857.63	6,886,231.44 *
07/01/2044	58,188.66	547,668.96	605,857.62		0.00	0.00	605,857.62	6,338,562.48
01/01/2045	53,560.86	552,296.77	605,857.63	1,211,715.25	0.00	0.00	605,857.63	5,786,265.71 *
07/01/2045	48,893.95	556,963.67	605,857.62		0.00	0.00	605,857.62	5,229,302.04
01/01/2046	44,187.61	561,670.02	605,857.63	1,211,715.25	0.00	0.00	605,857.63	4,667,632.02 *
07/01/2046	39,441.50	566,416.13	605,857.63		0.00	0.00	605,857.63	4,101,215.89
01/01/2047	34,655.28	571,202.35	605,857.63	1,211,715.26	0.00	0.00	605,857.63	3,530,013.54 *
07/01/2047	29,828.62	576,029.01	605,857.63		0.00	0.00	605,857.63	2,953,984.53
01/01/2048	24,961.17	580,896.45	605,857.62	1,211,715.25	0.00	0.00	605,857.62	2,373,088.08 *
07/01/2048	20,052.59	585,805.03	605,857.62		0.00	0.00	605,857.62	1,787,283.05
01/01/2049	15,102.54	590,755.08	605,857.62	1,211,715.24	0.00	0.00	605,857.62	1,196,527.97 *
07/01/2049	10,110.66	595,746.96	605,857.62		0.00	0.00	605,857.62	600,781.01
01/01/2050	5,076.60	600,781.01	605,857.61	1,211,715.23	0.00	0.00	605,857.61	0.00 *
COUNTY-2020-SRF			6,928,026.26					
			27,000,000.00					
			33,928,026.26					
COUNTY-2021-B								
Flood Control Refunding (2021B) Series 2021								
12/01/2022	250,925.00	575,000.00	825,925.00		0.00	0.00	825,925.00	10,710,000.00
06/01/2023	236,550.00		236,550.00	1,062,475.00	0.00	0.00	236,550.00	10,710,000.00 *
12/01/2023	236,550.00	605,000.00	841,550.00		0.00	0.00	841,550.00	10,105,000.00
06/01/2024	221,425.00		221,425.00	1,062,975.00	0.00	0.00	221,425.00	10,105,000.00 *
12/01/2024	221,425.00	635,000.00	856,425.00		0.00	0.00	856,425.00	9,470,000.00
06/01/2025	205,550.00		205,550.00	1,061,975.00	0.00	0.00	205,550.00	9,470,000.00 *
12/01/2025	205,550.00	665,000.00	870,550.00		0.00	0.00	870,550.00	8,805,000.00

County	Year	Series	Compou	Intere	Princ	Total Debt	Final Year	Periodic	Periodic	Debt, Src. After	Outstanding
			Date	st Payment	ipal Payment	Service	Debt Service	Cred. Enh.	Fees	Fees & Cred. Enh.	Debt
COUNTY-2021-B											
Flood Control Refunding (2021B) Series 2021											
	06/01/2026		188,925.00		188,925.00	188,925.00	1,059,475.00	0.00	0.00	188,925.00	8,805,000.00 *
	12/01/2026		188,925.00	700,000.00	888,925.00	888,925.00	1,060,350.00	0.00	0.00	888,925.00	8,105,000.00
	06/01/2027		171,425.00		171,425.00	171,425.00	1,060,350.00	0.00	0.00	171,425.00	8,105,000.00 *
	12/01/2027		171,425.00	740,000.00	911,425.00	911,425.00	1,064,350.00	0.00	0.00	911,425.00	7,365,000.00
	06/01/2028		152,925.00		152,925.00	152,925.00	1,064,350.00	0.00	0.00	152,925.00	7,365,000.00 *
	12/01/2028		152,925.00	775,000.00	927,925.00	927,925.00	1,061,475.00	0.00	0.00	927,925.00	6,590,000.00
	06/01/2029		133,550.00		133,550.00	133,550.00	1,061,475.00	0.00	0.00	133,550.00	6,590,000.00 *
	12/01/2029		133,550.00	815,000.00	948,550.00	948,550.00	1,061,725.00	0.00	0.00	948,550.00	5,775,000.00
	06/01/2030		113,175.00		113,175.00	113,175.00	1,061,725.00	0.00	0.00	113,175.00	5,775,000.00 *
	12/01/2030		113,175.00	855,000.00	968,175.00	968,175.00	1,059,975.00	0.00	0.00	968,175.00	4,920,000.00
	06/01/2031		91,800.00		91,800.00	91,800.00	1,059,975.00	0.00	0.00	91,800.00	4,920,000.00 *
	12/01/2031		91,800.00	900,000.00	991,800.00	991,800.00	1,061,100.00	0.00	0.00	991,800.00	4,020,000.00
	06/01/2032		69,300.00		69,300.00	69,300.00	1,061,100.00	0.00	0.00	69,300.00	4,020,000.00 *
	12/01/2032		69,300.00	945,000.00	1,014,300.00	1,014,300.00	1,059,975.00	0.00	0.00	1,014,300.00	3,075,000.00
	06/01/2033		45,675.00		45,675.00	45,675.00	1,059,975.00	0.00	0.00	45,675.00	3,075,000.00 *
	12/01/2033		45,675.00	995,000.00	1,040,675.00	1,040,675.00	1,061,475.00	0.00	0.00	1,040,675.00	2,080,000.00
	06/01/2034		20,800.00		20,800.00	20,800.00	1,061,475.00	0.00	0.00	20,800.00	2,080,000.00 *
	12/01/2034		20,800.00	1,030,000.00	1,050,800.00	1,050,800.00	1,061,300.00	0.00	0.00	1,050,800.00	1,050,000.00
	06/01/2035		10,500.00		10,500.00	10,500.00	1,061,300.00	0.00	0.00	10,500.00	1,050,000.00 *
	12/01/2035		10,500.00	1,050,000.00	1,060,500.00	1,060,500.00	1,060,500.00	0.00	0.00	1,060,500.00	0.00 *
			3,574,125.00		11,285,000.00	14,859,125.00					
COUNTY-2021-B											
COUNTY-2022-B											
\$10.735M C-Tax GO Refunding Bonds 2022B											
	09/01/2022		319,068.05		319,068.05	319,068.05		0.00	0.00	319,068.05	10,735,000.00
	03/01/2023		268,375.00	2,480,000.00	2,748,375.00	2,748,375.00	3,067,443.05	0.00	0.00	2,748,375.00	8,255,000.00 *
	09/01/2023		206,375.00		206,375.00	206,375.00		0.00	0.00	206,375.00	8,255,000.00

County	Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
COUNTY-2022-B	03/01/2024	206,375.00	2,650,000.00	2,856,375.00	3,062,750.00	0.00	0.00	2,856,375.00	5,605,000.00 *
	09/01/2024	140,125.00		140,125.00		0.00	0.00	140,125.00	5,605,000.00
	03/01/2025	140,125.00	2,795,000.00	2,935,125.00	3,075,250.00	0.00	0.00	2,935,125.00	2,810,000.00 *
	09/01/2025	70,250.00		70,250.00		0.00	0.00	70,250.00	2,810,000.00
	03/01/2026	70,250.00	1,810,000.00	1,880,250.00	1,950,500.00	0.00	0.00	1,880,250.00	1,000,000.00 *
	09/01/2026	25,000.00		25,000.00		0.00	0.00	25,000.00	1,000,000.00
	03/01/2027	25,000.00	1,000,000.00	1,025,000.00	1,050,000.00	0.00	0.00	1,025,000.00	0.00 *
COUNTY-2022-B				1,470,943.05					
COUNTY-2022-B				10,735,943.05					
COUNTY-2022-SRF									
23.0M GO (Limited Tax) Sewer Bond									
COUNTY-2022-B	07/01/2022	157,780.01		157,780.01		0.00	0.00	157,780.01	23,000,000.00
	01/01/2023	169,049.99		169,049.99	326,830.00	0.00	0.00	169,049.99	23,000,000.00 *
	07/01/2023	169,049.99		169,049.99		0.00	0.00	169,049.99	23,000,000.00
	01/01/2024	169,049.99		169,049.99	338,099.98	0.00	0.00	169,049.99	23,000,000.00 *
	07/01/2024	169,049.99		169,049.99		0.00	0.00	169,049.99	23,000,000.00
	01/01/2025	169,049.99	340,851.00	509,900.99	678,950.98	0.00	0.00	509,900.99	22,659,149.00 *
	07/01/2025	166,544.74	343,356.00	509,900.74		0.00	0.00	509,900.74	22,315,793.00
	01/01/2026	164,021.07	345,879.00	509,900.07	1,019,800.81	0.00	0.00	509,900.07	21,969,914.00 *
	07/01/2026	161,478.86	348,422.00	509,900.86		0.00	0.00	509,900.86	21,621,492.00
	01/01/2027	158,917.96	350,983.00	509,900.96	1,019,801.82	0.00	0.00	509,900.96	21,270,509.00 *
	07/01/2027	156,338.23	353,562.00	509,900.23		0.00	0.00	509,900.23	20,916,947.00
	01/01/2028	153,739.55	356,161.00	509,900.55	1,019,800.78	0.00	0.00	509,900.55	20,560,786.00 *
	07/01/2028	151,121.77	358,779.00	509,900.77		0.00	0.00	509,900.77	20,202,007.00
01/01/2029	148,484.74	361,416.00	509,900.74	1,019,801.51	0.00	0.00	509,900.74	19,840,591.00 *	
07/01/2029	145,828.33	364,072.00	509,900.33		0.00	0.00	509,900.33	19,476,519.00	
01/01/2030	143,152.40	366,748.00	509,900.40	1,019,800.73	0.00	0.00	509,900.40	19,109,771.00 *	

Compon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
07/01/2030	140,456.80	369,444.00	509,900.80		0.00	0.00	509,900.80	18,740,327.00
01/01/2031	137,741.39	372,159.00	509,900.39	1,019,801.19	0.00	0.00	509,900.39	18,368,168.00 *
07/01/2031	135,006.02	374,894.00	509,900.02		0.00	0.00	509,900.02	17,993,274.00
01/01/2032	132,250.55	377,650.00	509,900.55	1,019,800.57	0.00	0.00	509,900.55	17,615,624.00 *
07/01/2032	129,474.82	380,426.00	509,900.82		0.00	0.00	509,900.82	17,235,198.00
01/01/2033	126,678.69	383,222.00	509,900.69	1,019,801.51	0.00	0.00	509,900.69	16,851,976.00 *
07/01/2033	123,862.01	386,038.00	509,900.01		0.00	0.00	509,900.01	16,465,938.00
01/01/2034	121,024.63	388,876.00	509,900.63	1,019,800.64	0.00	0.00	509,900.63	16,077,062.00 *
07/01/2034	118,166.39	391,734.00	509,900.39		0.00	0.00	509,900.39	15,685,328.00
01/01/2035	115,287.15	394,613.00	509,900.15	1,019,800.54	0.00	0.00	509,900.15	15,290,715.00 *
07/01/2035	112,386.74	397,514.00	509,900.74		0.00	0.00	509,900.74	14,893,201.00
01/01/2036	109,465.01	400,435.00	509,900.01	1,019,800.75	0.00	0.00	509,900.01	14,492,766.00 *
07/01/2036	106,521.81	403,379.00	509,900.81		0.00	0.00	509,900.81	14,089,387.00
01/01/2037	103,556.97	406,344.00	509,900.97	1,019,801.78	0.00	0.00	509,900.97	13,683,043.00 *
07/01/2037	100,570.34	409,330.00	509,900.34		0.00	0.00	509,900.34	13,273,713.00
01/01/2038	97,561.76	412,339.00	509,900.76	1,019,801.10	0.00	0.00	509,900.76	12,861,374.00 *
07/01/2038	94,531.07	415,369.00	509,900.07		0.00	0.00	509,900.07	12,446,005.00
01/01/2039	91,478.11	418,422.00	509,900.11	1,019,800.18	0.00	0.00	509,900.11	12,027,583.00 *
07/01/2039	88,402.71	421,498.00	509,900.71		0.00	0.00	509,900.71	11,606,085.00
01/01/2040	85,304.70	424,596.00	509,900.70	1,019,801.41	0.00	0.00	509,900.70	11,181,489.00 *
07/01/2040	82,183.92	427,717.00	509,900.92		0.00	0.00	509,900.92	10,753,772.00
01/01/2041	79,040.20	430,860.00	509,900.20	1,019,801.12	0.00	0.00	509,900.20	10,322,912.00 *
07/01/2041	75,873.38	434,027.00	509,900.38		0.00	0.00	509,900.38	9,888,885.00
01/01/2042	72,683.28	437,217.00	509,900.28	1,019,800.66	0.00	0.00	509,900.28	9,451,668.00 *
07/01/2042	69,469.74	440,431.00	509,900.74		0.00	0.00	509,900.74	9,011,237.00
01/01/2043	66,232.57	443,668.00	509,900.57	1,019,801.31	0.00	0.00	509,900.57	8,567,569.00 *
07/01/2043	62,971.61	446,929.00	509,900.61		0.00	0.00	509,900.61	8,120,640.00

County-2022-SRF	Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
23.0M GO (Limited Tax) Sewer Bond	01/01/2044	59,686.68	450,214.00	509,900.68	1,019,801.29	0.00	0.00	509,900.68	7,670,426.00 *
	07/01/2044	56,377.61	453,523.00	509,900.61		0.00	0.00	509,900.61	7,216,903.00
	01/01/2045	53,044.22	456,856.00	509,900.22	1,019,800.83	0.00	0.00	509,900.22	6,760,047.00 *
	07/01/2045	49,686.33	460,214.00	509,900.33		0.00	0.00	509,900.33	6,299,833.00
	01/01/2046	46,303.76	463,597.00	509,900.76	1,019,801.09	0.00	0.00	509,900.76	5,836,236.00 *
	07/01/2046	42,896.32	467,004.00	509,900.32		0.00	0.00	509,900.32	5,369,232.00
	01/01/2047	39,463.84	470,437.00	509,900.84	1,019,801.16	0.00	0.00	509,900.84	4,898,795.00 *
	07/01/2047	36,006.13	473,894.00	509,900.13		0.00	0.00	509,900.13	4,424,901.00
	01/01/2048	32,523.01	477,377.00	509,900.01	1,019,800.14	0.00	0.00	509,900.01	3,947,524.00 *
	07/01/2048	29,014.29	480,886.00	509,900.29		0.00	0.00	509,900.29	3,466,638.00
	01/01/2049	25,479.78	484,421.00	509,900.78	1,019,801.07	0.00	0.00	509,900.78	2,982,217.00 *
	07/01/2049	21,919.29	487,981.00	509,900.29		0.00	0.00	509,900.29	2,494,236.00
	01/01/2050	18,332.63	491,568.00	509,900.63	1,019,800.92	0.00	0.00	509,900.63	2,002,668.00 *
	07/01/2050	14,719.61	495,181.00	509,900.61		0.00	0.00	509,900.61	1,507,487.00
	01/01/2051	11,080.03	498,820.00	509,900.03	1,019,800.64	0.00	0.00	509,900.03	1,008,667.00 *
	07/01/2051	7,413.70	502,487.00	509,900.70		0.00	0.00	509,900.70	506,180.00
	01/01/2052	3,720.42	506,180.00	509,900.42		0.00	0.00	509,900.42	0.00
COUNTY-2022-SRF		5,878,507.63	23,000,000.00	28,878,507.63					
Report Grand Totals:		24,889,457.83	110,556,566.47	135,446,024.30					

Payout of Combined Debt
REVENUE BONDS

IntOps: GrossInt

Thru Call Dt

1st Mo In FY: 7

<i>Fiscal Year</i>	<i>Beg of Yr Outstanding Debt</i>	<i>Principal Additions</i>	<i>Principal Reductions</i>	<i>Interest Payment</i>	<i>Total Debt Service</i>	<i>Defeased Principal</i>	<i>End of Yr</i>	
							<i>Outstanding Debt</i>	<i>Pay-Off Percentage</i>
FY Totals: 2023	26,986,261.55	0.00	2,317,175.95	832,946.43	3,150,120.38	0.00	24,669,087.60	8.5865
FY Totals: 2024	24,669,087.60	0.00	2,500,553.45	726,677.86	3,227,231.31	0.00	22,168,534.15	17.8525
FY Totals: 2025	22,168,534.15	0.00	2,707,477.55	637,508.79	3,344,986.34	0.00	19,461,056.60	27.8853
FY Totals: 2026	19,461,056.60	0.00	2,936,223.85	537,183.50	3,473,407.35	0.00	16,524,832.75	38.7658
FY Totals: 2027	16,524,832.75	0.00	3,161,910.95	442,626.50	3,604,537.45	0.00	13,362,921.80	50.4825
FY Totals: 2028	13,362,921.80	0.00	3,376,682.40	366,234.24	3,742,916.64	0.00	9,986,239.40	62.9951
FY Totals: 2029	9,986,239.40	0.00	1,891,810.05	1,517,735.90	3,409,545.95	0.00	8,094,429.35	70.0054
FY Totals: 2030	8,094,429.35	0.00	487,244.10	1,562,192.10	2,049,436.20	0.00	7,607,185.25	71.8109
FY Totals: 2031	7,607,185.25	0.00	470,448.55	1,649,219.00	2,119,667.55	0.00	7,136,736.70	73.5542
FY Totals: 2032	7,136,736.70	0.00	452,614.10	1,731,905.70	2,184,519.80	0.00	6,684,122.60	75.2314
FY Totals: 2033	6,684,122.60	0.00	435,991.70	1,818,247.80	2,254,239.50	0.00	6,248,130.90	76.8470
FY Totals: 2034	6,248,130.90	0.00	420,581.35	1,908,829.65	2,329,411.00	0.00	5,827,549.55	78.4055
FY Totals: 2035	5,827,549.55	0.00	405,344.15	1,999,565.15	2,404,909.30	0.00	5,422,205.40	79.9075
FY Totals: 2036	5,422,205.40	0.00	390,106.95	2,089,319.55	2,479,426.50	0.00	5,032,098.45	81.3531
FY Totals: 2037	5,032,098.45	0.00	375,908.65	2,183,374.70	2,559,283.35	0.00	4,656,189.80	82.7461
FY Totals: 2038	4,656,189.80	0.00	361,883.50	2,277,473.00	2,639,356.50	0.00	4,294,306.30	84.0871
FY Totals: 2039	4,294,306.30	0.00	348,724.10	2,375,815.10	2,724,539.20	0.00	3,945,582.20	85.3793
FY Totals: 2040	3,945,582.20	0.00	336,959.15	2,472,942.70	2,809,901.85	0.00	3,608,623.05	86.6279
FY Totals: 2041	3,608,623.05	0.00	325,125.40	2,574,664.40	2,899,789.80	0.00	3,283,497.65	87.8327
FY Totals: 2042	3,283,497.65	0.00	312,941.90	2,676,952.30	2,989,894.20	0.00	2,970,555.75	88.9923
FY Totals: 2043	2,970,555.75	0.00	301,280.55	2,782,236.30	3,083,516.85	0.00	2,669,275.20	90.1088
FY Totals: 2044	2,669,275.20	0.00	289,967.30	2,889,177.20	3,179,144.50	0.00	2,379,307.90	91.1833
FY Totals: 2045	2,379,307.90	0.00	279,176.20	2,999,640.40	3,278,816.60	0.00	2,100,131.70	92.2178
FY Totals: 2046	2,100,131.70	0.00	268,907.25	3,114,256.50	3,383,163.75	0.00	1,831,224.45	93.2142
FY Totals: 2047	1,831,224.45	0.00	258,812.35	3,229,317.90	3,488,130.25	0.00	1,572,412.10	94.1733
FY Totals: 2048	1,572,412.10	0.00	249,239.60	3,349,090.00	3,598,329.60	0.00	1,323,172.50	95.0969
FY Totals: 2049	1,323,172.50	0.00	239,840.90	3,469,459.50	3,709,300.40	0.00	1,083,331.60	95.9856

Mem-ExecMtrnDtl

Prepared by: Susan O Hara
Prepared on: 04/07/2022 9:4 1699 Rpt.04a

Thru Call Dt

Payout of Combined Debt

2

1st Mo In FY: 7

REVENUE BONDS

IntOps: CrossInt

Fiscal Year	Beg of Yr Outstanding Debt	Principal Additions	Principal Reductions	Interest Payment	Total Debt Service	Dyfeased Principal	End of Yr	
							Outstanding Debt	Percentage
FY Totals:	1,083,331.60	0.00	231,138.40	3,598,149.60	3,829,288.00	0.00	852,193.20	96.8421
FY Totals:	852,193.20	0.00	222,261.85	3,722,263.45	3,944,525.30	0.00	629,931.35	97.6657
FY Totals:	629,931.35	0.00	214,081.50	3,855,865.50	4,069,947.00	0.00	415,849.85	98.4590
FY Totals:	415,849.85	0.00	205,901.15	3,987,301.50	4,193,202.65	0.00	209,948.70	99.2220
FY Totals:	209,948.70	0.00	209,948.70	1,060.74	211,009.44	0.00	0.00	100.0000
FY Totals:	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals:	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals:	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
FY Totals:	0.00	0.00	0.00	0.00	0.00	0.00	0.00	100.0000
Report Grand Totals:		0.00	26,986,261.55	69,379,232.96	96,365,494.51	0.00		

Note: Payout percentage is based on the original outstanding debt

Prepared by: Susan O Hara

Prepared on: 04/07/2022

9:4

1699

Exp 04a

3Mun:ExecMainDb

REVENUE BONDS

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enlh.	Periodic Fees	Debt Svc. After Fees & Cred. Enlh.	Outstanding Debt
12/01/2022	119,832.75	74,973.95	194,806.70	194,806.70	0.00	0.00	194,806.70	8,952,387.60 *
12/01/2023	112,094.40	62,853.45	174,947.85	174,947.85	0.00	0.00	174,947.85	8,889,534.15 *
12/01/2024	129,367.55	65,277.55	194,645.10	194,645.10	0.00	0.00	194,645.10	8,824,256.60 *
12/01/2025	143,982.10	65,623.85	209,605.95	209,605.95	0.00	0.00	209,605.95	8,758,632.75 *
12/01/2026	173,170.90	71,510.95	244,681.85	244,681.85	0.00	0.00	244,681.85	8,687,121.80 *
12/01/2027	228,904.00	85,882.40	314,786.40	314,786.40	0.00	0.00	314,786.40	8,601,239.40 *
12/01/2028	1,483,110.90	506,810.05	1,989,920.95	1,989,920.95	0.00	0.00	1,989,920.95	8,094,429.35 *
12/01/2029	1,562,192.10	487,244.10	2,049,436.20	2,049,436.20	0.00	0.00	2,049,436.20	7,607,185.25 *
12/01/2030	1,649,219.00	470,448.55	2,119,667.55	2,119,667.55	0.00	0.00	2,119,667.55	7,136,736.70 *
12/01/2031	1,731,905.70	452,614.10	2,184,519.80	2,184,519.80	0.00	0.00	2,184,519.80	6,684,122.60 *
12/01/2032	1,818,247.80	435,991.70	2,254,239.50	2,254,239.50	0.00	0.00	2,254,239.50	6,248,130.90 *
12/01/2033	1,908,829.65	420,581.35	2,329,411.00	2,329,411.00	0.00	0.00	2,329,411.00	5,827,549.55 *
12/01/2034	1,999,565.15	405,344.15	2,404,909.30	2,404,909.30	0.00	0.00	2,404,909.30	5,422,205.40 *
12/01/2035	2,089,319.55	390,106.95	2,479,426.50	2,479,426.50	0.00	0.00	2,479,426.50	5,032,098.45 *
12/01/2036	2,183,374.70	375,908.65	2,559,283.35	2,559,283.35	0.00	0.00	2,559,283.35	4,656,189.80 *
12/01/2037	2,277,473.00	361,883.50	2,639,356.50	2,639,356.50	0.00	0.00	2,639,356.50	4,294,306.30 *
12/01/2038	2,375,815.10	348,724.10	2,724,539.20	2,724,539.20	0.00	0.00	2,724,539.20	3,945,582.20 *
12/01/2039	2,472,942.70	336,959.15	2,809,901.85	2,809,901.85	0.00	0.00	2,809,901.85	3,608,623.05 *
12/01/2040	2,574,664.40	325,125.40	2,899,789.80	2,899,789.80	0.00	0.00	2,899,789.80	3,283,497.65 *
12/01/2041	2,676,952.30	312,941.90	2,989,894.20	2,989,894.20	0.00	0.00	2,989,894.20	2,970,555.75 *
12/01/2042	2,782,236.30	301,280.55	3,083,516.85	3,083,516.85	0.00	0.00	3,083,516.85	2,669,275.20 *
12/01/2043	2,889,177.20	289,967.30	3,179,144.50	3,179,144.50	0.00	0.00	3,179,144.50	2,379,307.90 *
12/01/2044	2,999,640.40	279,176.20	3,278,816.60	3,278,816.60	0.00	0.00	3,278,816.60	2,100,131.70 *
12/01/2045	3,114,256.50	268,907.25	3,383,163.75	3,383,163.75	0.00	0.00	3,383,163.75	1,831,224.45 *
12/01/2046	3,229,317.90	258,812.35	3,488,130.25	3,488,130.25	0.00	0.00	3,488,130.25	1,572,412.10 *
12/01/2047	3,349,090.00	249,239.60	3,598,329.60	3,598,329.60	0.00	0.00	3,598,329.60	1,323,172.50 *

County	Sub	Revenue	Conson Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
COUNTY-2008-CAB											
\$11M 2008 Sub Car Rental Fee Revenue											
			12/01/2048	3,469,459.50	239,840.90	3,709,300.40	3,709,300.40	0.00	0.00	3,709,300.40	1,083,331.60 *
			12/01/2049	3,598,149.60	231,138.40	3,829,288.00	3,829,288.00	0.00	0.00	3,829,288.00	852,193.20 *
			12/01/2050	3,722,263.45	222,261.85	3,944,525.30	3,944,525.30	0.00	0.00	3,944,525.30	629,931.35 *
			12/01/2051	3,855,865.50	214,081.50	4,069,947.00	4,069,947.00	0.00	0.00	4,069,947.00	415,849.85 *
			12/01/2052	3,987,301.50	205,901.15	4,193,202.65	4,193,202.65	0.00	0.00	4,193,202.65	209,948.70 *
			12/01/2053	1,060.74	209,948.70	211,009.44	211,009.44	0.00	0.00	211,009.44	0.00 *
			12/01/2054	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 *
			12/01/2055	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 *
			12/01/2056	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 *
			12/01/2057	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00 *
COUNTY-2008-CAB				66,708,782.34	9,027,361.55	75,736,143.89					
COUNTY-2008-VAR											
\$18.5M 2008 Sr Car Rental Fee Revenue											
			12/01/2022	169,970.42	1,212,200.00	1,382,170.42	1,382,170.42	0.00	0.00	1,382,170.42	8,336,700.00
			06/01/2023	148,393.26	148,393.26	148,393.26	1,530,563.68	0.00	0.00	148,393.26	8,336,700.00 *
			12/01/2023	148,393.26	1,352,700.00	1,501,093.26	1,501,093.26	0.00	0.00	1,501,093.26	6,984,000.00
			06/01/2024	124,315.20	1,502,200.00	1,626,515.20	1,625,408.46	0.00	0.00	124,315.20	6,984,000.00 *
			12/01/2024	97,576.04	1,675,600.00	1,773,176.04	1,724,091.24	0.00	0.00	1,626,515.20	5,481,800.00
			06/01/2025	67,750.36	1,835,400.00	1,903,150.36	1,840,926.40	0.00	0.00	97,576.04	5,481,800.00 *
			12/01/2025	35,080.24	1,970,800.00	2,005,880.24	2,005,880.24	0.00	0.00	1,773,176.04	3,806,200.00
			06/01/2026	0.00	0.00	0.00	0.00	0.00	0.00	1,773,176.04	3,806,200.00 *
			12/01/2026	0.00	0.00	0.00	0.00	0.00	0.00	1,903,150.36	1,970,800.00
			06/01/2027	0.00	0.00	0.00	0.00	0.00	0.00	1,903,150.36	1,970,800.00 *
			12/01/2027	0.00	0.00	0.00	0.00	0.00	0.00	35,080.24	1,970,800.00 *
COUNTY-2008-VAR				1,116,200.62	9,548,900.00	10,665,100.62				2,005,880.24	0.00 *

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enh.	Periodic Fees	Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
12/01/2022	210,250.00	1,030,000.00	1,240,250.00		0.00	0.00	1,240,250.00	7,380,000.00
06/01/2023	184,500.00		184,500.00	1,424,750.00	0.00	0.00	184,500.00	7,380,000.00 *
12/01/2023	184,500.00	1,085,000.00	1,269,500.00		0.00	0.00	1,269,500.00	6,295,000.00
06/01/2024	157,375.00		157,375.00	1,426,875.00	0.00	0.00	157,375.00	6,295,000.00 *
12/01/2024	157,375.00	1,140,000.00	1,297,375.00		0.00	0.00	1,297,375.00	5,155,000.00
06/01/2025	128,875.00		128,875.00	1,426,250.00	0.00	0.00	128,875.00	5,155,000.00 *
12/01/2025	128,875.00	1,195,000.00	1,323,875.00		0.00	0.00	1,323,875.00	3,960,000.00
06/01/2026	99,000.00		99,000.00	1,422,875.00	0.00	0.00	99,000.00	3,960,000.00 *
12/01/2026	99,000.00	1,255,000.00	1,354,000.00		0.00	0.00	1,354,000.00	2,705,000.00
06/01/2027	67,625.00		67,625.00	1,421,625.00	0.00	0.00	67,625.00	2,705,000.00 *
12/01/2027	67,625.00	1,320,000.00	1,387,625.00		0.00	0.00	1,387,625.00	1,385,000.00
06/01/2028	34,625.00		34,625.00	1,422,250.00	0.00	0.00	34,625.00	1,385,000.00 *
12/01/2028	34,625.00	1,385,000.00	1,419,625.00		0.00	0.00	1,419,625.00	0.00
COUNTY-2016-A	1,554,250.00	8,410,000.00	9,964,250.00					
Report Grand Totals:	69,379,232.96	26,986,261.55	96,365,494.51					

Thru Call Dt *1*

1st Mo In FY: 7 *IntOps: CrossInt*

Payout of Combined Debt

SAD DEBT

<i>Fiscal Year</i>	<i>Beg of Yr Outstanding Debt</i>	<i>Principal Additions</i>	<i>Principal Reductions</i>	<i>Interest Payment</i>	<i>Total Debt Service</i>	<i>Deceased Principal</i>	<i>End of Yr</i>		
							<i>Outstanding Debt</i>	<i>Pay-Out Percentage</i>	
FY Totals:	1,941,440.78	0.00	187,796.01	69,115.34	256,911.35	0.00	1,753,644.77	9.6730	
FY Totals:	1,753,644.77	0.00	189,270.88	62,017.57	251,288.45	0.00	1,564,373.89	19.4220	
FY Totals:	1,564,373.89	0.00	196,679.90	55,091.22	251,771.12	0.00	1,367,693.99	29.5526	
FY Totals:	1,367,693.99	0.00	205,066.56	47,714.44	252,781.00	0.00	1,162,627.43	40.1152	
FY Totals:	1,162,627.43	0.00	214,478.26	40,018.90	254,497.16	0.00	948,149.17	51.1626	
FY Totals:	948,149.17	0.00	204,592.10	31,948.74	236,540.84	0.00	743,557.07	61.7008	
FY Totals:	743,557.07	0.00	208,800.07	24,342.45	233,142.52	0.00	534,757.00	72.4557	
FY Totals:	534,757.00	0.00	208,252.00	16,795.77	225,047.77	0.00	326,505.00	83.1823	
FY Totals:	326,505.00	0.00	217,673.00	9,468.09	227,141.09	0.00	108,832.00	94.3943	
FY Totals:	108,832.00	0.00	108,832.00	1,893.68	110,725.68	0.00	0.00	100.0000	
<i>Report Grand Totals:</i>							0.00	2,299,816.97	0.00
							1,941,440.78	358,406.19	

Note: Payout percentage is based on the original outstanding debt

Coupon Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic Cred. Enlb.	Periodic Fees	Debt Svc. After Fees & Cred. Enlb.	Outstanding Debt
11/01/2022	1,611.91		1,611.91		0.00	0.00	1,611.91	74,110.85
05/01/2023	1,611.91	14,755.36	16,367.27	17,979.18	0.00	0.00	16,367.27	59,355.49 *
11/01/2023	1,290.98		1,290.98		0.00	0.00	1,290.98	59,355.49
05/01/2024	1,290.98	11,702.22	12,993.20	14,284.18	0.00	0.00	12,993.20	47,653.27 *
11/01/2024	1,036.46		1,036.46		0.00	0.00	1,036.46	47,653.27
05/01/2025	1,036.46	13,733.77	14,770.23	15,806.69	0.00	0.00	14,770.23	33,919.50 *
11/01/2025	737.75		737.75		0.00	0.00	737.75	33,919.50
05/01/2026	737.75	15,853.68	16,591.43	17,329.18	0.00	0.00	16,591.43	18,065.82 *
11/01/2026	392.93		392.93		0.00	0.00	392.93	18,065.82
05/01/2027	392.93	18,065.82	18,458.75	18,851.68	0.00	0.00	18,458.75	0.00 *
		10,140.06	74,110.85					
			84,250.91					

COUNTY-2007-1

COUNTY-2009-0

\$999K 2009 SAD39 Lightning W Water System

11/01/2022	2,368.72	3,729.63	6,098.35		0.00	0.00	6,098.35	62,251.30
05/01/2023	2,234.83	4,761.02	6,995.85	13,094.20	0.00	0.00	6,995.85	57,490.28 *
11/01/2023	2,063.91	5,829.44	7,893.35		0.00	0.00	7,893.35	51,660.84
05/01/2024	1,854.63	1,936.22	3,790.85	11,684.20	0.00	0.00	3,790.85	49,724.62 *
11/01/2024	1,785.12	3,082.73	4,867.85		0.00	0.00	4,867.85	46,641.89
05/01/2025	1,674.45	4,270.40	5,944.85	10,812.70	0.00	0.00	5,944.85	42,371.49 *
11/01/2025	1,521.14	5,500.70	7,021.84		0.00	0.00	7,021.84	36,870.79
05/01/2026	1,323.66	1,775.18	3,098.84	10,120.68	0.00	0.00	3,098.84	35,095.61 *
11/01/2026	1,259.93	8,095.41	9,355.34		0.00	0.00	9,355.34	27,000.20
05/01/2027	969.30	4,463.03	5,432.33	14,787.67	0.00	0.00	5,432.33	22,537.17 *
11/01/2027	809.08	5,879.76	6,688.84		0.00	0.00	6,688.84	16,657.41
05/01/2028	598.00	7,347.34	7,945.34	14,634.18	0.00	0.00	7,945.34	9,310.07 *
11/01/2028	334.23	3,867.61	4,201.84		0.00	0.00	4,201.84	5,442.46

County	Coupou Date	Interest Payment	Principal Payment	Total Debt Service	Fiscal Year Debt Service	Periodic		Debt Svc. After Fees & Cred. Enh.	Outstanding Debt
						Cred. Enh.	Fees		
COUNTY-2009-0									
	05/01/2029	195.38	5,442.46	5,637.84	9,839.68	0.00	0.00	5,637.84	0.00 *
COUNTY-2009-0				18,992.38	65,980.93				84,973.31
COUNTY-2011-32									
\$8.592 SAD 32 Spanish Sprlgs Valley Ranch RD									
	11/01/2022	31,343.47	80,401.00	111,744.47		0.00	0.00	111,744.47	1,720,948.00
	05/01/2023	29,944.50	84,149.00	114,093.50	225,837.97	0.00	0.00	114,093.50	1,636,799.00 *
	11/01/2023	28,480.30	82,962.00	111,442.30		0.00	0.00	111,442.30	1,553,837.00
	05/01/2024	27,036.76	86,841.00	113,877.76	225,320.07	0.00	0.00	113,877.76	1,466,996.00 *
	11/01/2024	25,525.73	85,789.00	111,314.73		0.00	0.00	111,314.73	1,381,207.00
	05/01/2025	24,033.00	89,804.00	113,837.00	225,151.73	0.00	0.00	113,837.00	1,291,403.00 *
	11/01/2025	22,470.41	88,890.00	111,360.41		0.00	0.00	111,360.41	1,202,513.00
	05/01/2026	20,923.73	93,047.00	113,970.73	225,331.14	0.00	0.00	113,970.73	1,109,466.00 *
	11/01/2026	19,304.71	92,276.00	111,580.71		0.00	0.00	111,580.71	1,017,190.00
	05/01/2027	17,699.11	91,578.00	109,277.11	220,857.81	0.00	0.00	109,277.11	925,612.00 *
	11/01/2027	16,105.65	95,956.00	112,061.65		0.00	0.00	112,061.65	829,656.00
	05/01/2028	14,436.01	95,409.00	109,845.01	221,906.66	0.00	0.00	109,845.01	734,247.00 *
	11/01/2028	12,775.90	99,940.00	112,715.90		0.00	0.00	112,715.90	634,307.00
	05/01/2029	11,036.94	99,550.00	110,586.94	223,302.84	0.00	0.00	110,586.94	534,757.00 *
	11/01/2029	9,304.77	104,240.00	113,544.77		0.00	0.00	113,544.77	430,517.00
	05/01/2030	7,491.00	104,012.00	111,503.00	225,047.77	0.00	0.00	111,503.00	326,505.00 *
	11/01/2030	5,681.19	108,867.00	114,548.19		0.00	0.00	114,548.19	217,638.00
	05/01/2031	3,786.90	108,806.00	112,592.90	227,141.09	0.00	0.00	112,592.90	108,832.00 *
	11/01/2031	1,893.68	108,832.00	110,725.68		0.00	0.00	110,725.68	0.00
COUNTY-2011-32				329,273.75	1,801,349.00				2,130,622.75
Report Grand Totals:				358,406.19	1,941,440.78				2,299,846.97



Form **4410LGF** STATEMENT OF CONTEMPLATED GENERAL OBLIGATION DEBT AND SPECIAL ELECTIVE TAXES
 Postmark Deadline 8/1/2022

Entity: WASHOE COUNTY

CONTEMPLATED GENERAL OBLIGATION DEBT

(1) PURPOSE	(2) TYPE	(3) AMOUNT	(4) TERM	(5) FINAL PAYMENT DATE	(6) INTEREST RATE

SPECIAL ELECTIVE TAX

PURPOSE	TYPE	RATE	ELECTION DATE	EXPIRATION DATE	IMPLEMENTATION DATE

